

Date: 25th February, 2026

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Withdrawal of Application for In-Principle Approval – Preferential Issue of Warrants to Promoter and Promoter Group

Dear Sir/Madam,

With reference to the application submitted by the Company to the Exchange on 23rd December 2025 seeking in-principle approval for the proposed issuance of warrants on a preferential basis, we wish to inform you as under:

The Company had proposed issuance of up to 35,00,000 fully convertible warrants to persons belonging to the promoter and promoter group category ("Proposed Allottees") at an issue price of INR 82/- per warrant (including premium of INR 72/- per warrant) aggregating to up to INR 28,70,00,000/-, in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

The shareholders of the Company approved the aforesaid preferential issue by way of special resolution passed at the Extraordinary General Meeting held on 20th January 2026.

However, due to the inordinate delay in obtaining in-principle approval from the Exchange the Company has decided not to proceed with the aforesaid preferential issue of warrants at this stage. Accordingly, the Company proposes to withdraw the said proposal.

In view of the above, we request the Exchange to kindly withdraw the in-principle approval application submitted by the Company on 23 December 2025 in respect of the above preferential issue. We confirm that no allotment has been made pursuant to the said proposal and the same stands withdrawn.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For, **UNIVASTU INDIA LTD**

Sakshi Tiwari
Company Secretary and Compliance Officer
Membership No: ACS67056.