

CONCATENATE IMAGING ADVEST PRIVATE LIMITED

CIN: U74999WB2021PTC248785

Regd Off: 16-B, Shakespeare Sarani, 2nd Floor, Kolkata, West Bengal, India, 700071

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CIAPL/SECTT/FEB24/481

Dated: 22ND February, 2024

To,

The Manager, Listing National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: <u>UNIVPHOTO</u>	The Manager Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: <u>542933</u>	The Company Secretary Universus Photo Imagings Limited 19th K.M. Hapur- Bulandshahr Road, P.O. Gulaothi, Distt., Bulandshahr (U.P.)-203408 cs_uphoto@universusphotoimaging.com
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Sub: Submission of Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the company has acquired 74,37,014 equity shares (67.94%) on 20th February, 2024, pursuant to scheme of Arrangement between Concatenate Advest Advisory Private Limited (Demerged Company) and Concatenate Flexi Film Advest Private Limited (Resulting Company No.-1), Concatenate Imaging Advest Private Limited (Resulting Company No.-2), Concatenate Metals Advest Private Limited (Resulting Company No.-3) and Concatenate Power Advest Private Limited (Resulting Company No.-4) as sanctioned by order of Hon'ble National Company Law Tribunal, Kolkata dated 22nd September, 2023.

The requisite disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, for the company becoming a member of the promoter group of your company is attached.

Thanking you.

For **Concatenate Imaging Advest Private Limited**


Manoj Kumar Rastogi
Director
DIN: 07585209



Encl: as above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Universus Photo Imagings Limited (SCRIP CODE: NSE: UNIVPHOTO BSE: 542933)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Concatenate Imaging Advest Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) National Stock Exchange of India Limited (NSE). ii) BSE Limited (BSE).		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1. Concatenate Advest Advisory Private Limited.	74,37,014	67.94	67.94
2. Bhavesh Jindal	250	0.00	0.00
3. Consolidated Finvest and Holdings Limited	391018	3.57	3.57
4. Bhavesh Trust	29750	0.27	0.27
5. SSJ Trust	3,02,239	2.76	2.76
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
a) Total (a+b+c+d)	81,60,271	74.55	74.55
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	74,37,014	67.94	67.94
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	74,37,014	67.94	67.94



After the acquisition / sale, holdingof:			
a)Shares carrying voting rights			
1. Concatenate Advest Advisory Private Limited.	0	0	0
2. Bhavesh Jindal	250	0.00	0.00
3. Consolidated Finvest and Holdings Limited	391018	3.57	3.57
4. Bhavesh Trust	29750	0.27	0.27
5. SSJ Trust	3,02,239	2.76	2.76
6. Concatenate Imaging Advest Private Limited**	74,37,014	67.94	67.94
b)Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
c)Voting rights (VR) otherwise than by shares	0	0	0
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e)Total (a+b+c+d)	81,60,271	74.55	74.55
** Shares acquired by Concatenate Imaging Advest Private Limited from Concatenate Advest Advisory Private Limited pursuant to scheme of arrangement sanctioned by order dated 22nd September, 2023 of the Hon'ble NCLT, Kolkata ("the Scheme")			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off market acquisition pursuant to the Scheme		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20-02-2024		
Equity share capital / total voting capitalof the TC before the said acquisition	Rs. 10,94,66,040 of 1,09,46,604 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capitalof the TC after the said acquisition	Rs. 10,94,66,040 of 1,09,46,604 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of theTC after the said acquisition	Rs. 10,94,66,040 of 1,09,46,604 Equity Shares of Rs. 10/- each		



Part-B***

Name of the Target Company: Universus Photo Imagings Limited

(SCRIP CODE: NSE: UNIVPHOTO, BSE: 542933)

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Concatenate Imaging Advest Private Limited


Manoj Kumar Rastogi
Director
DIN: 07585209
Place: DELHI
Date: 22-02-2024

