

Date :15th November, 2025.

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Sub.: Press Release - Financial Results for the Quarter and Half Year Ended
30th September, 2025

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company has approved a Press Release on 13th November 2025. A copy of the said press release is being submitted voluntarily for the information of the Exchange and stakeholders.

You are requested to kindly take on your records.

Thanking You,
Yours Faithfully,

For, **UNIVASTU INDIA LTD**

Sakshi Tiwari
Company Secretary
Membership No-ACS67056

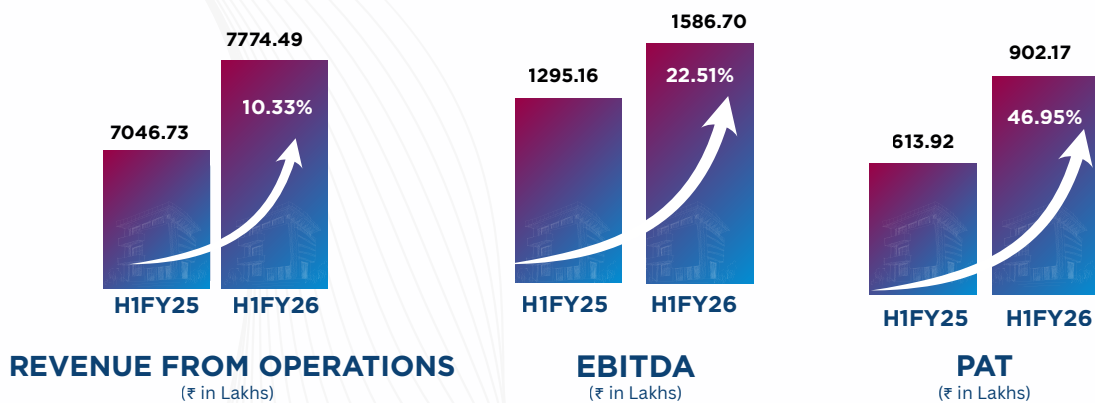
UNIVASTU INDIA LIMITED

Pune, November 15, 2025: Univastu India Limited (the "Company") reported its unaudited Financial results for the half year ended September 30, 2025.

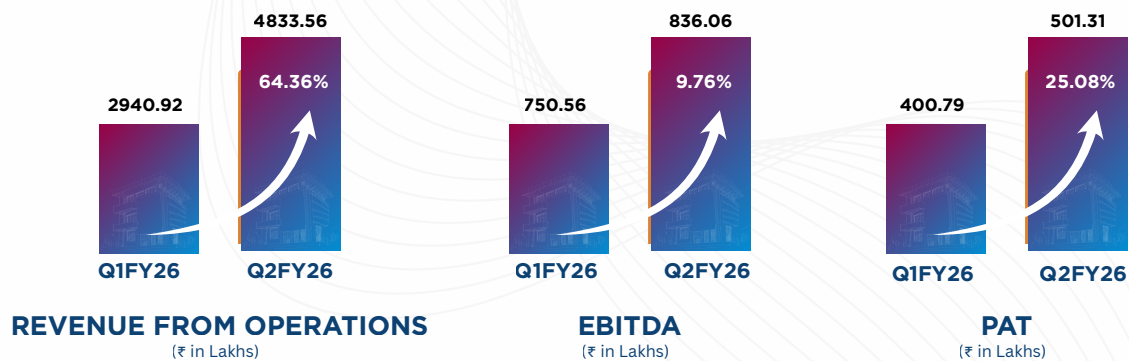
Univastu India Limited has delivered an impressive half-yearly performance, showing strong Year-on-Year growth as well as steady Quarter-on-Quarter upward trend. This reflects not just numbers, but the company's consistent effort, dedication, and operational excellence in driving sustainable growth.

CONSOLIDATED FINANCIAL PERFORMANCE SNAPSHOT

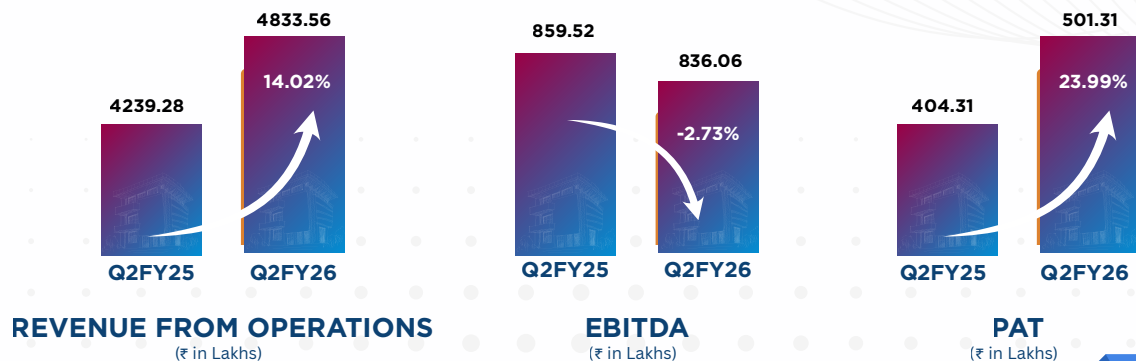
HALF-YEARLY (YOY) PERFORMANCE



QUARTERLY (QOQ) PERFORMANCE



QUARTERLY (YOY) PERFORMANCE



KEY HIGHLIGHTS

OVERALL GROWTH

Consolidated Revenue from Operations experienced growth of approximately 10.33% during the first half of FY 2025-26 compared to the corresponding period in FY 2024-25.

QUARTERLY ACCELERATION

The growth accelerated significantly in the second quarter of the fiscal year:

Q1 FY 2025-26: Revenue was ₹ 2,940.92 Lakhs, showing a relatively modest increase over Q1 FY 2024-25 (₹ 2,810.50 Lakhs).

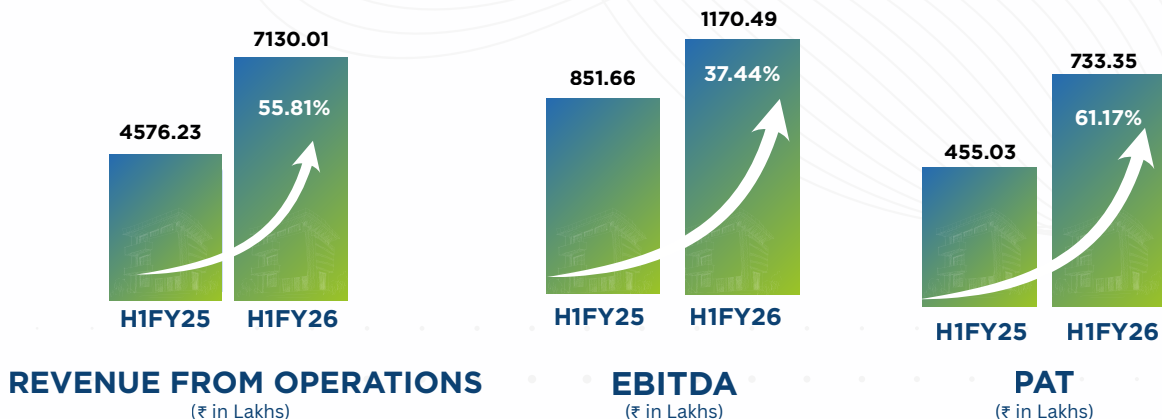
Q2 FY 2025-26: Revenue surged to ₹ 4,833.56 Lakhs, marking a strong growth rate compared to Q2 FY 2024-25 (₹ 4,239.28 Lakhs). This suggests increasing pace in project execution as the year progresses.

MARGIN AND PROFITABILITY (CONSOLIDATED)

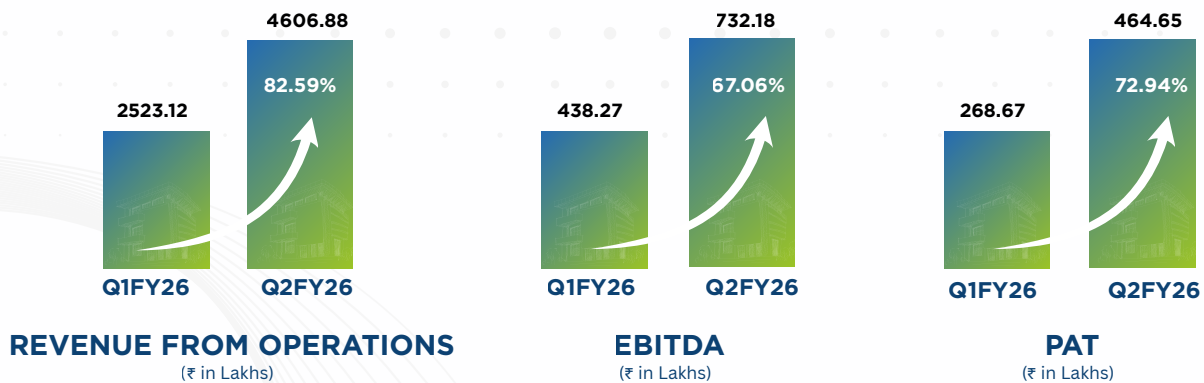
- The EBITDA margin calculation shows that the margin improved by 203 basis points YoY to 20.41%, consequent to diversification in Tech-based EPC projects such as Net Zero Buildings, MEP works, Building Management System (BMS) & IoT.
- This improvement is further supported by the rise in the Profit Before Tax (PBT) margin, which increased from 14.65% in H1 FY25 to 16.56% in H1 FY26.
- The PAT margin improved 289 basis points YoY to 11.60%

STANDALONE FINANCIAL PERFORMANCE SNAPSHOT

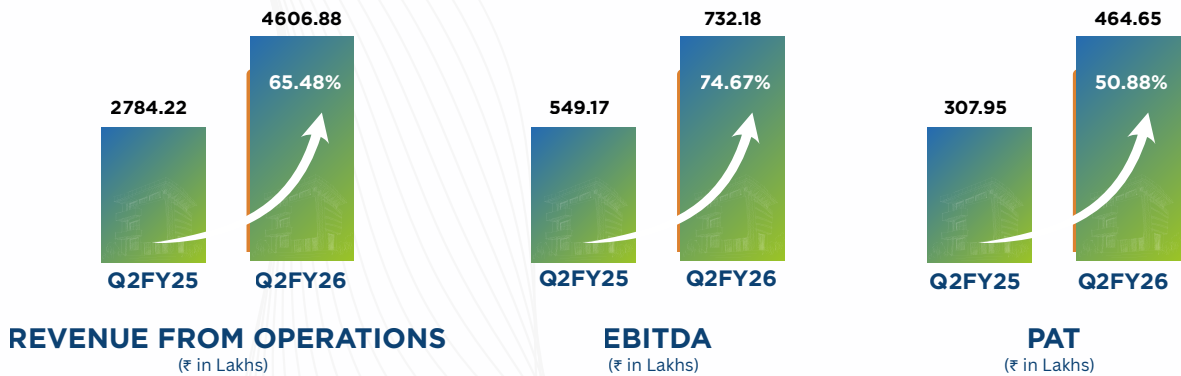
HALF-YEARLY (YOY)
PERFORMANCE



QUARTERLY (QOQ)
PERFORMANCE



QUARTERLY (YOY)
PERFORMANCE



OUTLOOK

FINANCIAL & GROWTH MOMENTUM

- **Current Order Book:** Exceeds Rs. 630 Crore (Accelerated execution expected).
- **Future Order Pipeline:** Active participation in upcoming tenders worth around Rs. 500 Crore (Strong order inflow anticipated for FY 26-27).
- **Revenue Outlook:** Targeting robust revenue growth in H2 FY26, driven by improved site productivity and favorable work front availability.
- **Margin Focus:** Prioritizing margin enhancement and cost optimization through tighter project management.

TECH-BASED EPC FOCUS

Rapidly scaling beyond civil construction into Tech-Based EPC projects, enabling:

- Larger Project Sizes
- Expanded Scope
- Higher Value per Project

CORE TECHNOLOGY

- **Net Zero Buildings:** Pioneering structures that balance energy use with renewable energy generation, demonstrating a strong Net Zero Commitment.
 - **Impact:** Sustainable, energy-efficient structures.
- **IoT Integration:** Incorporating IoT into Building Management Systems (BMS).
 - **Impact:** Drives smarter, more efficient building operations, reducing operational costs and enhancing sustainability.

OPERATIONAL & EXECUTION EXCELLENCE

- **Integrated Capabilities**
 - **Fully Integrated Solutions:** Strong in-house expertise across Electrical, Fire-Fighting, HVAC, and BMS works, delivering multi-disciplinary projects with superior quality.
 - **Enhanced Functions:** Strengthening engineering, tendering, planning, and QA/QC to support complex, large-scale, and fast-track projects nationwide.
- **Safety Record**
 - **Safety Excellence:** Achieved over 38 Lakh Safe Man-Hours across projects without any major incidents, reinforcing a safety-first culture.

MANAGEMENT COMMITMENT

Focused on driving profitable, sustainable growth over the next 18 months through a commitment to:

- Operational Excellence
- A Strong Balance Sheet
- Timely Execution

EXPANDING HORIZONS

Inorganic Growth & Funding

- **Resolution Progress:** ₹1.19 Cr. payment for Opal underway; Setubandhan re-approved plan is with NCLT.
- **Alignment:** Progress supports strategic acquisitions and working capital goals.

Specialized Ventures

- **Net Zero Focus:** Formed Subsidiary Univastu Bootes LLP for Net Zero Construction.
- **Exclusive Tie-Up:** Partnership secured with Myrtha Pools for high-end swimming pool projects.

ABOUT UNIVASTU INDIA LIMITED

Univastu India Limited is one of the leading infrastructure and civil construction companies in India, known for delivering high-quality civil, structural, and infrastructure projects. Its portfolio includes metro stations, commercial and residential buildings, hospitals, educational institutions, sports complexes, as well as water, road, and bridge projects.

The company emphasizes technology-driven solutions, incorporating IoT in its Building Management Systems (BMS) and developing Net Zero civil structures. Through these initiatives, Univastu balances energy consumption with renewable generation, reducing carbon footprint while creating long-term economic and environmental value.



Ms. Sakshi Tiwari

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Cautionary Statement:

This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward looking statements are subject to several known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward - looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and Univastu India Limited has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.