



INFRAPROJECTS LIMITED

UIL/NSE/EGM/280215/2014-15

28th February, 2015

CIN : L39999MH1997PLC107153

By Courier / On Line By Fax/ H.D.

To,
The Asstt. Vic President
Corporate Relation Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

Dear Sir,

Sub: Outcome of the Extra-ordinary General Meeting held on 28th February, 2015

SCRIP CODE : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In pursuant to Clause 31 of Listing Agreement, the Shareholders of the Company at its Extra-ordinary General Meeting held on 28th February, 2015 has among other business considered and approved the following:

1. Approved Corporate Debts Restructuring Scheme in relation to restructuring of the Company's debts.
2. Approved increase in the Authorised Share Capital of the Company from Rs. 25 crores to Rs. 36 crores.
3. Approved amendment to the Memorandum of Association of the Company as consequential with the increase in the Authorized Share Capital
4. Approved amendment to the Articles of Association of the Company as consequential with the increase in the Authorized Share Capital
5. Approved issue of Equity Shares to CDR Lenders on Preferential basis on conversion of Interest on Funded Interest Term Loan (FITL).
6. Approved issue of Equity Shares on Preferential Basis to Promoters.
7. Approved authorization for Loans and Investments by the Company.
8. Approved authorization for Related Party Transactions.

Report of Scrutinizer regarding e-voting and Clause 35 is being submitted separately.

You are requested to take the same on record.

Thanking you

Yours faithfully
For Unity Infraprojects Limited

Prakash Chavan
Group Company Secretary & Head – Legal &
Compliance Officer

