

Date: 17.01.2025

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares and Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Convertible Warrants on preferential basis and allotment of Equity Shares on Preferential Basis.

Dear Sir/Madam,

Item: 1 Equity Shares Warrants on a Preferential Basis to Specified Investors

Pursuant to the approval of the Board of Directors at its meeting held on **26th September, 2024** and approval of the members in the Extra Ordinary General Meeting on **23rd October, 2024** and pursuant to In-principle approvals granted by **NSE Limited** vide their respective letters dated 3rd January, 2025 receipt of an amount aggregating to Rs. 3,68,82,000 (Rupees Three Crore Sixty Eight lakh Eighty Two thousand only) at the rate of Rs. 216/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Board of Directors of the Company in its meeting held on today i.e. 17th January 2025, has considered and approved the **Allotment of 6,83,000 (Six Lakhs Eighty Three thousand only) Convertible warrants on preferential basis** at an issue price (Rs. 216 per warrant) including warrant subscription price to persons/ entities ('Allottees') (as per the list enclosed marked as **(Annexure A)**).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

 **CIN: L45200PN2009PLC133864**
An ISO 9001:2015, 14001:2015,
OHSAS 18001:2007 Certified Company

 Registered Office :
UNIVASTU, Bungalow No : 36/B, Madhav Baug,
Shivirth Nagar, Kothrud, Paud Road,
Pune - 411 038 MH INDIA
GSTN No - 27AABCU0775C1ZJ

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Item:2 Equity Shares on a Preferential Basis to Specified Investors

Pursuant to the approval of the Board of Directors at its meeting held on **26th September, 2024** and approval of the members in the Extra Ordinary General Meeting on **23rd October, 2024** and pursuant to In-principle approvals granted by **NSE Limited** vide their respective letters dated 3rd January, 2025 and upon receipt of an amount aggregating to Rs. 13,62,94,000 /- (Rupees Thirteen crore Sixty Two Lakhs Ninety four Thousand only) at the rate of Rs. 216/- per share, the Board of Directors of the Company in its meeting held on today i.e. 17th January 2025, has considered and approved the **Allotment of 6,30,990 Equity share on preferential basis** at an issue price (Rs.216/- per share) aggregating to Rs.13,62,94,000/- (Rupees Thirteen crore sixty two lakhs ninety four thousand only) to persons/ entities('Allottees') (as per the list enclosed marked as **Annexure B**).

Details of allotment of Convertible Warrants made is attached as **Annexure A**
Details of allotment of Equity Shares made is attached as **Annexure B**

The meeting commenced at 5:30 P.M. and concluded at 9:30P.M.

Thanking you,
For & on behalf of UNIVASTU INDIA LIMITED

SAKSHI Digitally signed by
TIWARI SAKSHI TIWARI
Date: 2025.01.17
22:47:19 +05'30'

Sakshi Tiwari
ACS:67056
Company Secretary & Compliance Officer

Annexure A

S No	Particulars	Details		
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of Subscription		
		Preferential Issue of	Issued	Subscribed and allotted
		Convertible warrant	683000	683000
2	Issue Price / Allotted Price	The Convertible Warrant have been allotted at a price Rs. 216/- each.		
3	Number of Investors	Annexure I		
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable		
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable		

Annexure I

S. No.	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (25% of consideration) (Rs.)
1.	Mr.Manish Grover	Non Promoter	Convertible Warrant	50,000	27,00,000
2.	Mr. Pankaj Passi	Non Promoter	Convertible Warrant	10,000	5,40,000
3.	Mr. Manish Mehta	Non Promoter	Convertible Warrant	25,000	13,50,000
4.	Vikram Kathuri	Non Promoter	Convertible Warrant	25,000	13,50,000
5.	Deepak Tayal	Non Promoter	Convertible Warrant	20,000	1,080,000
6.	Preeti Bhauka	Non Promoter	Convertible Warrant	20,000	1,080,000
7.	Sakshi Bhalla	Non Promoter	Convertible Warrant	10,000	540,000
8.	Ritu Bansal	Non Promoter	Convertible Warrant	10,000	540,000
9.	Rakesh Zambare	Non Promoter	Convertible Warrant	10,000	540,000
10.	SBJ Management Services Private Limited	Non Promoter	Convertible Warrant	140,000	7,560,000
11.	WCA Services Private Limited	Non Promoter	Convertible Warrant	138,000	74,52,000
12.	Flightech Solutions Private Limited	Non Promoter	Convertible Warrant	75,000	4,050,000
13.	Salhydrau Industries Pvt Ltd	Non Promoter	Convertible Warrant	20,000	1,080,000
14.	SSNK Consultancy Sevices Private Limited	Non Promoter	Convertible Warrant	50,000	27,00,000
15.	SRM Value Growth Investments Pvt. Ltd.	Non Promoter	Convertible Warrant	50,000	2,700,000
16.	3 Dimension Capital Services Limited	Non Promoter	Convertible Warrant	30,000	16,20,000
TOTAL				683000	3,68,82,000

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Annexure B

S No	Particulars	Details		
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of Subscription		
		Preferential Issue of	Issued	Subscribed and allotted
		Equity	692000	630990
2	Issue Price / Allotted Price	216		
3	Number of Investors	Annexure II		
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable		
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable		

Annexure II

S. No.	Name of the Investor	Category	Type of Securities	No of securities	Amount Received
17.	Preeti Aggarwal	Non Promoter	Equity Shares	50,000	1,08,00,000
18.	Pardeep Nandal	Non Promoter	Equity Shares	25,000	54,00,000
19.	Deepika Garg	Non Promoter	Equity Shares	25,000	54,00,000
20.	Manish Grover	Non Promoter	Equity Shares	100,000	2,16,00,000
21.	Pankaj Passi	Non Promoter	Equity Shares	9,000	19,44,000
22.	Monika Verma	Non Promoter	Equity Shares	11,990	25,89,840
23.	Ritu Gupta	Non Promoter	Equity Shares	10,000	21,60,000
24.	Vinay Makkar	Non Promoter	Equity Shares	15,000	32,40,000
25.	Manish Mehta	Non Promoter	Equity Shares	50,000	1,08,00,000
26.	Vikram Kathuri	Non Promoter	Equity Shares	50,000	1,08,00,000
27.	Nishta Goel	Non Promoter	Equity Shares	50,000	1,08,00,000
28.	Raj Chawla	Non Promoter	Equity Shares	10,000	21,60,000
29.	Manish Agrawal	Non Promoter	Equity Shares	10,000	21,60,000
30.	Srishti Jain	Non Promoter	Equity Shares	10,000	21,60,000
31.	Mohit Dhingra	Non Promoter	Equity Shares	5,000	10,80,000
32.	Salhydrau Industries Pvt Ltd	Non Promoter	Equity Shares	30,000	6,480,000
33.	3 Dimension Capital Services Limited	Non Promoter	Equity Shares	70,000	1,51,20,000
34.	Badjate Stock Shares Pvt Ltd	Non Promoter	Equity Shares	100,000	2,16,00,000
TOTAL				630990	13,62,93,840

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