

Date: 20th January, 2026.

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Company's Scrip Code: UNIVASTU

Subject: Outcome of Extra Ordinary General Meeting of the Company held on Tuesday, 20th January, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Para A (13) of Part A of Schedule III of (Listing Obligations and Disclosure Requirements) 2015, please find enclosed the summary of the proceedings of Extra Ordinary General Meeting of the Company held at on **Tuesday, 20th January, 2026** through Video Conferencing ("VC") /Other Audio-Visual Means ("OAVM")

Meeting Commenced at 11:00 A.M (IST) and concluded at 11.30 A.M. (IST).

The Board of Directors, at its meeting held on 19th December, 2025 approved the following matters, subject to the approval of the shareholders. The said items were subsequently approved by the shareholders at the Extra Ordinary General Meeting held today.

1. Approved issuance 35,00,000 (Thirty-Five Lakh Only) Fully Convertible Warrants ("Warrants"), to the persons belonging to "Mr. Pradeep Khandagale and Mrs. Rajashri Khandagale, persons belonging to the "Promoters and promoters group Category" at face value INR 10/- (Indian Rupees Ten Only) at an issue price of INR 84/- (Indian Rupees Eighty Four Only) per Warrant (including a premium of INR 74/- (Indian Rupees Seventy Four only) not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), for an aggregate amount of up to INR 29,40,00,000/- (Indian Rupees Twenty Nine Crore Forty Lakh Only) on such terms and conditions as may be determined by the Board.

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is disclosed in **Annexure - A**.

2. Approved an increase in the borrowing limit of the Company pursuant to the provisions of Section 180(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014, by a further ₹200 crore (Rupees Two Hundred Crore Only) over and above the existing borrowing limit of ₹100 crore (Rupees One Hundred Crore Only) thereby taking the total borrowing limit to ₹300 crore (Rupees Three Hundred Crore Only).



Both the resolutions mentioned above were put to vote and passed by the members.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For UNIVASTU INDIA LIMITED

Sakshi Tiwari
Company Secretary and Compliance Officer
Membership No: ACS67056

Annexure-A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis("Preferential Issue").

Sr.no.	Particulars	Disclosure
1.	Types of securities proposed to be issued	Fully convertible Warrants each carrying a right exercisable by the warrant holder to subscribe to One (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 35,00,000 (Thirty-Five Lakh Only) Fully Convertible Warrants ("Warrants"), to the persons belonging to Mr. Pradeep Khandagale and Mrs. Rajashri Khandagale "Promoters and promoters group Category" (Proposed Allottees), at face value INR 10/- (Indian Rupees Ten Only) at an issue price of INR 84/- (Indian Rupees Eighty Four Only) per Warrant, which is higher than the floor price determined in accordance with the provisions of Chapter V of ICDR Regulations, for an aggregate amount of up to INR 29,40,00,000/- (Indian Rupees Twenty Nine Crore Forty Lakh Only) of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.
4.	Additional Details to be furnished in case of preferential issue:	
	a. Name of the Investors	Mr. Pradeep Khandagale and Mrs. Rajashri Khandagale



	b. Post allotment of securities - outcome of the subscription	Outcome of subscription:				
		Investor	Pre-Issue shareholding		Post-issue shareholding	
			No.	%	No.	%**
		Pradeep Khandagale	2,28,44,436	63.48%	2,62,44,436	63.18%
		Rajashri Khandagale	14,31,000	3.97%	15,31,000	3.68%
		Total	2,42,75,436	67.45%	2,77,75,436	66.87%
		<p><i>*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</i></p> <p><i>**The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.</i></p> <p>Issue Price/ Allotted Price: Warrants at an issue price of INR 84/- (Indian Rupees Eighty Four Only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.</p> <p>Number of Investors: There are 2 (Two) investors to whom, Warrants are being issued.</p>				
c. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercisable into One (1) Equity Share having a face value of ₹10/- (Rupees Five Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.					
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable				
