

CONCATENATE ADVEST ADVISORY PRIVATE LIMITED

CIN: U74999WB2020PTC241439

Regd. Off.: 16-B, Shakespeare Sarani, 2nd Floor, Kolkata, West Bengal, India, 700071;

Landline No. : 033-228226190

Corp. Off.: Plot No. 12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi 110070

E- Mail: corporate_sectt@jindalgroup.com ; Landline No. : 011-40322100

CAAPL/SECTT/FEB 24/481

22nd February, 2024

To,

The Manager, Listing National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: <u>UNIVPHOTO</u>	The Manager Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: <u>542933</u>	The Company Secretary Universus Photo Imagings Limited Add: 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.) -203408 cs_uphoto@universusphotoimagings.com
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Sub: Disclosure of transfer of Shares of Universus Photo Imagings Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pursuant to the Scheme of Arrangement & NCLT Order dated 22nd September 2023.

Dear Sir,

This is to inform you that the company has transferred 74,37,014 equity shares (67.94%) on 20th February, 2024, to Concatenate Imaging Advest Private Limited (Acquirer) pursuant to scheme of Arrangement between Concatenate Advest Advisory Private Limited (Demerged Company) and Concatenate Flexi Film Advest Private Limited (Resulting Company No.-1), Concatenate Imaging Advest Private Limited (Resulting Company No.-2), Concatenate Metals Advest Private Limited (Resulting Company No.-3) and Concatenate Power Advest Private Limited (Resulting Company No.-4) as sanctioned by order of Hon'ble National Company Law Tribunal, Kolkata dated 22nd September, 2023.

The requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is attached.

Thanking you,

For Concatenate Advest Advisory Private Limited


Preeti Singhal
Company Secretary
M. No.- F9344
Encl: as above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Universus Photo Imagings Limited (SCRIP CODE: NSE: UNIVPHOTO BSE: 542933)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Transferor: Concatenate Advest Advisory Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) National Stock Exchange of India Limited (NSE). ii) BSE Limited (BSE).		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1. Concatenate Advest Advisory Private Limited.	74,37,014	67.94	67.94
2. Bhavesh Jindal	250	0.00	0.00
3. Consolidated Finvest and Holdings Limited	391018	3.57	3.57
4. Bhavesh Trust	29750	0.27	0.27
5. SSJ Trust	3,02,239	2.76	2.76
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	81,60,271	74.55	74.55
Details of acquisition / sale			
a) Shares carrying voting rights acquired / disposed	74,37,014	67.94	67.94
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total (a+b+c+-d)	74,37,014	67.94	67.94



After the acquisition / sale, holdingof:			
a) Shares carrying voting rights			
1. Concatenate Advest Advisory Private Limited.	0	0	0
2. Bhavesh Jindal	250	0.00	0.00
3. Consolidated Finvest and Holdings Limited	391018	3.57	3.57
4. Bhavesh Trust	29750	0.27	0.27
5. SSJ Trust	3,02,239	2.76	2.76
6. Concatenate Imaging Advest Private Limited**	74,37,014	67.94	67.94
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
Total (a+b+c+d)	81,60,271	74.54	74.54
** Shares held by Concatenate Advest Advisory Private Limited transferred to Concatenate Imaging Advest Private Limited pursuant to scheme of arrangement sanctioned by order dated 22nd September, 2023 of the Hon'ble NCLT, Kolkata ("the Scheme")			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue/ preferential allotment / inter-se-transfer etc).	Off market transfer pursuant to the Scheme		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.02.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,94,66,040 of 1,09,46,604 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,94,66,040 of 1,09,46,604 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,94,66,040 of 1,09,46,604 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory
For Concatenate Advest Advisory Private Limited**

Preeti Singhal
Company Secretary
M. No. – F9344
Place: Delhi
Date: 22.02.2024



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Part-B***

Name of the Target Company: Universus Photo Imagings Limited

(SCRIP CODE: NSE: UNIVPHOTO, BSE: 542933)

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For **Concatenate Advest Advisory Private Limited**


Preeti Singhal
Company Secretary
M. No. – F9344
Place: DELHI
Date: 22.02.2024

