



INFRAPROJECTS LIMITED

UIL/BSE-NSE/LR/30/2017-18/2610

26th October, 2017THROUGH E-MAIL

Deputy General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai 400 001 Fax: 2272 2037/39/41/61 2272 2082/3132	The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), Mumbai-400051
Kind Attn: Yashraj Deshmukh On-line Surveillance	Kind Attn: Siddhant Gupta Assistant Manager - Surveillance

Dear Sir,

Ref: . BSE: L/SURV/ONL/PV/NK/2017-18/134 dated 25th October, 2017
 NSE: NSE/CM/Surveillance/7075 dated 24th October, 2017

SCRIP CODE : 532746
 ABBREVIATED NAME ON BOLT : UNITY INFRA
 SCRIP ID ON BOLT : UNITY
 ISIN : INE466H01028

In response to above referred letter, our submissions are as under:

1. Corporate Insolvency Resolution Process (CIRP) has been initiated in respect of the Company under the provisions of Insolvency and Bankruptcy Code, 2016 ("Code") by an order of National Company Law Tribunal ("NCLT") with effect from 20th June, 2017 which was duly informed to Stock exchanges on 23rd June, 2017.
2. The CIRP under the code involves taking several steps for the resolution of the claims of financial and other creditors. As part of the process, the Committee of Creditors decided to invite potential resolution applicants by releasing an advertisement calling for investors to submit resolution plan. Accordingly, the advertisement was published on 25.10.2017.

There was no any other event happened during the said period.

Please take the same on your records.

Thanking you
 Yours faithfully
 For Unity Infraprojects Limited


Prakash B. Chavan
Group Company Secretary and Head – Legal and
Compliance Officer
 Membership No. FCS-4690

