

Date: 24th November 2025.

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Sub: Earnings Presentation on Q2 FY2025-2026

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the presentation on the financials for the quarter and half year ended September 30, 2025.

This is for your information and records.

You are requested to kindly take the same on records.

Thanking you,

Yours faithfully,
FOR, UNIVASTU INDIA LTD

Sakshi Tiwari
Company Secretary
Membership No: ACS67056.

Encl: As above



Let's Succeed Together! ©

UNIVASTU
INDIA LTD

Q2 & H1 FY26 Earnings Presentation



COMPANY OVERVIEW

A GLANCE AT UNIVASTU

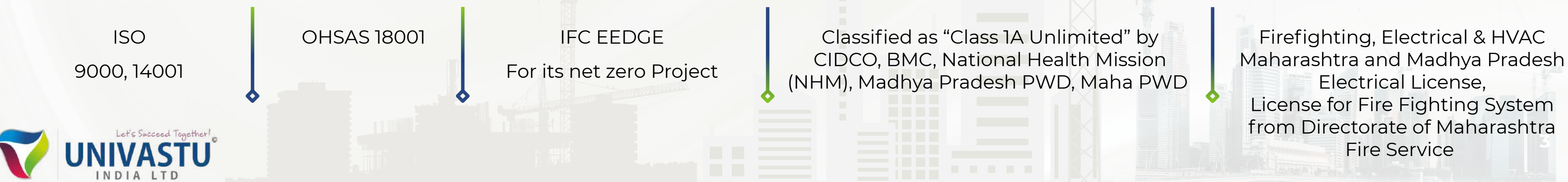
UNIVASTU Is One Of The Leading Infrastructure and Civil Construction Company with focus on technology such as IoT in its BMS and Net Zero civil structures.

Univastu India Limited operates as a construction and government infrastructure development company in India. The company provides integrated engineering, procurement, and construction services for civil and structural construction and infrastructure sector projects. It also undertakes specialized construction space including metro, commercial structures, hospitals, cold storages, educational institutions, sports complex etc. It serves public and commercial sectors. The company was incorporated in 2009 and is headquartered in Pune, India.

- We operate in the **PUBLIC & COMMERCIAL SECTORS PAN INDIA.**
- We strive towards being a company that makes all its associates proud.



Certifications



COMPLETED PROJECTS



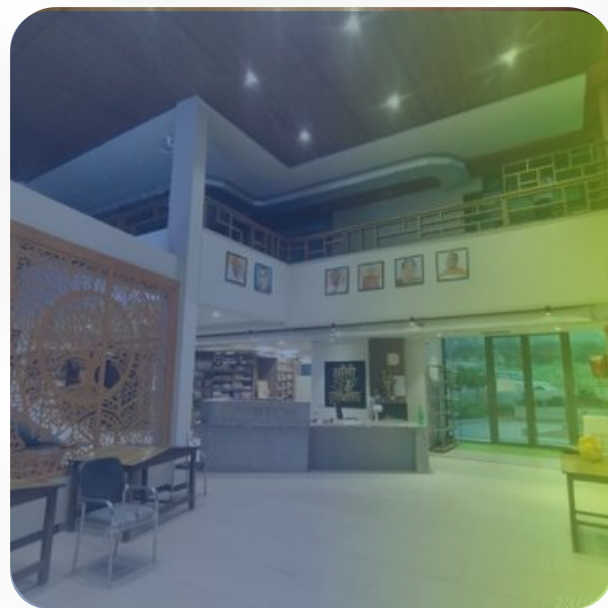
**Elevated Metro Station,
Mumbai**



**Construction of Shri.
Manohar Parrikar's Smriti
Sthal at Miramar, Goa.**



**Dr. Shyama Prasad
Mukherjee Indoor Stadium**



**Jhansi Pustakalay, Net Zero
Building**



MSIHMCT Building, Pune



**MSBTE Admin Building,
Pune**



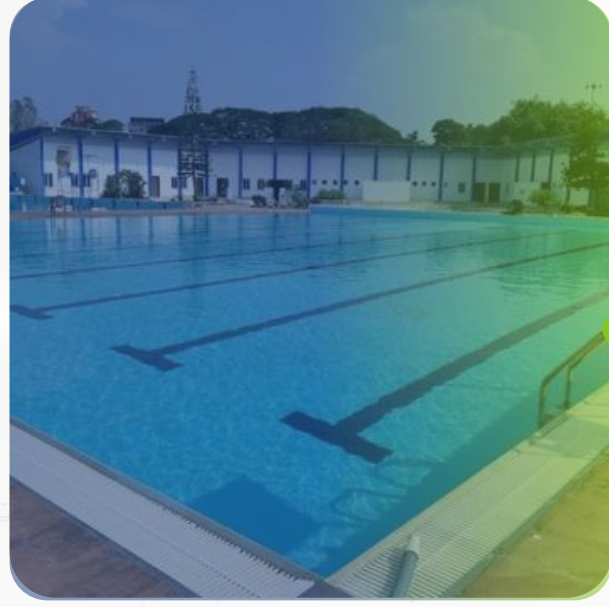
100 Bed Hospital, Pune



**Indoor Sports Complex,
Campal, Goa**



**Indoor Stadium At
Sawalwada, Goa**



Swimming Pool Campal, Goa

ONGOING PROJECTS



Divisional Sports Complex, Jalgaon



Chhatrapati Shivaji Maharaj Cricket Stadium and Sports Complex



District Sports Complex, Baramati



Flower Trading Centre



Geeta Museum Jyotisar



International Habitat Centre



Lete Hue Hanuman Ji Mandir



MEP & BMS Project Metro

OUR JOURNEY SO FAR



THE MINDS BEHIND OUR MOMENTUM

BOARD MEMBERS

PRADEEP KHANDAGALE Chairman & Managing Director

- Civil Engineer from the University of Mumbai with 17+ years of professional experience.
- Associated with UNIVASTU since inception, leading infrastructure projects, business development, tendering, contracts, and technology integration.
- Expertise in project execution, value engineering, and strategic leadership ensuring timely, quality delivery.
- Strong technical, financial, and decision-making skills driving company growth and innovation.
- Vision: Expand UNIVASTU nationally and globally through credible and innovative work.



CA DHANANJAY BARVE Independent Director

- Qualifications: Fellow of ICAI; Law Graduate (Pune University) with 40+ years in Direct Taxation.
- Expertise: Tax consultancy, transaction structuring, and representation before Income Tax Appellate Authorities.
- UNIVASTU: Independent Director since 14.11.2019.
- Other Contributions: Author of articles for ICAI publications; former member of ICAI Ethics Committee.



MAJOR GENERAL (DR.) VIJAY PAWAR, AVSM, VSM Independent Director

- 41+ years of military service, retired as Major General; served across India and abroad, including 1971 Operation.
- Education: M.Sc. Defence Studies, B.E. Mechanical, Ph.D. in HR Management.
- UNIVASTU: Independent Director since 2017.
- Honours & Roles: Ati Vishisht Seva Medal, Vishisht Seva Medal; member of military school councils and trustee for technical institute for differently-abled soldiers.



NARENDRA DHARMA BHAGATKAR Executive Director

- Experience: 35+ years in Military Engineer Services; retired as Additional Director General (Arbitration).
- UNIVASTU: Appointed Independent Director (June 2020) and Executive Director (July 2020).
- Professional Memberships: Fellow of Institution of Valuer; Member of Institution of Engineers, Surveyors, Indian Council of Arbitration, Indian Road Congress, and Indian Building Congress.



MR. RAJIV KAPOOR Independent Director

- Experience: 17+ years in business leadership across Software, IT, and Networking sectors; expertise in multi-national and early-stage companies.
- Expertise: Business growth, product launches, partner networks, team development, P&L management, pricing, market analysis, and strategic negotiation.



MRS. RAJASHRI P. KHANDAGALE Non Executive Director

- UNIVASTU: Associated since inception; Board member since 10.02.2015; Executive Director since 01.04.2017.
- Expertise: Company administration, management practices, and operational oversight.
- Contribution: Ensures smooth functioning and provides strong support to the organization's growth and operations.



THE MINDS BEHIND OUR MOMENTUM

CORE TEAM

PAMARTHI VENKATA VIDYASAGAR
Vice President - Contracts

- Brings 38+ years of extensive experience in engineering and infrastructure projects.
- Retired as Executive Engineer from CIDCO after 32 years of distinguished service.
- With UNIVASTU since 2019, leading engineering contracts and project coordination.



UDAY LIDBIDE
General Manager - MEP

- 38 years of professional experience in electrical and mechanical project execution.
- Served 21 years as Project Head (Electrical Projects) across major government and infrastructure sectors.
- Successfully delivered projects for State Utilities, Central & State Departments, Airports, MIDC, CIDCO, and Smart City initiatives.



SANTOSH GANDHE
Senior Architect

- Architect (Sir J.J. College of Architecture, Mumbai); Member of Council of Architecture and AIIA India.
- 38 years of experience in design and execution of diverse architectural projects.
- Expertise spans sports infrastructure, institutional campuses, auditoriums, healthcare, industrial, and housing projects.



RAJESH KHODADE
General Manager Projects

- Civil Engineer with 17+ years' experience in project planning, execution, and quality management.
- Joined UNIVASTU in 2015 after 15 years with Kalpataru Group leading major real estate projects.
- A committed and visionary leader, driving operational excellence and growth across projects.



PRASHANT AKASHE
General Manager

- Experience: 19 years in construction; expertise in tendering, contracts, quantity surveying, procurement, administration, and business strategy.
- UNIVASTU: With the company since 2010; rapidly progressed to General Manager, driving growth and expansion from early operations.
- Contribution: Provides strong leadership, strategic vision, and hands-on management to nurture and grow the business.



FUTURE OUTLOOK



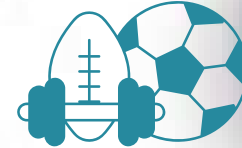
Growth levers in place for Univastu & its subsidiaries

Achieving 40% CAGR organically, with potential to reach 50%+ through strategic partnerships and new growth initiatives



Geographical diversification

- New sports infra in Maharashtra, Goa, Gujarat and Madhya Pradesh.
- Strategic Collaboration with **Valecha** – partnership for **viaduct construction**, enhancing capabilities in large-scale civil projects



Opportunities in Major Sporting Events – strong positioning to participate in Commonwealth and Olympic Games-related infrastructure development

India's plans to host the 2030 Commonwealth and 2036 Olympic Games are set to boost sports infrastructure, positioning Univastu India Ltd. to benefit through its exclusive tie-up with Myrtha Pools, a global leader in Olympic-standard pool constructions



Focus on net zero projects

Its subsidiary, Univastu Bootes (UBL), specializes in net-zero construction and is expanding rapidly in line with India's sustainability goals and the growing green building movement. This niche focus has helped the company achieve an industry-leading operating margin of around 16–17%.

BUILDING THE FUTURE: UNIVASTU INDIA LTD'S STRENGTHS & ACHIEVEMENTS



Major Projects

- Navi Mumbai Metro Line 1 — successfully revived and completed six stations plus balance works on five stations.
- Pune Flower Trading Centre — Asia's largest and India's first of its kind.

Net zero Buildings

- Jhansi Library – IFC Edge Certification, Haryana International Habitat at Panchkula
- Energy efficient material and smart systems
- Embedded renewable
- Zero liquid discharge
- Innovative solution to HVAC

Sports Infrastructure

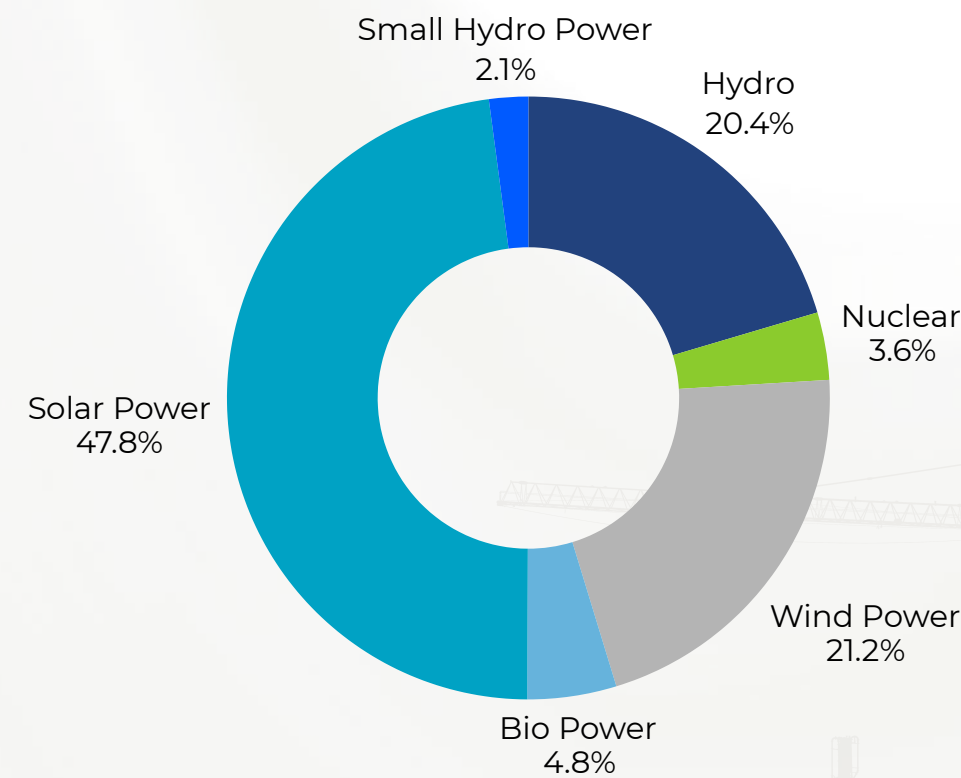
Univastu specializes in high-margin public construction projects, strategically focusing on sports facilities, metro stations, healthcare infrastructure, and government buildings. The company currently operates across Maharashtra, Goa, Haryana, and Uttar Pradesh.

OPTIMISTIC INDUSTRY OUTLOOK

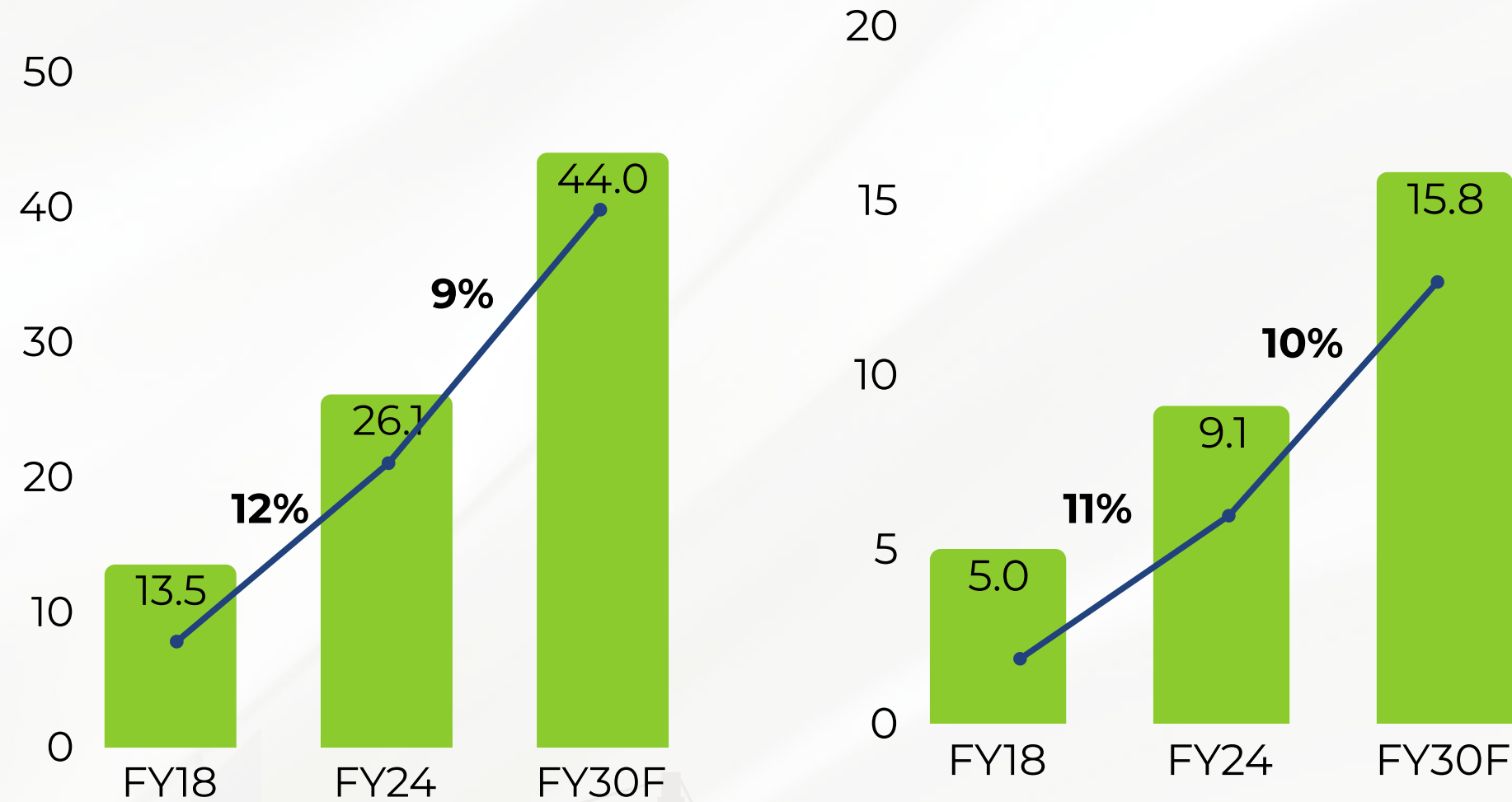
The Solar Surge: India's Bold Leap Toward a Net Zero Future

India now ranks 4th globally in Renewable Energy Installed Capacity, 4th in Wind Power, and 3rd in Solar Power Capacity (IRENA RE Statistics 2025).

- The country generated 1,08,494 GWh of solar power, surpassing Japan's 96,459 GWh, to become the third-largest solar energy producer in the world.
- Solar module manufacturing capacity surged from 38 GW to 74 GW during FY 2024–25.
- Renewable energy now accounts for 50.07% of India's total installed power capacity of 484.82 GW, enabling the nation to achieve its COP26 target five years ahead of the 2030 goal.



Source: Backgrounders, Press Information Bureau, Government of India



Construction Industry
(Rs. in tn)

Infrastructure Industry
(Rs. in tn)

Source: BMI-Fitch Solutions Infrastructure Report. RBI Policy Update (April 2025) 11

INDUSTRY GROWTH ENGINES

Rising Capital Expenditure

With a 37% increase in capital expenditure (CAPEX) during the current fiscal year, infrastructure development continues to gain strong momentum—aligning with India’s vision of achieving a US\$ 5 trillion economy by 2027.



Rising Population and Income Levels

India’s middle class is rapidly growing, increasing demand for residential and commercial properties.



Urbanization and Infrastructure Demand

With India’s urban population expected to grow from 34% to nearly 40% by 2030, there is an increasing need for infrastructure, leading to the development of metro rail projects, highways, ports, and airports.



Sustainable Development Focus

Rising demand for sustainable and eco-friendly building practices, including green buildings and low-carbon construction materials, reflects the shift toward environmental responsibility.



Foreign Direct Investment (FDI)

Construction has been among the top sectors attracting FDI, supported by a 100% FDI allowance in urban infrastructure and development projects under the automatic route.



Low-Carbon & Net-Zero Vision





India has set ambitious climate and energy goals, including reducing the carbon intensity of its economy by 45% by 2030, achieving 50% of cumulative power capacity from renewables by 2030, and reaching net-zero emissions by 2070. Adoption of low-carbon technologies is expected to create a market worth up to US\$ 80 billion by 2030 .



Source: <https://ibef.org/industry/renewable-energy>

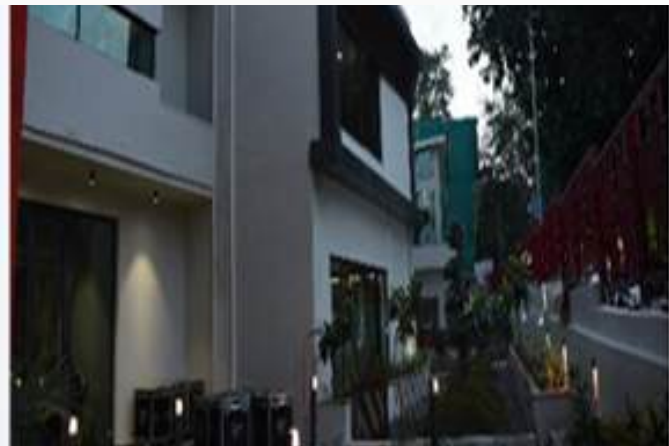
PIONEERING NET ZERO ENERGY CONSTRUCTION

Univastu pioneers innovative Net Zero Energy projects, showcasing a strong commitment to sustainability and advanced construction practices. By balancing energy consumption with renewable production, these projects ensure that buildings produce as much energy as they consume. This approach significantly lowers carbon footprints and drives lasting environmental and economic advantages.

80% reduction in energy consumption	75% reduction in operational cost
 Electric-Powered heating and cooling solutions	 Waste Management System
 Zero Liquid Discharge	 Renewable Energy Sources



The Geeta Museum in Kurukshetra exemplifies Univastu’s dedication to sustainable innovation, blending cultural preservation with energy self-sufficiency through advanced solar-powered technology



The Jhansi Pustakalay showcases Univastu’s commitment to Net Zero Energy principles, featuring energy-efficient materials and smart systems to set a benchmark for sustainable educational spaces

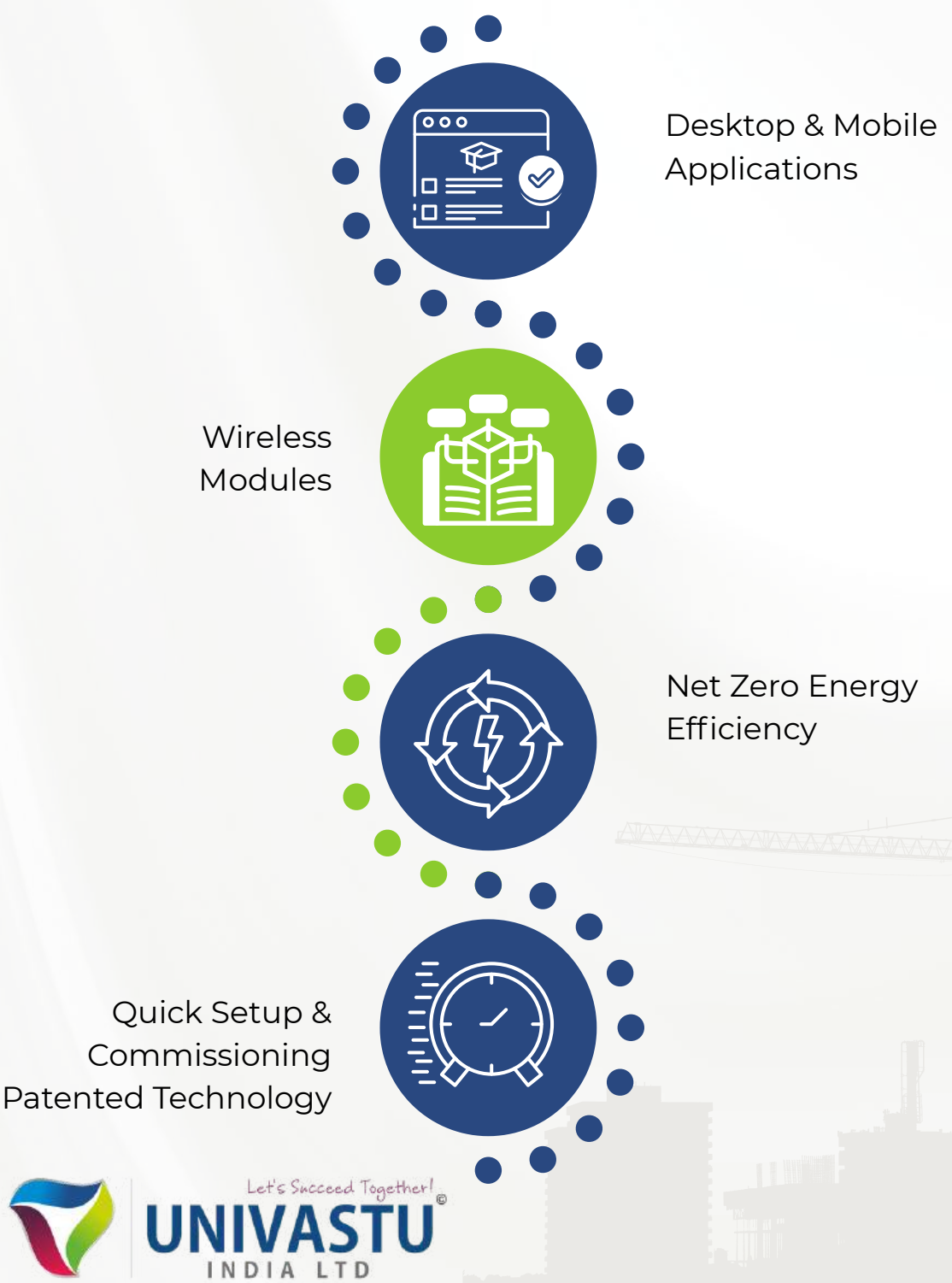


The Haryana International Habitat in Panchkula exemplifies Univastu’s sustainable urban development approach, featuring energy-efficient systems and renewable energy to set a benchmark in Net Zero Energy construction.





These projects, alongside many upcoming initiatives, highlight UIL’s leadership in pioneering Net Zero Energy construction, driving a sustainable and energy-efficient future while fulfilling client demands for modern, high-performance buildings.

REVOLUTIONIZING METRO RAIL OPERATIONS WITH INDIA'S FIRST IOT-ENABLED BMS

Univastu is executing India's first Wireless Building Management System (BMS) for the Navi Mumbai Metro Line-1 and Depot project. This advanced system enables real-time monitoring of critical components such as HVAC, lighting, FACP, escalators, lifts, and LT panels. By offering remote accessibility for swift emergency response, it enhances operational efficiency, flexibility, and scalability while contributing to net-zero emissions through reduced carbon footprints.



Wireless BMS Offers Below Advantages:

-  **Lower Emission:** Wireless module and sensors enable precise control of HAVC, Lighting etc. leading to lower carbon footprint. This also obviates need of 10-20 km of CAT6 cabling and related conduits, repeaters, and other network components.
-  **Energy Savings:** Since wireless BMC does not require complex server-based CAT cabling network, it results in much lower cooling requirements, hence significant savings in power consumption. Additionally, there is 4-15% saving in energy which otherwise would have been lost due to current flow through CAT cables.
-  **Lower maintenance:** Wireless system have fewer physical components, thereby reducing maintenance and repair costs over time.
-  **Cost Efficiency:** Wireless network eliminates the need for costly CAT wiring installation, thus lowering capital cost.

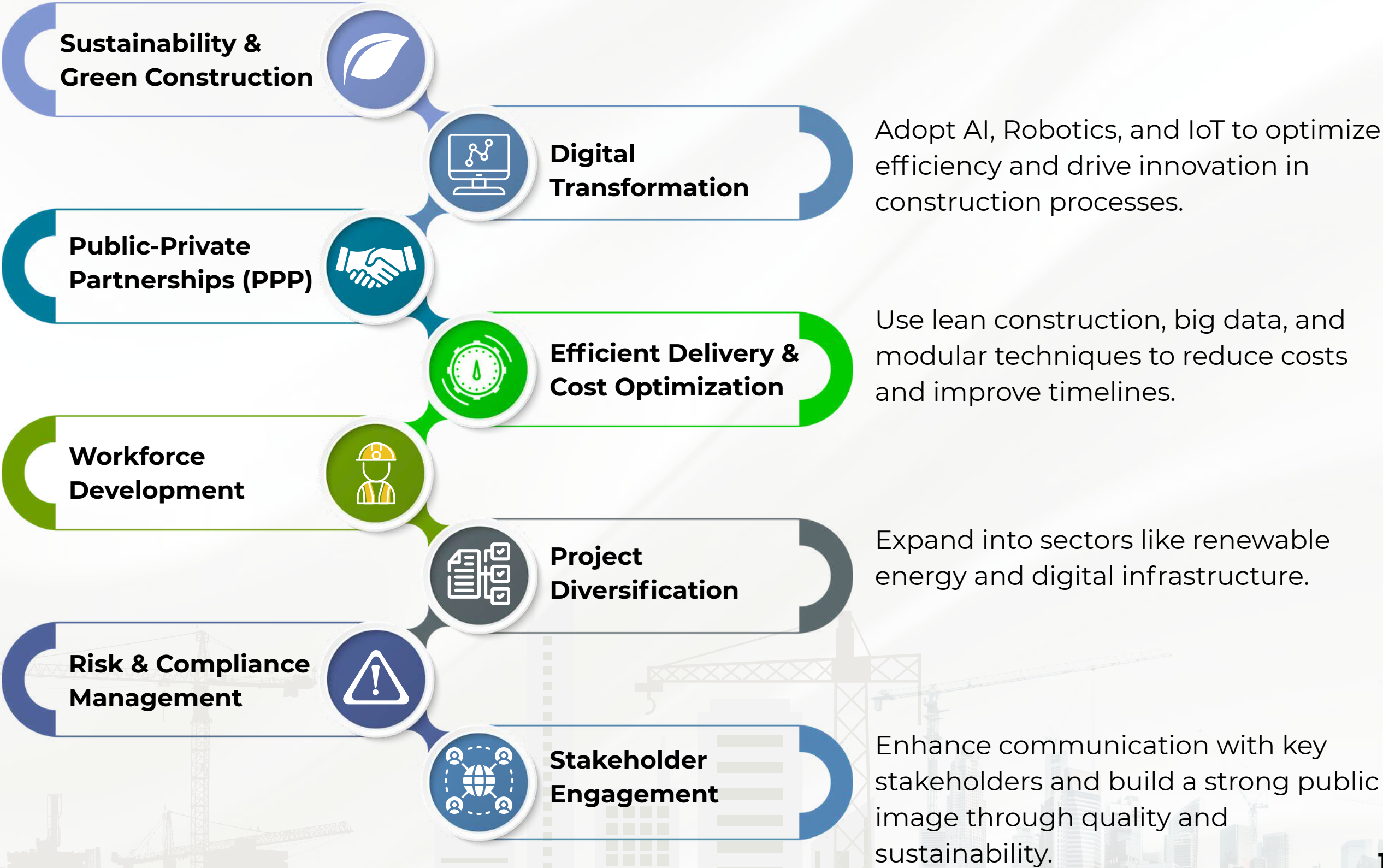
STRATEGIES TO UNLOCK THE NEXT PHASE OF SUCCESS

Focus on Net Zero projects, recycling, and regulatory compliance to align with global sustainability goals.

Leverage private sector collaboration, foreign investment, and innovative financing models like BOT for large projects.

Invest in upskilling and community engagement to build a skilled, localized workforce.

Implement risk mitigation strategies and ensure regular audits for compliance.



HEALTHY ORDER BOOK

The company holds an order book of more than 600 crore, equivalent to 3.5 times its FY25 sales, with projects distributed across Uttar Pradesh, Haryana, and Maharashtra.

A list of its current order book is below:

Project	Town	State	Completion	Order Value Rs. Cr	Pending Rs. Cr
Sports Complex	Jalgaon	Maharashtra	FY29	244.31	244.31
Samvidhan Bhavan & Vipasna centre	Pune	Maharashtra	FY28	140.83	140.83
Metro Projects	Mumbai	Maharashtra	FY26	130.22	6.01
Flower trading centre	Pune	Maharashtra	FY26	118.98	21.05
Renovation of Sports Complex	Satara	Maharashtra	FY28	88.03	79.23
Geeta Museum	Jyotisar	Haryana	FY26	66.13	11.71
Haryana International Habitat Centre	Panchkula	Haryana	FY26	62.12	12.11
Pilgrim Infra at Hanumanji Mandir	Prayagraj	Uttar Pradesh	FY26	36.82	18.78
District Sports Complex	Baramati	Maharashtra	FY26	35.98	14.84
Net Zero Community Centre	Varanasi	Uttar Pradesh	FY27	28.08	28.08
Swimming Pool	Nagpur	Maharashtra	FY27	22.89	22.89
Net Zero Zila Pustakalay	Varanasi	Uttar Pradesh	FY27	16.7	16.7
Taluka Sports Complex	Latur	Maharashtra	FY27	14.15	14.15
Swimming Pool	Bandra	Maharashtra	FY27	4.07	4.07
Total				1009.31	634.76

Opal Luxury Time Products Limited

OPERATIONAL MODEL

- Manufactures luxury wall clocks with a strong **Pan-India dealer network**.
- Operates under two brands: **OPAL** (premium) and **CALIBER** (economy).
- Premium products positioned as **lifestyle décor**, not just timepieces.
- Follows a **de-risked, asset-light** model with focus on distribution and brand strength.

RATIONALE FOR ACQUISITION

- Supports **diversification** into new business segments.
- Offers **high-margin** potential, enhancing overall shareholder value.
- Reduces dependency on a single sector, strengthening **portfolio stability**.

Setubandhan Infrastructure Limited

OPERATIONAL MODEL

- Engaged in **waste processing and management** using Bio-Mining technology.
- Also active in the **infrastructure construction** sector.
- Holds 34% stake in Bio Mining India Pvt. Ltd., which is processing **70 lakh MT of waste** for Mumbai Municipal Corporation at the Mulund dump yard.

RATIONALE FOR ACQUISITION

- **Biomining-** Setubandhan is a lead member in bio mining with 34% stake.
- **Entry into Waste Management:** Moves Univastu into the fast-growing waste management sector, with the Mulund project offering large-scale revenue potential and long-term opportunities.
- **Recycled Product Revenue:** Rights to sell recycled materials (brick blocks, plastic recoveries) create an **additional, recurring income stream**.
- **Sustainability-Led Growth:** Bio-mining and land remediation experience strengthens Univastu's credentials for **future sustainable projects** with other municipal bodies.
- **Technology Advantage:** Access to **bio-mining expertise** through Setubandhan enhances Univastu's technological capabilities and competitive edge.

Univastu Bootes Infra LLP

OPERATIONAL MODEL

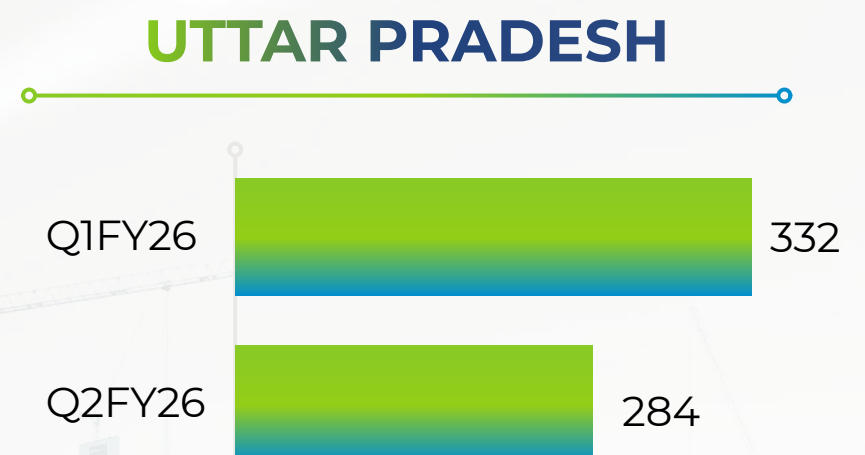
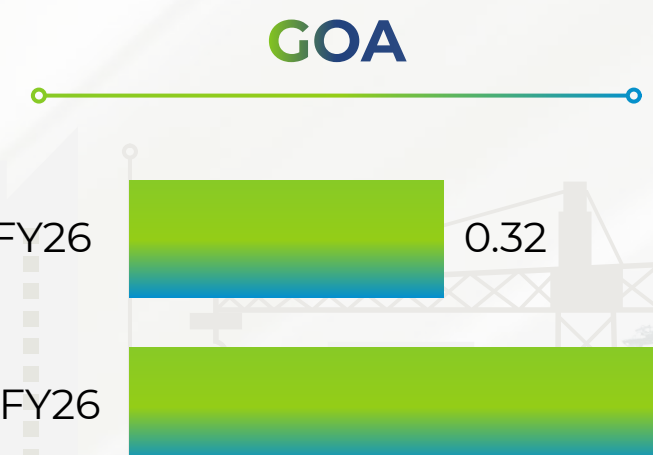
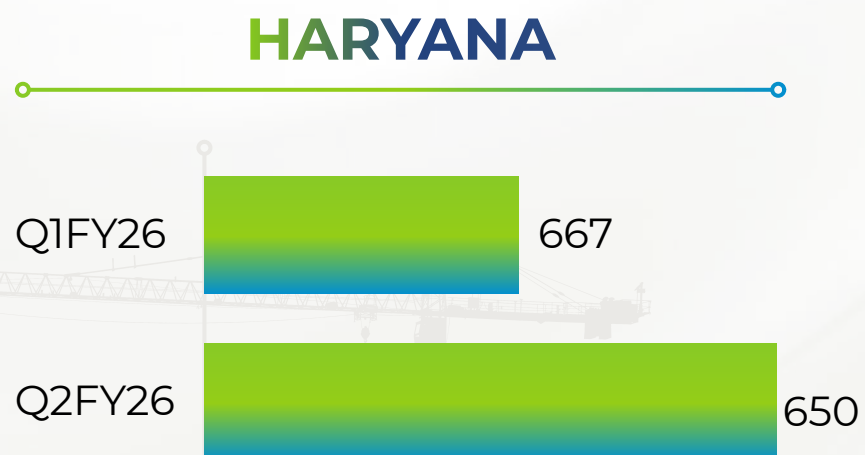
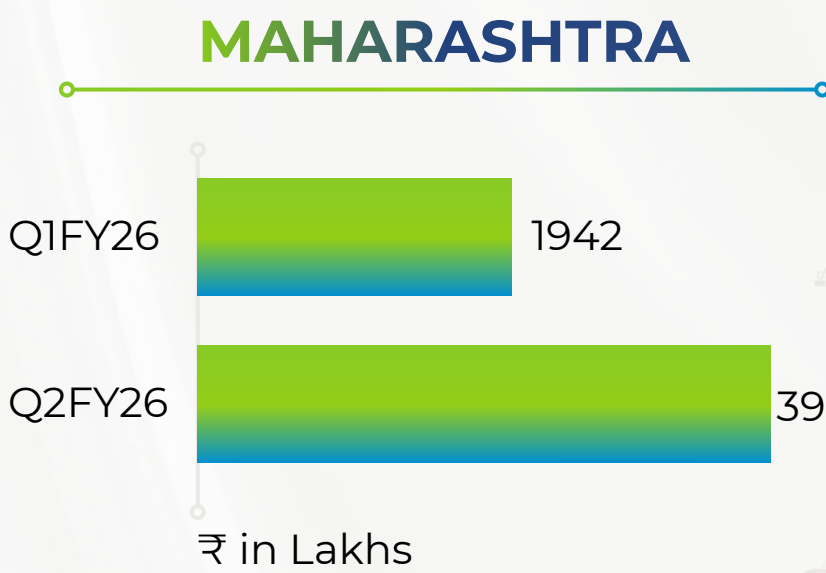
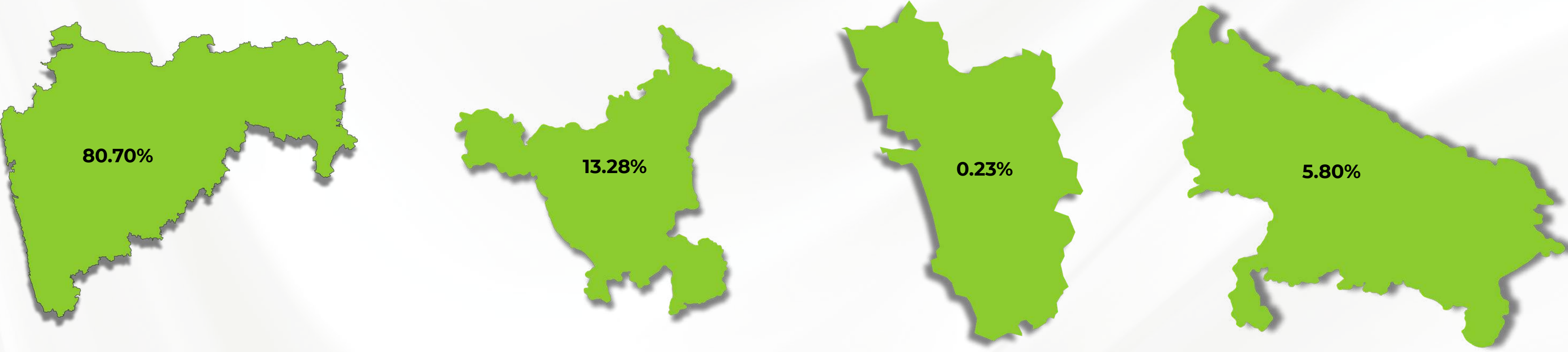
- **Univastu India Ltd holds 51%** as Lead Partner, while **Bootes Impex Tech Ltd holds 49%** as Associate Partner.
- Operates under an **Engineering, Procurement & Construction (EPC)** model.
- Focuses on developing **sustainable and Net-Zero civil infrastructure**.
- Primarily caters to **public sector and commercial sector projects** across India.

RATIONALE FOR ACQUISITION

- To pursue **sustainable development** and Net Zero initiatives.
- Has presence in **northern parts of India** thereby allowing Univastu to increase its geographic presence.

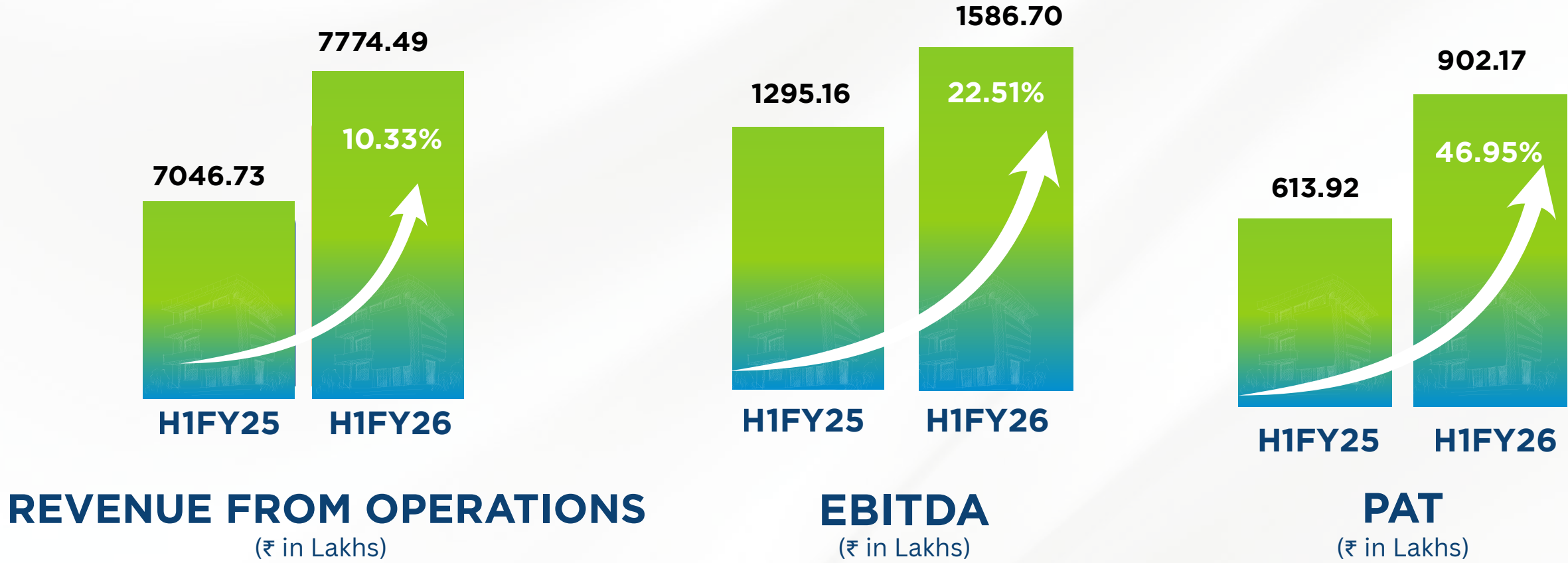
(Note: Handover formalities are still underway)

STATEWISE REVENUE BREAKUP

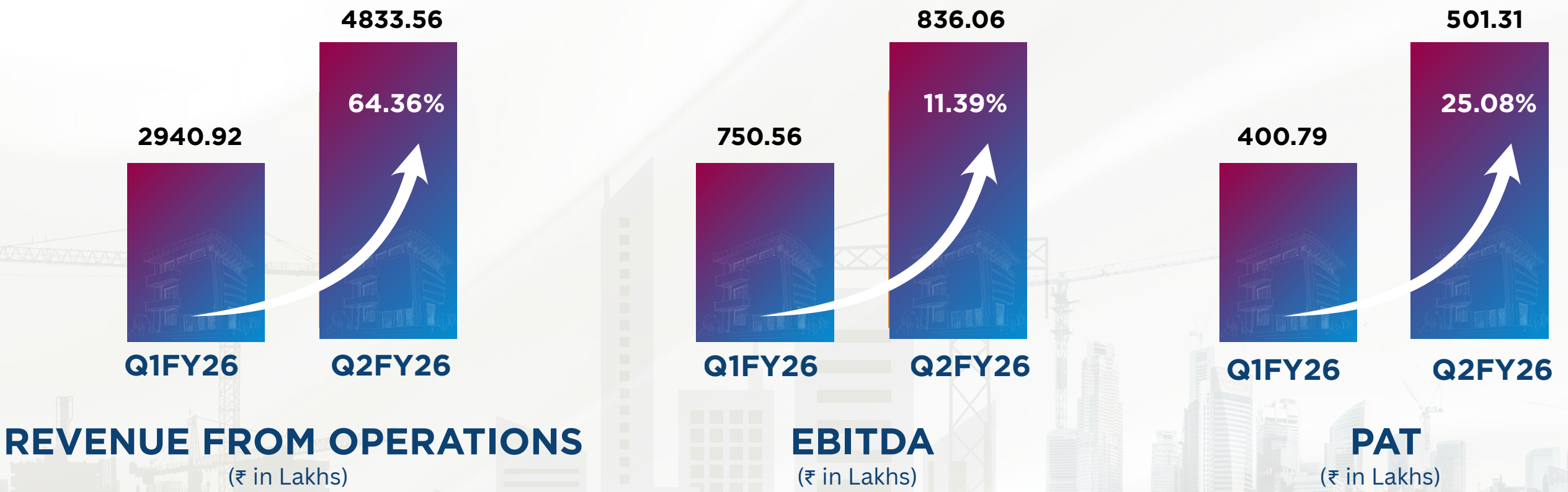


CONSOLIDATED FINANCIAL PERFORMANCE SNAPSHOT

Half-Yearly (YoY) Performance



Quarterly (QoQ) Performance



KEY HIGHLIGHTS – Q2FY26

Financial & Growth Momentum

Current Order Book:
Exceeds Rs. 630 Crore
(Accelerated execution expected).



Future Order Pipeline: Active participation in upcoming tenders worth around Rs. 500 Crore (Strong order inflow anticipated for FY 26–27).



Revenue Outlook:
Targeting robust revenue growth in H2 FY26, driven by improved site productivity and favorable work front availability.



Margin Focus: Prioritizing margin enhancement and cost optimization through tighter project management.



Tech-Driven EPC Expansion

The Company is accelerating its move beyond traditional civil construction into Tech-Based EPC segments such as Net Zero Buildings, MEP, BMS & IoT, Metro Projects, Sports Infrastructure, and Myrtha Pools' specialised swimming pool systems, enabling larger project sizes, wider scope, and higher value per project.



Safety Record

Safety Excellence: Achieved over 38 Lakh Safe Man-Hours across projects without any major incidents, reinforcing a safety-first culture.



Management Commitment

Focused on driving profitable, sustainable growth over the next 18 months through a commitment to:

- Operational Excellence
- A Strong Balance Sheet
- Timely Execution



Expanding Horizons

Inorganic Growth & Funding

- Resolution Progress: ₹1.19 Cr. payment for Opal underway; Setubandhan re-approved plan is with NCLT.
- Alignment: Progress supports strategic acquisitions and working capital goals.

CONSOLIDATED PERFORMANCE COMPARISON: YOY GROWTH & QOQ ACCELERATION

PARTICULARS (Rs in Lakhs)	H1FY25	H1FY26	Q1FY26	Q2FY26	QoQ%	YoY%
Revenue from Operations	7046.73	7774.49	2940.92	4833.56	64.36	10.33
Total Income	7067.57	7822.66	2958.04	4864.60	64.45	10.68
Total Operating Expenses	5772.41	6235.96	2207.48	4028.54	82.49	8.03
EBITDA (Including OI)	1295.16	1586.70	750.56	836.06	11.39	22.51
EBITDA (Including OI) %	18.38%	20.41%	25.52%	17.30%	-32.21	11.04
Interest Cost	206.41	215.11	109.44	105.68	-3.44	4.21
Depreciation & Ammortisation	56.64	84.36	41.48	42.88	3.38	48.94
Profit Before Taxes	1032.11	1287.23	599.64	687.50	14.65	24.72
Profit After Taxes	613.92	902.17	400.79	501.31	25.08	46.95
Earnings Per Share (₹)	3.79	6.05	2.18	3.87	77.52	59.63

CONSOLIDATED BALANCE SHEET

(₹ in Lakhs)

EQUITY AND LIABILITIES	As at Sept 30, 2025	As at Mar 31, 2025
Equity		
Share Capital	8,730.44	7,997.70
Non-controlling interests	781.83	588.19
Total Equity	9,512.27	8,585.89
Non Current Liabilities		
Long Term Borrowings	466.77	482.74
Lease Liabilities	37.43	46.09
Trade Payables	866.07	682.46
Deferred Tax Liabilities (net)	37.13	33.65
Long Term Provisions	24.34	17.17
Other Financial Liabilities	523.36	647.11
Total Non Current Liabilities	1,955.10	1,909.22
Current Liabilities		
Short Term Borrowings	3,636.75	2,976.60
Lease Liabilities	16.52	14.95
Trade Payables	7,974.79	4,312.48
Other Financial Liabilities	146.84	63.18
Other Current Liabilities	312.64	449.11
Short Term Provisions	730.76	453.45
Total Current Liabilities	12,818.30	8,269.77
Total Liabilities	14,773.40	10,178.99
Total Equity & Liabilities	24,285.67	18,764.88

ASSETS	As at Sept 30, 2025	As at Mar 31, 2025
Non Current Assets		
Fixed Assets		
Tangible assets	1,262.99	1,288.21
Intangible assets	44.41	52.48
Non Current Investments	39.03	39.03
Trade Receivables	2,282.68	2,085.22
Other financial assets	979.62	728.83
Deferred Tax Assets (Net)	103.75	93.62
Other Non-current assets	199.52	199.95
Total Non Current Assets	4,912.00	4,487.34
Current Assets		
Current Investment		
Inventories	149.22	129.47
Trade Receivables	1,173.72	722.77
Cash and Cash equivalents	829.06	1,358.32
Others	768.99	981.6
Other Current Assets	16,452.68	11,085.38
Total Current Assets	19,373.67	14,277.54
Total Assets	24,285.67	18,764.88

SAFE HARBOUR

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THANK YOU



Let's Succeed Together!
UNIVASTU
INDIA LTD



FINPORTAL

— We Augment Your Wealth —



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