

UIL/~~NSE~~/ AR/2015-16/2505

27th May, 2015

By Hand Delivery/MAIL/Online

**The Asstt. Vice President
Corporate Relation Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra -Kurla Complex,
Bandra(East)
Mumbai-400051**

Dear Sir,

Sub: Audited Financial Results of the Company for the quarter and year ended 31st March, 2015.

SCRIP CODE : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In pursuance of Clause 41 of the Listing Agreement, the Board of Directors of the Company at its meeting held on Wednesday, 27th May, 2015, have considered, approved and taken on record the Audited Financial Results of the Company for the quarter and year ended 31st March, 2015.

The copies of the same are attached herewith for your perusal.

You are therefore requested to take the same on record.

Please contact the undersigned for further clarification, if required.

Thanking you,

Yours faithfully,
For Unity Infraprojects Limited


**Prakash B. Chavan
Company Secretary & Compliance Officer**



UNITY

INFRAPROJECTS LIMITED

Registered Office: 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai 400 025

AUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED MARCH 31, 2015

(Figures in Rs. Lakhs
Except No. of Shares)

No.	PARTICULARS	QUARTER ENDED			STANDALONE		CONSOLIDATED	
		31-Mar-2015	31-Dec-2014	31-Mar-2014	31-Mar-2015	31-Mar-2014	31-Mar-2015	31-Mar-2014
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED	AUDITED
1	Income from operations							
	a) Net Sales / Income from Operations	7,345.01	21,063.73	51,076.41	76,331.91	1,85,190.83	1,05,651.38	2,30,203.16
	b) Other operating Income	256.48	301.24	2,443.96	772.72	4,359.62	-	-
	Total Income from operation (net)	7,601.49	21,364.97	53,520.37	77,104.63	1,89,550.45	1,05,651.38	2,30,203.16
2	Expenses							
	a) Cost of materials consumed	3,502.93	9,533.38	27,676.17	37,103.02	89,187.09	40,870.03	91,336.09
	b) Construction Expenses	5,901.34	9,526.85	18,060.49	32,686.51	63,253.98	52,207.00	92,485.66
	c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	5,550.02	400.13	(384.64)	5,950.64	(783.00)	5,086.10	2,162.65
	d) Employee benefits expenses	1,547.02	1,198.31	1,108.47	5,423.40	5,848.39	5,911.12	6,342.25
	e) Depreciation	495.04	767.48	490.31	2,641.52	1,966.64	3,265.24	2,643.20
	f) Other Expenditure	(93.99)	355.56	2,718.72	3,684.13	8,698.84	4,700.44	10,145.30
	Total expenses	16,902.36	21,781.71	49,669.52	87,489.22	1,68,171.94	1,12,039.93	2,05,115.16
3	Profit from operations before other income, finance costs and exceptional item [1-2]	(9,300.87)	(416.74)	3,850.84	(10,384.59)	21,378.50	(6,388.55)	25,088.00
4	Other Income	(286.75)	1,202.80	608.29	4,654.93	1,574.63	2,151.77	1,603.08
5	Profit from ordinary activities before other finance costs but before exceptional item (3+4)	(9,587.62)	786.06	4,459.14	(5,729.66)	22,953.14	(4,236.78)	26,691.08
6	Finance Cost	6,237.41	8,775.86	7,956.45	27,703.46	22,765.04	29,173.87	26,435.48
7	Profit from ordinary activities after other finance costs but before exceptional item (5-6)	(15,825.03)	(7,989.80)	(3,497.31)	(33,433.12)	188.10	(33,410.65)	255.60
8	Exceptional items	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	(15,825.03)	(7,989.80)	(3,497.31)	(33,433.12)	188.10	(33,410.65)	255.60
10	Provision for Tax							
	a) Provision for Current Tax	-	-	(1,041.00)	-	100.00	126.66	216.13
	b) Provision for Deferred Tax	573.82	(138.06)	(551.66)	573.82	(546.48)	606.55	(357.69)
	c) Tax of earlier years	-	-	-	-	-	9.07	-
	d) Share of firm tax	(0.78)	-	-	(0.78)	-	(0.78)	-
	Total Provision for taxes	573.04	(138.06)	(1,592.66)	573.04	(446.48)	741.50	(141.56)
11	Net Profit after tax from ordinary activities (5-6+10)	(16,398.07)	(7,851.74)	(1,904.65)	(34,006.16)	634.58	(34,152.15)	397.16
12	Less: Minority Interest	-	-	-	-	-	(0.05)	0.09
13	Profit After Tax	(16,398.07)	(7,851.74)	(1,904.65)	(34,006.16)	634.58	(34,152.21)	397.25
14	Paid up Equity Share Capital (Face value Rs. 2/- each)	1,481.74	1,481.75	1,481.74	1,481.74	1,481.74	1,481.74	1,481.74
15	Reserves (excluding Revaluation Reserves)	-	-	-	48,795.03	82,819.39	48,959.16	83,352.67
16	Earnings Per Share - Weighted Average (Basic & Diluted)	-22.13	-10.60	-2.57	-45.90	0.86	0.00	0.00
17	Public Shareholding							
	a) Number of Shares	2,76,22,880	2,76,22,880	2,76,22,880	2,76,22,880	2,76,22,880	2,76,22,880	2,76,22,880
	b) Percentage of Shareholding	37.29%	37.29%	37.29%	37.29%	37.29%	37.29%	37.29%
18	Promoters and Promoter Group Shareholding							
	a) Pledged / Encumbered							
	Number of Shares	43036580	0	0	43036580	0	0	0
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	58.08%	0	0	58.08%	0	0	0
	Percentage of Shares (as a % of the total share capital of the company)	62.68%	0	0	62.68%	0	0	0
	b) Non Encumbered							
	Number of Shares	74087380		74087380		74087380		74087380
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%		100%		100%		100%
	Percentage of Shares (as a % of the total share capital of the company)	62.71%		62.71%		62.71%		62.71%

Notes:

- The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on 27th May, 2015.
- The Company has a single Segment namely "Engineering and Construction". Therefore, the Company's business does not fall under different business segments as defined by AS-17 "Segment Reporting" as notified in section 211 (3C) of the Companies Act, 1956.
- In terms of amended clause 41 of the Listing Agreement, the Investor Complaints received and disposed off during the quarter ended March 31, 2015 are as under:

Complaints pending at the beginning of the Quarter	0
Complaints received during the Quarter	0
Complaints disposed during the Quarter	0
Complaints lying unresolved at the end of the Quarter	0



4 Previous year figures have been re-grouped / re-classified wherever necessary.

STATEMENT OF ASSETS & LIABILITIES

No.	PARTICULARS	STANDALONE		CONSOLIDATED	
		31-Mar-2015	31-Mar-2014	31-Mar-2015	31-Mar-2014
		AUDITED	AUDITED	AUDITED	AUDITED
I.	EQUITY AND LIABILITIES				
(1)	Shareholders' funds				
	(a) Share capital	1,481.75	1,481.75	1,481.75	1,481.75
	(b) Reserves and surplus	48,622.01	82,819.39	48,959.16	83,352.67
	(c) Share application money pending allotment	7,271.00	-	7,271.00	-
(2)	Minority Interest	-	-	0.03	0.13
(3)	Non-current liabilities				
	(a) Long-term borrowings	2,33,898.22	44,737.20	2,56,331.62	63,333.38
	(b) Deferred tax liabilities (Net)	-	-	69.31	-
	(c) Other long term liabilities	-	-	1,103.70	358.85
	(d) Long-term provisions	919.78	444.66	111.06	444.66
(4)	Current liabilities				
	(a) Short-term borrowings	7,085.62	1,05,495.58	24,146.91	1,22,029.80
	(b) Trade payables	24,835.25	41,076.33	44,020.77	55,901.28
	(c) Other current liabilities	28,260.36	67,541.47	34,608.31	72,210.01
	(d) Short-term provisions	351.46	257.65	363.06	357.62
	TOTAL	3,52,725.45	3,43,854.03	4,18,466.67	3,99,470.15
II.	ASSETS				
(1)	Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	8,692.33	11,414.75	15,564.73	18,853.43
	(ii) Intangible assets	221.46	276.83	1,207.61	1,262.98
	(iii) Capital work-in-progress	-	-	54,460.13	47,648.80
	(b) Non-current investments	12,886.10	13,803.01	2,911.57	2,405.28
	(c) Deferred tax assets (Net)	-	573.82	-	537.24
	(d) Long-term loans and advances	60,775.99	54,510.78	39,222.38	34,801.82
	(e) Other non-current assets	61,881.15	60,390.06	62,404.91	44,876.51
(2)	Current assets				
	(a) Inventories	21,059.39	39,865.98	49,010.30	66,996.88
	(b) Trade receivables	89,468.06	98,835.82	86,519.40	1,16,752.81
	(c) Cash and bank balances	3,257.25	12,655.15	3,860.28	14,227.05
	(d) Short-term loans and advances	94,483.72	51,527.84	1,03,305.37	51,107.35
	TOTAL	3,52,725.45	3,43,854.03	4,18,466.68	3,99,470.15

By Order of the Board of Directors
For Unity Infraprojects Limited



Kishore K Avarsekar
Chairman and Managing Director

Place: Mumbai
Date: 27th May 2015