

Date: 14<sup>th</sup> January, 2026

To,  
The Manager,  
Listing Department,  
**The National Stock Exchange of India Limited,**  
Exchange Plaza, C/1, Block-G,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Company's Scrip Code: UNIVASTU

**Subject: -Univastu India Limited corrigendum notice for Extra Ordinary General Meeting (“EGM”) scheduled to be held on Tuesday, 20<sup>th</sup> January, 2026 at 11:00 A.M. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”)**

Dear Sir/Madam,

We draw the attention of all the members of **UNIVASTU INDIA LIMITED** (“Company”) to the notice dispatched on 23<sup>rd</sup> December, 2025 convening the Extra Ordinary General Meeting of the company which is to be held on Tuesday, 20<sup>th</sup> January, 2026 at 11:00 A.M. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”)

The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder:

This corrigendum to notice is being issued to amend/provide details as mentioned herein and said shall form an integral part of the notice dispatched on 23<sup>rd</sup> December, 2025

Kindly Find Corrigendum Notice attached herewith:

The Corrigendum shall be available on Company's website at [www.univastu.com](http://www.univastu.com) and also on the website of stock Exchanges i.e. NSE Limited.

All the concerned members, stock exchanges, depositories, registrar and share transfer agent, the agency appointed for e-voting, the scrutinizer and other authorities and all other concerned persons are requested to take note of the above. All the other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The said corrigendum shall be ratified in the ensuing Extra-Ordinary General Meeting. In case you still desire to have a physical copy of the Notice, kindly send an email at [cs@univastu.com.com](mailto:cs@univastu.com.com) by quoting your Folio number/DP ID & Client ID.

Thanking you,

Yours faithfully,

**For, UNIVASTU INDIA LIMITED**

**SAKSHI TIWARI**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**ACS:67056**



Let's Succeed Together!®

**UNIVASTU**<sup>®</sup>  
INDIA LTD

# **CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING**

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON 20<sup>TH</sup> JANUARY, 2026**

Dear Member(s),  
**UNIVASTU INDIA LIMITED**

**The Company had issued Notice of Extra-Ordinary General Meeting dated 19<sup>th</sup> December, 2025 seeking the approval of members for certain agenda items through e-voting.** The Notice of Extra-Ordinary General Meeting has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

**The Company through this communication wishes to bring to the notice of the shareholders, following changes in the said Notice of Extra-Ordinary General Meeting in terms of suggestions/ comments/ received from the stock exchange.**

On and from the date hereof, the Notice of Extra-Ordinary General Meeting shall always be read in conjunction with the corrigendum to the Original Notice dispatched to the members of the Company on 23<sup>rd</sup> December, 2025 and this corrigendum (“Corrigendum”) which are also being uploaded on the website of the Company at [www.univastu.com](http://www.univastu.com) and on the website of Bigshare Services Private Limited at <https://ivote.bigshareonline.com> and Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com)

**IN ITEM NO-1 OF THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING:**

To consider and if thought fit, to pass the following resolution, with or without modifications, as a **Special Resolution**:

Up to 35,00,000 (Thirty-Five Lakh Only) Fully Convertible Warrants (“Warrants”), to the persons belonging to “Promoters and promoters group Category” (Proposed Allotees), at face value INR 10/- (Indian Rupees Ten Only) at an issue price of INR 84/- (Indian Rupees Eighty Four Only) per Warrant (including a premium of INR 74/- (Indian Rupees Seventy Four only) not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), for an aggregate amount of up to INR 29,40,00,000/- (Indian Rupees Twenty Nine Crore Forty Lakh Only).

**“RESOLVED THAT** pursuant to the provisions of Section 42, Section 62(1)(c) of the Companies Act, 2013 as amended including rules notified thereunder (“Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and other applicable provisions, if any (including any statutory modifications(s) or reenactment thereof, for the time being in force), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“ICDR Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (“Listing Regulations”), enabling provisions of the Memorandum and Articles of Association of the Company, applicable rules, notifications and circulars issued by the Reserve Bank of India and such other acts / rules / regulations as may be applicable and subject to necessary approvals / consents, if any, from the competent statutory and / or regulatory authorities, as may be applicable or necessary including the Securities and Exchange Board of India (“SEBI”) and National Stock Exchange of India Limited (“NSE”) and subject to such terms and condition(s), alteration(s), correction(s), change(s) and/or modification(s) as may be prescribed by any of the competent statutory and/or regulatory authorities while granting consent(s), permission(s) or approval(s), and which may be agreed to by the board of directors of the Company (hereinafter referred to as the “Board” which terms shall be deemed to include any committee(s) which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this resolution) and subject to any other alteration(s), modification(s), condition(s), correction(s), change(s) and variation(s) that may be decided by the Board in its absolute discretion, the consent of the members of the Company be and is hereby accorded to offer, issue and allot, from time to time in one or more tranches, up to 35,00,000 (Thirty-Five Lakh Only) Fully Convertible warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face

value of INR 10/- (Indian Rupees Ten Only) (“Equity Share”) each (“Warrants”) at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of INR 84/- (Indian Rupees Eighty Four only) each (including a premium of INR 74/- (Indian Rupees Seventy Four only), payable in cash (“Warrant Issue Price”), aggregating INR 29,40,00,000/- (Indian Rupees Twenty-Nine Crore Forty Lakh Only) to Proposed Allotees on a preferential basis to persons forming part of the ‘Promoters and promoters group Category’ of the Company whose details are set out below subject to the maximum entitlement of each Warrants Holder as specified below and upon receipt of INR 21/- (Indian Rupees Twenty One Only) for each Warrants, which is equivalent to 25% (Twenty Five Per Cent) of the Warrant Issue Price as upfront payment (“Warrant Subscription Price”) entitling the Proposed Allotees to apply for and get allotted one fully paid-up equity share of the Company of face value of INR 10/- (Indian Rupee Ten Only) each against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, on payment of INR 63/- ( Indian Rupee Sixty Three Only) which is equivalent to 75% (Seventy five per cent) of the Warrant Issue Price (“Warrant Exercise Price”), for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect:

Equity shares with warrants to be allotted to the following proposed investors: -

Sr. No	Name Of Proposed Allottee	Number of Warrants to be Alloted	Amount to be paid for Warrants (INR)	Number of Shares to be Issued assuming full conversion of Warrants
1	Pradeep Khandagale	34,00,000	28,56,00,000	34,00,000
2.	Rajashri Khandagale	1,00,000	84,00,000	1,00,000
	<b>Total</b>	<b>35,00,000</b>	<b>29,40,00,000</b>	<b>35,00,000</b>

**RESOLVED FURTHER THAT** the Company hereby notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the “Relevant Date” for the purpose of calculating the floor price for the issue of equity shares of the Company pursuant to the exercise of conversion of the Warrants is determined to be Friday, December 19, 2025 being the working day immediately preceding Sunday, December 21, 2025 the date 30 days prior to the date of ensuing Extra Ordinary General Meeting approve this offer; and the floor price for the preferential issue on the aforesaid Relevant Date pursuant to regulation 164(1) of the ICDR Regulations is INR 84/- (Indian Rupees Eighty Four only).

**RESOLVED FURTHER THAT** the Company hereby takes note of the certificate from CS Satish Kolhe, Practicing Company Secretary, Pune (Membership No. F13606, CP No. 23879) certifying that the above issue of Warrants convertible into equivalent number of Equity Shares of the Company is being made in accordance with the ICDR Regulations.

**RESOLVED FURTHER THAT** without prejudice to the generality of the above, the Warrants issued shall be subject to the following terms and conditions:

- In accordance with the provisions of Chapter V of ICDR Regulations, 25% (Twenty Five Per Cent) of the Warrant Issue Price, shall be paid by the Proposed Allotees to the Company on or before allotment of the Warrants and the balance consideration i.e. 75% (Seventy-Five Per Cent) of the Warrant Issue Price shall be paid at the time of exercise of option to apply for fully paid-up Equity shares of INR 10/- (Indian Rupees Ten Only) each of the Company, against each such Warrants held by the Proposed Allotees.
- The Proposed Allotees shall be entitled to exercise their option to convert any or all of the warrants into equity shares of the Company in one or more tranches after giving a written notice to the Company, specifying the number of warrants proposed to be exercised along with the aggregate Warrant Exercise Price payable thereon, without any further approval from the shareholders of the Company prior to or at the time of conversion. The Company shall accordingly, issue and allot the corresponding number of equity shares of the Company to the Proposed Allotees.

- c. The Proposed Allottees shall make payment of Warrant Subscription Price and Warrant Exercise Price from their own bank account into to the designated bank account of the Company.
- d. In terms of Regulation 166 of the ICDR Regulations, the price of Warrants determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments, if applicable. If the amount payable on account of the re-computation of price is not paid within the time stipulated in the ICDR Regulations, the Warrants shall continue to be locked- in till the time such amount is paid by the Proposed Allottees.
- e. Upon exercise of the option by the Proposed Allottees, the Company shall issue and allot appropriate number of Equity Shares and perform all such actions as are required including to credit the same to the designated securities demat account of the Proposed Allottees.
- f. The tenure of Warrants shall not exceed 18 (eighteen) months from the date of allotment. If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised by the Proposed Allottees within the aforesaid period of 18 (eighteen) months, the entitlement of the Proposed Allottees to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Proposed Allottees on such Warrants shall stand forfeited.
- g. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu with the existing Equity Shares of the Company, including entitlement to voting powers and dividend.
- h. The Warrants by itself, until exercised and converted into equity shares, shall not give to the Proposed Allottees thereof any rights with respect to that of an Equity shareholder of the Company.
- i. The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the ICDR Regulations.”

**“RESOLVED FURTHER THAT** the pre-preferential allotment shareholding of the Proposed Allottees, if any, in the Company shall also be subject to lock-in as per the provisions of the ICDR Regulations.”

**“RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board, be and is hereby, jointly and severally authorized on behalf of the Company to do all such other acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, without being required to seek any further consent or approval of the members of the Company to resolve and settle any matter, question, difficulty or doubt that may arise in regard to the issuance and allotment of Warrants and the equity shares to be allotted pursuant to the conversion of the Warrants, without requiring any further approval of the Members, and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit;”

**“RESOLVED FURTHER THAT** the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memorandum, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to National Stock Exchange of India Limited for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies (“ROC”), National Securities Depository Limited (“NSDL”), Central Depository Services (India) Limited (“CDSL”) and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Proposed Allottees, and to delegate all or any of the powers conferred on it by this

resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

#### **IN EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:**

##### **Item No. 01**

The Company intends to raise funds from the Identified Proposed Allottees by issuance of the Warrants for the purpose of working capital needs, making investments in existing or proposed subsidiaries. and acquiring property for office space, guest house and administrative use. Therefore, the Board, in its meeting held on Friday, 19<sup>th</sup> December, 2025, has approved the proposal for issuance of the Warrants to the Proposed Allottees under the Preferential Issuer as per terms stated in the aforesaid resolution, subject to, inter alia, approval of the members of the Company and shall be on the terms and conditions, as mentioned below:

- a. Pursuant to Regulation 160(c) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), the allotment of the Warrants (including the Equity Shares to be allotted on conversion of such Warrants) shall be made only in dematerialized form.
- b. In accordance with the provisions of Regulation 161 of ICDR Regulations, the ‘Relevant Date’ for the Warrant issue is determined to be Friday, December 19, 2025.
- c. In accordance with the applicable provisions of the ICDR Regulations an amount of INR 21/- (Indian Rupees Twenty-One Only) which is equivalent to 25% (twenty-five per cent) of the Warrant Issue Price shall be paid by the Proposed Allottees to the Company as upfront payment (“Warrant Subscription Price”).
- d. The Proposed Allottees shall be, subject to the ICDR Regulations and other applicable rules, regulations and laws, entitled to exercise the conversion rights attached to the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed exchanged or converted with / into the Equity Shares of the Company and making payment at the rate of INR 63/- ( Indian Rupee Sixty Three Only) being 75% (seventy five per cent) of the Warrant Issue Price (“Warrant Exercise Price”) in respect of each Warrant proposed to be converted by the Proposed Allottees.
- e. On receipt of such application from the Proposed Allottee, the Company shall without any further approval from the shareholders of the Company take necessary steps to issue and allot the corresponding number of Equity Shares to the Proposed Allottees.
- f. If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised by the Proposed Allottee within the aforesaid period of 18 (eighteen) months, the entitlement of the Proposed Allottee to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Proposed Allottee on such Warrants shall stand forfeited.
- g. The Equity Shares allotted on exercise of the Warrants shall only be in dematerialized form and shall rank pari passu with the existing Equity Shares of the Company including entitlement to voting powers and dividend.
- h. The proposed issue and allotment of the Warrants and the exercise of option thereof will be governed by the Memorandum and Articles of Association of the Company, the Act, the ICDR Regulations, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2018, as amended, (“Listing Regulations”), applicable rules, notifications and circulars issued by the Reserve Bank of India and such other acts / rules / regulations as

maybe applicable and subject to necessary approvals / consents, if any, from the statutory and / or regulatory authorities, as maybe applicable including the Securities and Exchange Board of India.

This resolution is recommended to the members of the Company for their consideration and approval pursuant to the provisions of Sections 42 and 62 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and any other applicable provisions of the Companies Act, 2013 and the provisions of Chapter V of the SEBI ICDR Regulations.

The disclosure required in terms of provisions of Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules, 2014 and the provisions of Chapter V of the SEBI ICDR Regulations are as follows:

**(Point No. a.): Particulars of the offer including date of passing of Board resolution:** The Board, in its meeting held on Friday, 19th December, 2025, has approved the proposal for the creation, offer, issuance and allotment of up to 35,00,000 (Thirty-Five Lakh Only) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of INR 10/- (Indian Rupees Ten Only) ("Equity Share") each ("Warrants") at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of INR 84/- (Indian Rupees Eighty-Four only) each (including a premium of INR 74/- (Indian Rupees Seventy Four only) payable in cash ("Warrant Issue Price"), aggregating up to INR 29,40,00,000/- (Indian Rupees Twenty-Nine Crore Forty Lakh Only) in one or more tranches.

**(Point No. b.): The Objects of the issue:** The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") for meeting working capital needs, making investments in existing or proposed subsidiaries. and acquiring property for office space, guest house at Pune, Mumbai and administrative use.

**(Point No. c.): Utilization of Issue Proceeds:** Given that the funds to be received against Warrants conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out hereinbelow:

Sr. No.	Particulars	Total estimated amount to be utilized for each of the Objects (Rs. In Crores)	Tentative timelines for utilization of issue Proceeds from the date of receipt of fund
1.	working capital needs, making investments in existing or proposed subsidiaries etc. and acquiring property for office space, guest house at Pune, Mumbai, and administrative use.	29,40,00,000	Within 3 to 4 months
	<b>TOTAL</b>	<b>29,40,00,000</b>	

\*Considering 100% conversion of Warrants into equity shares within the stipulated time.

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 3 (Three) to 4 (Four) months from the date of receipt of funds for the Warrants (as set out herein).

In terms of the NSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws.

This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

**(Point No. d.): Interim Use of Issue Proceeds:** Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, we will ensure compliance with all applicable laws.

**(Point No. e.): Monitoring of utilization of funds**

- i. Given that the issue size doesn't exceed Rs. 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the SEBI ICDR Regulations, the Company doesn't require to appoint any credit rating Agency, a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue ("Monitoring Agency").

**(Point No. f.): Kinds of securities offered, the total number of shares or other securities to be issued, the price at which security is being offered and amount which the Company intends to raise by way of such securities:** The Company propose to issue in one or more tranches up to 35,00,000 (Thirty-Five Lakh Only) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of INR 10/- (Indian Rupees Ten Only) ("Equity Share") each ("Warrants") at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of INR 84/- (Indian Rupees Eighty Four only) each (including a premium of INR 74/- (Indian Rupees Seventy Four only) payable in cash ("Warrant Issue Price"), in one or more tranches which is not less than the floor price determined in accordance with Chapter V of the SEBI ICDR Regulations for an aggregate consideration of up to INR 29,40,00,000/- (Indian Rupees Twenty-Nine Crore Forty Lakh Only).

**(Point No. g.): Basis on which the price has been arrived at along with report of the registered valuer:**

- i. In terms of the SEBI ICDR Regulations, the floor price at which the warrants can be issued is INR 84/- (Indian Rupees Eighty-Four Only) respectively, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue and is the highest of the following:
  - a. 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. INR 83.91 or 84/- (Indian Rupees Eighty- Four Only) per equity share;
  - b. 10 (ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. INR 67.01/- or 67 (Indian Rupees Sixty-Seven Only) per equity share.

- c. Floor price is determined by CA Anand Pravin Pande, IBBI Registered Valuer (Regn. No.: IBBI/RV/07/2021/13890) in accordance with the provisions of the articles of association of the Company. The articles of association of the Company provide method of determination for valuation of shares.
- ii. As the proposed allotment is more than 5% of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert. Hence, in terms of Regulation 166A of ICDR Regulations, the Company has obtained a valuation report from an independent registered valuer for determining the price. The price determined through valuation report of CA Anand Pravin Pande, IBBI Registered Valuer (Regn. No.: IBBI/RV/07/2021/13890) is INR 84/- (Indian Rupees Eighty-Four Only) per Warrants. The said report is available on the website of the Company at <https://univastu.com/intimation-and-disclosures/>

**(Point No. h): The price or price band at/within which the allotment is proposed:** As stated in clause g. above, the Warrants are proposed to be issued at an issue price of INR 84/- (Indian Rupees Eighty-Four Only) per Warrant.

**(Point No. i): Relevant Date with reference to which the price has been arrived at:** The ‘relevant date’ for the purpose of determination of the floor price for issue of the Warrants as per provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws is Friday, December 19, 2025 being the working day immediately preceding Sunday, December 21, 2025 the date 30 (Thirty) days prior to the date on which the meeting viz. this Extra-Ordinary General Meeting of members of the Company is proposed to be held to consider and approve the Proposed Allottees.

**(Point No. j): The class or classes of persons to whom the allotment is proposed to be made:** The warrants are proposed to be issued and allotted to private investors comprising of Individual under the Promoters & Promoters Group Category. The Warrants shall be issued and allotted to the Proposed Allottee as detailed herein below:

Sr. No	Name Of Proposed Allottee	Number of Warrants to be Alloted	Amount to be paid for Warrants (INR)	Number of Shares to be Issued assuming full conversion of Warrants
1	Pradeep Khandagale	34,00,000	28,56,00,000	34,00,000
2.	Rajashri Khandagale	1,00,000	84,00,000	1,00,000
	<b>Total</b>	<b>35,00,000</b>	<b>29,40,00,000</b>	<b>35,00,000</b>

**(Point No. k): Intention of Promoters, Directors or Key Managerial Personnel to subscribe to the offer:** Except for the Proposed Allottee(s) i. e Pradeep Khandagale and Rajashri Khandagale, none of the other Promoters, members of the Promoter Group, Directors or Key Managerial Personnel of the Company intend to subscribe to the offer.”

**(Point No. l): The proposed time within which the allotment shall be completed:** The Warrants shall be allotted by the Company to the Identified Proposed Allottee in dematerialized form within a period of 15 (fifteen) days from the date of passing of this special resolution by members of the Company, provided that, where the issue and allotment of the said Warrants to the Identified Proposed Allottee is pending on account of pendency of approval of any regulatory authority (including, but not limited to the Stock Exchange), the issue and allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals.

**(Point No. m.): The names of the proposed allottees, the identity of the natural persons who are the ultimate beneficial owners of the Warrants proposed to be allotted and/ or who ultimately control the proposed allottees and the percentage of post preferential offer capital that may be held by them:**

<u>Sr. No.</u>	<u>Name of the Proposed Investors</u>	<u>Ultimate Beneficial Owners ('UBO')</u>	<u>Maximum Amount / Up to (INR)</u>	<u>Pre issue shareholding</u>		<u>Proposed Allotment</u>	<u>Post- issue Shareholding*</u>	
				<u>No. of Shares</u>	<u>%</u>		<u>No of Shares</u>	<u>%</u>
1.	Pradeep Khandagale	N.A.	28,56,00,000	2,28,44,436	63.48	34,00,000	2,62,44,436	63.18
2.	Rajashri Khandagale	N.A.	84,00,000	14,31,000	3.97	1,00,000	15,31,000	3.68
<b>Total</b>			<b>29,40,00,000</b>	<b>2,42,75,436</b>	<b>67.45</b>	<b>35,00,000</b>	<b>2,77,75,436</b>	<b>66.87</b>

\* Assuming competition of the preferential allotment to proposed Investors.

\*\* The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

**Note :** Company has reserved 13,66,000 number of bonus shares for 6,83,000 number of outstanding warrants pending for conversion into equivalent number of equity shares, in the ratio of 2:1 i.e. 2 (Two) new fully paid-up Equity shares of Rs. 10/- each for every 1 (One) existing fully paid-up equity share of Rs. 10/- each held.

**(Point No. n.): The change in control, if any, in the Company that would occur consequent to the preferential offer:** The Promoter Preferential Issue will not result into change in the control of the Company. pre holding 67.45% to post holding 66.87%

**(Point No. o.): The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:** During the financial year viz.2025-26, the Company has not made any issue and allotment of any securities on preferential basis.

**(Point No. p): The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:** Not Applicable as promoter preferential issue is proposed to be made for cash consideration

**(Point No. q): The pre-issue and post issue shareholding pattern of the Company:** The pre-issue and the post-issue shareholding pattern of the Company (considering full allotment of equity shares to be issued on preferential basis as per this Notice) is mentioned hereinbelow: 19.12.2025

Sr. No.	Category	Pre-Issue 19.12.2025		* * * Post-Issue	
		No. of Equity Shares	% of Shareholding	No. of Equity Shares	% of Shareholding
<b>A.</b>	<b>Statement showing shareholding pattern of the Promoter and Promoter Group</b>				
<b>(1)</b>	<b>Indian</b>				
(a)	Individuals/Hindu undivided Family	24275436	67.45	27775436	66.87
(b)	Central Government/ State Government(s)	0	0	0	0
(c)	Financial Institutions/ Banks	0	0	0	0
(d)	Any Other (specify)	0	0	0	0
	<b>Sub-Total (A)(1)</b>	<b>24275436</b>	<b>67.45</b>	<b>27775436</b>	<b>66.87</b>
<b>(2)</b>	<b>Foreign</b>				
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0
(b)	Government	0	0	0	0
(c)	Institutions	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0
(e)	Any Other (specify)	0	0	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>24275436</b>	<b>67.45</b>	<b>27775436</b>	<b>66.87</b>
<b>B.</b>	<b>Statement showing shareholding pattern of the Public shareholder</b>				
<b>(1)</b>	<b>Institutions (Domestic)</b>				
(a)	Mutual Funds	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0
(d)	Banks	0	0	0	0
(e)	Insurance Companies	0	0	0	0
(f)	Provident Funds/ Pension Funds	0	0	0	0
(g)	Asset reconstruction companies	0	0	0	0
(h)	Sovereign Wealth Funds	0	0	0	0
(i)	NBFCs registered with RBI	0	0	0	0
(j)	Other Financial Institutions	0	0	0	0
(k)	Any Other (specify)	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>(2)</b>	<b>Institutions (Foreign)</b>				
(a)	Foreign Direct Investment	0	0	0	0
(b)	Foreign Venture Capital Investors	0	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0
(d)	Foreign Portfolio Investors Category I	0	0	0	0
(e)	Foreign Portfolio Investors Category II	0	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0
(g)	Any Other (specify)	0	0	0	0
<b>Sub-Total (B)(2)</b>		0	0	0	0
<b>(3)</b>	<b>Central Government / State Government(s)</b>				
(a)	Central Government / President of India	0	0	0	0
(b)	State Government / Governor	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0
<b>Sub-Total (B)(3)</b>		0	0	0	0
<b>(4)</b>	<b>Non-institutions</b>				
(a)	Associate Companies / Subsidiaries	0	0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	206670	0.57	206670	0.50
(c)	Key Managerial Personnel	0	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	3610724	10.03	3850724	9.27
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	6054734	16.82	6354734	15.29

(i)	Non-Resident Indians (NRIs)	159610	0.44	159610	0.38
(j)	Foreign Nationals	0	0	0	
(k)	Foreign Companies	0	0	0	
(l)	Bodies Corporate	899609	2.49	2408609	5.79
(m)	Any Other (specify)	779987	2.16	779987	1.87
	<b>Sub-Total (B)(4)</b>	<b>11711334</b>	<b>32.51</b>	<b>13760334</b>	<b>33.13</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)</b>	<b>11711334</b>	<b>32.54</b>	<b>13760334</b>	<b>33.13</b>
<b>C</b>	<b>Statement showing shareholding pattern of the Non-Promoter- Non Public shareholder</b>				
(1)	Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0
	<b>Total Non-Promoter- Non-Public Shareholding (C)= (C)(1) +(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total (A+B+C2)</b>	<b>35986770</b>	100	<b>41535770</b>	<b>100</b>
	<b>Total (A+B+C)</b>	<b>35986770</b>	100	<b>41535770</b>	<b>100</b>

# Assuming completion of the preferential allotment to Proposed Investors and Identified Promoters

@ The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

**(Point No. r): The current and proposed status of the allottee post the preferential issues namely, promoter or non-promoter:** As mentioned above, the Proposed Allottees are forming part of Promoter & Promoters Group Category of the Company and such status will continue to remain the same post the Preferential Issue.

**(Point No. s): Lock-in Period:** The pre-preferential allotment shareholding of the Identified Proposed Allottees, if any, in the Company and Warrants allotted in terms of this resolution and the resultant Equity Shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as per the provisions of the ICDR Regulations.

**(Point No. t): Listing:** Post conversion of Warrants into Equity Shares to be allotted to the Identified Proposed Allottees shall be listed and shall be admitted for trading on the main board of Stock Exchanges i.e National Stock Exchange of India Limited, subject to requisite approval from the Stock Exchange.

**(Point No. u): Practicing Company Secretary's Certificate:** As required under the provisions of Regulation 163(2) of SEBI ICDR Regulations, a certificate issued by M/s Satish D Kohle cp no :23879 certifying, inter alia, that the Preferential Issue is being made in accordance with the Chapter V of the SEBI ICDR Regulations, shall be placed before the meeting of the members. The said certificate issued by M/s. Satish D kolhe , Practicing Company Secretaries, is also hosted on the website of the Company at <https://univastu.com/intimation-and-disclosures/>

**(Point No. v): Undertakings / Confirmations:**

1. The Company is eligible to undertake the preferential issue in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations.
2. None of the promoters and/or directors of the Company are a fugitive economic offender as defined under the SEBI ICDR Regulations.
3. Neither the Company nor any of its promoters and/or directors have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI ICDR Regulations.

Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations are not applicable.

4. Each of Identified Proposed Allottees has confirmed that it has not sold any equity shares of the Company during the 90 trading days preceding the Relevant Date.
5. As the equity shares of the Company are listed on recognized Stock Exchange for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price. However, the Company shall re-compute the price of the relevant securities to be allotted under the preferential allotment in terms of the provisions of SEBI ICDR Regulations if it is required to do so. If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the relevant securities to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid by the respective allottees.

The approval of the members is being sought to enable the Board to issue and allot the Warrants on a preferential basis, to the extent and in the manner as set out in the resolution and the explanatory statement. The Board of Directors of the Company believes that the proposed issue is in the best interest of the Company and its members.

Save and except, Mr. Pradeep Khandagale and Mrs. Rajashri Khandagale and their relatives may be deemed to be interested in the resolution to the extent of their shareholding interest, if any, in the Company. None of the Directors, Key Managerial Personnel or their relatives are not in any way concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their shareholding in the Company, if any.

The Board of Directors recommend passing of the special resolution at item no. 1 of the accompanying notice for the approval of the Members of the Company.

Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

All other particulars and details remain unchanged. The corrigendum shall be read in conjunction with the Notice dated 19<sup>th</sup> December, 2025 together with explanatory statement. This corrigendum is also available on the company's website viz. [www.univastu.com](http://www.univastu.com) , and on the website of NSE Limited viz. [www.nseindia.com](http://www.nseindia.com) It shall also be sent electronically to all the registered members as on the cut-off date i.e. **Tuesday, 13<sup>th</sup> January, 2026**

Please note: Shareholders who have not voted are required to vote by logging in on <https://ivote.bigshareonline.com>. However, Shareholders who have already voted before the issue of this corrigendum notice, have the option to give their assent or dissent by sending an email to the Scrutinizer on below address: nishad.msn@gmail.com

**Date: 14.01.2026**

**Place: Pune**

**For and on behalf of  
Univastu India Limited**

Sd/

**Sakshi Tiwari**

**Company Secretary & Compliance Officer  
Membership No: ACS67056**