

**OCL IRON & STEEL LTD.**

REGD. OFFICE & WORKS

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Rajgangpur : 770 017

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CIN : L27102OR2006PLC008594

REF No.: OISL/BSE/NSE/2016

22ND NOVEMBER, 2016

To

The Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001

The National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Attn.: Mr. S. Subramanian (DCS-CRD)

Attn.: Mr. Hari K.

SUBJECT: Court Convening Meeting of the Equity Shareholders and Secured Creditors for approval of proposed Scheme of Arrangement between OCL Iron & Steel Limited ("Demerged Company/Company") and OISL Auto Limited ("Resulting Company") and their respective shareholders and creditors.

Dear Sir/Madam,

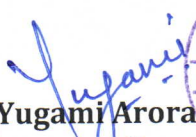
This has reference to our earlier announcement dated October 25, 2016, we would like to update in compliance of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the meeting of the Equity Shareholders and Secured Creditors of the Company has been shifted from 26th November, 2016 to 07th January, 2017 **subject to the approval of Hon'ble Court** for the purpose of considering the proposed Scheme of Arrangement between OCL Iron and Steel Limited and OISL Auto Limited. The Company will send 21 clear days' notice of meeting to all the Equity Shareholders and Secured Creditors of the Company in due course of time.

You are requested to take the same on records and oblige.

Thanking you,

Yours faithfully,

For OCL Iron & Steel Limited


(Yugami Arora)Company Secretary ★
**WORKS :**

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