

Date: 20th February, 2026

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Sub: Earnings Presentation on Q3 FY2025-2026.

Dear Sir,

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the presentation on the financials for the quarter ended 31st December, 2025. This is for your information and records. You are requested to kindly take the same on records.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For, **UNIVASTU INDIA LTD**

Sakshi Digitally signed
by Sakshi Tiwari
Date:
2026.02.20
11:25:27 +05'30'
Tiwari

Sakshi Tiwari
Company Secretary and Compliance Officer
Membership No: ACS67056.



Let's Succeed Together!

UNIVASTU®

INDIA LTD

Q3 FY26 EARNINGS PRESENTATION

COMPANY OVERVIEW



A GLANCE AT UNIVASTU

UNIVASTU Is One Of The Leading Infrastructure and Civil Construction Company with focus on technology such as IoT in its BMS and Net Zero civil structures.

Univastu India Limited operates as a construction and government infrastructure development company in India. The company provides integrated engineering, procurement, and construction services for civil and structural construction and infrastructure sector projects. It also undertakes specialized construction space including metro, commercial structures, hospitals, cold storages, educational institutions, sports complex etc. It serves public and commercial sectors. The company was incorporated in 2009 and is headquartered in Pune, India.

- We operate in the **PUBLIC & COMMERCIAL SECTORS PAN INDIA.**
- We strive towards being a company that makes all its associates proud.



Certifications

ISO
9000, 14001

OHSAS 18001

IFC EEDGE
For its net zero Project

Classified as "Class 1A Unlimited" by
CIDCO, BMC, National Health Mission
(NHM), Madhya Pradesh PWD, Maha PWD

Firefighting, Electrical & HVAC
Maharashtra and Madhya Pradesh
Electrical License,
License for Fire Fighting System
from Directorate of Maharashtra
Fire Service

01

Metro Projects (E&M Works)

- Electrical & mechanical systems for metro corridors
- Power distribution, traction, and allied E&M infrastructure
- Strong execution capability in large metro projects

02

Sports Infrastructure

- Sports complexes, stadiums, and multi-purpose facilities
- Experience in government-led and marquee sports projects

03

Civil Infrastructure

- Urban infrastructure and commercial civil works
- Integrated execution across design, engineering, and construction

04

Tunnel Ventilation Systems

- Ventilation systems for metro and transport tunnels
- Ensuring safety, airflow control, and regulatory compliance

05

Swimming Pool Projects

- Olympic and international-standard swimming pools
- Executed through exclusive global technology partnerships

06

Metro BMS Projects

- IoT-enabled and wireless Building Management Systems
- Real-time monitoring for energy efficiency and operations

07

Bullet Train Projects

- Civil works for traction power supply infrastructure
- Participation in India's high-speed rail ecosystem

08

Data Center Projects

- Net-zero and energy-efficient data centre infrastructure
- Focus on hyperscale, edge, and AI-ready facilities

Univastu Bootes Infra LLP

Dedicated platform for net-zero and sustainable construction projects, with a focus on public sector and commercial sector projects across India.

Rationale: Supports sustainable development and net-zero initiatives, while increasing geographic presence in northern India.

1

Opal Luxury Time Products Ltd.

Enters the luxury wall clock market under two brands, OPAL (premium) and CALIBER (economy), targeting the lifestyle décor segment.

Rationale: Supports diversification into new business segments, offering high-margin potential, and reducing dependency on a single sector.

2

Myrtha Pools – Italy

International strategic understanding with a global leader in swimming pool and aquatic infrastructure systems and an official Olympic partner.

Rationale: Positions Univastu to execute Olympic-grade and international-standard aquatic facilities, strengthening India's sports infrastructure ecosystem.

3

Univastu NUOS IoT Systems Pvt. Ltd.

Joint subsidiary between Univastu India Ltd. and NUOS (Falcon Control Systems), focusing on technology-driven solutions for wireless BMS, IoT, and automation.

Rationale: Capitalizes on the rising demand for smart infrastructure, offering cost-efficient, scalable innovations and leveraging first-mover advantage in global-first metro projects.

4

Setubandhan Infrastructure Ltd.

Engaged in biomining and waste processing with a focus on large-scale waste management projects.

Rationale: Strengthens Univastu's presence in the infrastructure and waste management sectors, with an established stake in biomining and rights to recycled materials.

5

Valecha Engineering Limited

Strategic collaboration with a listed infrastructure company having over six decades of execution experience across roads, bridges, tunnels, railways, airports, and large civil projects.

Rationale: Enhances execution capability for large-scale, complex infrastructure projects, including tunneling and heavy civil works.

6

BOARD MEMBERS

DR. PRADEEP KHANDAGALE Chairman & Managing Director

- Civil Engineer (University of Mumbai) with 17+ years of experience; associated with UNIVASTU since inception, leading infrastructure execution, contracts, and business strategy.
- Expertise in project management, value engineering, technology integration, and strategic leadership ensuring timely, quality delivery.
- Strong technical and financial acumen driving growth, innovation, and operational excellence.
- Awarded an Honorary Doctorate in Business Management by Thames International University, Paris
- Nominated as Member, Hindi Advisory Committee, Ministry of External Affairs, Government of India (recommended by Department of Official Language, Ministry of Home Affairs).
- Elected as Vice President of the Pune District Amateur Aquatic Association.



CA DHANANJAY BARVE Independent Director

- Qualifications: Fellow of ICAI; Law Graduate (Pune University) with 40+ years in Direct Taxation.
- Expertise: Tax consultancy, transaction structuring, and representation before Income Tax Appellate Authorities.
- UNIVASTU: Independent Director since 14.11.2019.
- Other Contributions: Author of articles for ICAI publications; former member of ICAI Ethics Committee.



MAJOR GENERAL (DR.) VIJAY PAWAR, AVSM, VSM Independent Director

- 41+ years of military service, retired as Major General; served across India and abroad, including 1971 Operation.
- Education: M.Sc. Defence Studies, B.E. Mechanical, Ph.D. in HR Management.
- UNIVASTU: Independent Director since 2017.
- Honours & Roles: Ati Vishisht Seva Medal, Vishisht Seva Medal; member of military school councils and trustee for technical institute for differently-abled soldiers.



NARENDRA DHARMA BHAGATKAR Executive Director

- Experience: 35+ years in Military Engineer Services; retired as Additional Director General (Arbitration).
- UNIVASTU: Appointed Independent Director (June 2020) and Executive Director (July 2020).
- Professional Memberships: Fellow of Institution of Valuer; Member of Institution of Engineers, Surveyors, Indian Council of Arbitration, Indian Road Congress, and Indian Building Congress.



MR. RAJIV KAPOOR Independent Director

- Experience: 17+ years in business leadership across Software, IT, and Networking sectors; expertise in multi-national and early-stage companies.
- Expertise: Business growth, product launches, partner networks, team development, P&L management, pricing, market analysis, and strategic negotiation.



MRS. RAJASHRI P. KHANDAGALE Non Executive Director

- UNIVASTU: Associated since inception; Board member since 10.02.2015; Executive Director since 01.04.2017.
- Expertise: Company administration, management practices, and operational oversight.
- Contribution: Ensures smooth functioning and provides strong support to the organization's growth and operations.



CORE TEAM

BRIGADIER PRAVIN SHINDE (RETD.) Chief Operating Officer

- 34+ years of service in the Indian Army; third-generation officer from the Maratha Light Infantry.
- Recipient of the Vishisht Seva Medal (VSM).
- Held senior security leadership roles at State Bank of India (SBI) post-retirement.
- At Univastu, leads operations and execution with a focus on governance, security, and technology-led excellence.



UDAY LIDBIDE General Manager - MEP

- 38 years of professional experience in electrical and mechanical project execution.
- Served 21 years as Project Head (Electrical Projects) across major government and infrastructure sectors.
- Successfully delivered projects for State Utilities, Central & State Departments, Airports, MIDC, CIDCO, and Smart City initiatives.



SANTOSH GANDHE Senior Architect

- Architect (Sir J.J. College of Architecture, Mumbai); Member of Council of Architecture and AIIA India.
- 38 years of experience in design and execution of diverse architectural projects.
- Expertise spans sports infrastructure, institutional campuses, auditoriums, healthcare, industrial, and housing projects.



RAJESH KHODADE General Manager Projects

- Civil Engineer with 17+ years' experience in project planning, execution, and quality management.
- Joined UNIVASTU in 2015 after 15 years with Kalpataru Group leading major real estate projects.
- A committed and visionary leader, driving operational excellence and growth across projects.



PRASHANT AKASHE General Manager

- Experience: 19 years in construction; expertise in tendering, contracts, quantity surveying, procurement, administration, and business strategy.
- UNIVASTU: With the company since 2010; rapidly progressed to General Manager, driving growth and expansion from early operations.
- Contribution: Provides strong leadership, strategic vision, and hands-on management to nurture and grow the business.



PAMARTHI VENKATA VIDYASAGAR Vice President - Contracts

- Brings 38+ years of extensive experience in engineering and infrastructure projects.
- Retired as Executive Engineer from CIDCO after 32 years of distinguished service.
- With UNIVASTU since 2019, leading engineering contracts and project coordination.



HEALTHY ORDER BOOK-FY26

The company's healthy unexecuted order book of more than ₹1,020.98 crore is strategically distributed across Uttar Pradesh, Haryana, Gujarat, Meghalaya, and Maharashtra. The detailed project-wise and state-wise breakup is presented below.

The following table highlights orders secured in the Previous Financial Year.

Project	Town	State	Completion	Order Value (Rs. Cr)	Pending (Rs. Cr)
Metro Projects	Mumbai	Maharashtra	FY26	127.56	6.01
Flower trading centre	Pune	Maharashtra	FY26	118.98	21.05
Geeta Museum	Jyotisar	Haryana	FY26	66.13	11.71
Haryana International Habitat Centre	Panchkula	Haryana	FY26	69.34	4.22
Pilgrim Infra at Hanumanji Mandir	Prayagraj	Uttar Pradesh	FY26	36.82	18.78
Net Zero Zila Pustakalay	Varanasi	Uttar Pradesh	FY27	19.71	14.58
Taluka Sports Complex	Latur	Maharashtra	FY26	14.15	13.09
Total				452.69	89.44

The quarter-wise breakup of orders secured in the Current Financial Year is outlined below.

Q1

Project	Town	State	Completion	Order Value (Rs. Cr)	Pending (Rs. Cr)
Sports Complex	Jalgaon	Maharashtra	FY29	244.31	235.22
Renovation of Sports Complex	Satara	Maharashtra	FY28	88.03	74.83
Swimming Pool	Bandra	Maharashtra	FY27	4.80	4.33
Total				337.14	314.38

Q2

Project	Town	State	Completion	Order Value (Rs. Cr)	Pending (Rs. Cr)
Samvidhan Bhavan & Vipasna centre	Pune	Maharashtra	FY28	140.49	140.49
District Sports Complex	Baramati	Maharashtra	FY26	42.46	5.10
Net Zero Community Centre	Varanasi	Uttar Pradesh	FY27	28.08	28.08
Swimming Pool	Nagpur	Maharashtra	FY27	22.89	13.45
Total				233.92	187.12

Q3

Project	Town	State	Completion	Order Value (Rs. Cr)	Pending (Rs. Cr)
Swimming Pool	Shillong	Meghalaya	FY26	17.11	12.83
Total				17.11	12.83

Q4

Project	Town	State	Completion	Order Value (Rs. Cr)	Pending (Rs. Cr)
L&T Line 4 Metro Project	Mumbai	Maharashtra	FY28	391.76	391.76
L&T High Speed Rail Project	Mumbai-Ahemdabad	Maharashtra -Gujarat	FY26	14.83	14.83
Swimming Pool	Gandhinagar	Gujarat	FY27	10.62	10.62
Total				417.21	417.21

Note: Q4 data reflects orders received till date

CONSOLIDATED FINANCIAL PERFORMANCE SNAPSHOT

(All Amt. in ₹ Lakhs)

QoQ



Revenue From Operations



EBITDA



PAT

YoY



Revenue From Operations



EBITDA



PAT

CONSOLIDATED PERFORMANCE COMPARISON: YOY GROWTH & QOQ ACCELERATION

Particulars (Rs in Lakhs)	Q3FY25	Q2FY26	Q3FY26	QOQ (%)	YOY (%)
Revenue From Operations	4,198.98	4,833.56	5,615.99	16.19	33.75
Total Income	4,214.15	4,864.60	5,623.38	15.60	33.44
Total Operating Expenses	3,426.73	4,028.54	4,604.95	14.31	34.38
EBITDA (including OI)	787.42	836.06	1,018.43	21.81	29.34
EBITDA (including OI) %	18.75	17.30	18.13	4.84	-3.30
Depreciation and Amortisation Expenses	39.66	42.88	42.85	-0.07	8.04
Finance Cost	119.85	105.68	121.20	14.69	1.13
Profit before tax	627.91	687.50	854.38	24.27	36.07
Profit after tax	508.18	501.31	603.34	20.35	18.73
Earnings Per Share (₹)	0.84	1.29	1.53	18.60	82.14



Order Wins & Secured Projects

- ₹14.83 Crore order from L&T for civil construction works related to traction power supply infrastructure under the MAHSR-1 (Bullet Train) Project in Maharashtra.
- ₹10.62 Crore order for the construction of Myrtha Swimming Pools at the Sports Authority of Gujarat, Gandhinagar.
- ₹391.76 Crore order from L&T for civil construction works in Mumbai Metro Line 4 & Extension Corridor, enhancing long-term revenue visibility.

Strategic MOU for Data Centre Development

- MOU signed with URBS Systems AB (Sweden) for data centre development across Maharashtra, focusing on hyperscale, edge, and AI/HPC data centres.
- Union Budget 2026-27 highlights India's push to become a global hub for AI and data infrastructure, with a 20-year tax holiday for foreign companies using India-based data centers.
- IndiaAI Mission receives continued support with ₹10,371 crore to deploy 38,000 GPUs, aiming to attract \$200 billion investment for data centers.

Warrants Issuance for Strategic Growth

- Shareholders have approved the issuance of warrants to the Promoters and Promoter Group to raise capital for working capital requirements, investments in existing or proposed subsidiaries, and acquisition of property for office space, guest house, and administrative use in Pune and Mumbai.
- This move strengthens capital base and supports Univastu's expansion plans.

Leadership Update

- Appointed Brig. Pravin Shinde as Chief Operating Officer (COO), strengthening the Company's leadership team and operational capabilities.

Strong Growth Prospects

Univastu and its subsidiaries are on track to achieve 40% CAGR organically, with the potential to exceed 50% growth through strategic partnerships and new initiatives.



Geographical Diversification

Expanding sports infrastructure in Maharashtra, Goa, Gujarat, and Madhya Pradesh to tap into regional growth opportunities. Strategic collaboration with Valecha-for tunnel ventilation projects



Net-Zero Focus

Univastu Bootes Infra LLP (UBL), a subsidiary specializing in net-zero construction, is scaling rapidly in line with India's sustainability goals, supporting industry-leading margins of 16-17%.



Opportunities in Major Sporting Events

With India set to host the 2030 Commonwealth Games and 2036 Olympics, Univastu is well-positioned to capitalize on infrastructure development through its exclusive partnership with Myrtha Pools, a global leader in Olympic-standard pool constructions.



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INDIA LTD



FINPORTAL

— We Augment Your Wealth —



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