

UIL/NSE/OCBM/DEC-12/2012-13

13th February, 2013

By Courier / By Fax/ H.D.

To,

**The Asstt. Vice President
Corporate Relation Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra –Kurla Complex, Bandra (East),
Mumbai-400051**

Dear Sir,

Sub: Outcome of the Board Meeting held on 13th February, 2013

SCRIP CODE	: 532746
ABBREVIATED NAME ON BOLT	: UNITY INFRA
SCRIP ID ON BOLT	: UNITY
ISIN	: INE466H01028

The Board of Directors of the Company at its meeting held on 13th February, 2013 has among other business considered and approved the following:

1. Approved and taken on record the Un-audited Financial Results for the quarter ended 31st December, 2012.
2. Reviewed Limited Review Report of Statutory Auditors on quarterly Un-audited Financial Results for the quarter ended 31st December, 2012.

This is for your information.

Thanking you

Yours faithfully
For Unity Infraprojects Limited

Prakash Chavan
Group Company Secretary &
Compliance Officer



13th February, 2013

By Hand Delivery/Fax/ Mail

To
Asst. Vice President –Corporate Relation Department
National Stock Exchange of India Limited
“Exchange Plaza”
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051
Fax No.:2659 8237/38
2659 8347/48

Dear Sir,

Re.: Un-audited Financial Results of the Company for the quarter ended 31st December, 2012.

SCRIP CODE : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In pursuance of Clause 41 of Listing Agreement, the Board of Directors of Unity Infraprojects Limited at its meeting held on 13th February, 2013 have considered, approved and taken on record the Un-audited Financial Results of the Company and Limited Review Report given by the Statutory Auditors M/s. C. B. Chhajed & Co. for the third quarter ended 31st December, 2012.

A copy of the Un-audited Financial Results and Limited Review Report are attached herewith for your perusal.

You are therefore requested to take on record the same.

Please contact the undersigned for further clarification, if required.

Thanking you,

For Unity Infraprojects Limited


Prakash Chavan
Group Company Secretary &
Compliance Officer



Encl: As above

UNITY INFRAPROJECTS LTD.

Registered Office: 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai 400 025

PART I
STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2012

(Figures in Rs. Lakhs)

NO.	PARTICULARS	QUARTER ENDED			NINE MONTH ENDED		Year Ended 31st March, 2012
		31-Dec-2012	30-Sep-2012	31-Dec-2011	31-Dec-2012	31-Dec-2011	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income from Operations	55,110.77	40,114.13	48,960.48	134,740.05	125,529.20	197,277.43
	(b) Other operating Income	332.39	43.36	78.91	545.00	264.90	280.36
	Total Income from operation (net)	55,443.16	40,157.49	49,039.39	135,285.05	125,794.10	197,557.78
2	Expenses						
	a) Cost of materials consumed	26,452.38	21,769.95	22,354.87	65,615.18	55,873.59	97,752.51
	b) Construction expenses	16,823.85	11,584.86	16,229.98	43,255.38	40,830.30	57,453.63
	c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(575.70)	(5,110.23)	483.04	(5,835.14)	1,094.87	(1,390.52)
	d) Employee benefits expenses	1,692.95	1,776.33	1,852.58	5,117.31	4,859.27	6,148.39
	e) Depreciation	546.46	556.19	490.00	1,591.09	1,449.55	2,005.24
	f) Other Expenditure	3,069.55	3,051.37	952.32	6,528.44	4,622.94	10,124.65
	Total expenses	48,009.49	33,628.47	42,362.79	116,272.26	108,730.53	172,093.90
3	Profit from operations before other income, finance costs and exceptional item (1-2)	7,433.67	6,529.02	6,676.60	19,012.79	17,063.57	25,463.88
4	Other Income	427.71	154.54	323.29	1,044.74	1,035.16	1,716.27
5	Profit from ordinary activities before finance costs but before exceptional items (3+4)	7,861.38	6,683.56	6,999.89	20,057.53	18,098.73	27,180.15
6	Finance costs	4,254.09	4,087.51	3,319.17	11,286.08	8,677.85	12,131.70
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	3,607.29	2,596.05	3,680.72	8,771.45	9,420.88	15,048.45
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	3,607.29	2,596.05	3,680.72	8,771.45	9,420.88	15,048.45
10	Provision for Tax						
	a) Provision for Current Tax	800.00	939.57	1,214.64	2,500.00	2,936.69	5,000.00
	b) Provision for Deferred Tax	-	-	-	-	-	(306.61)
	Total Provision for taxes	800.00	939.57	1,214.64	2,500.00	2,936.69	4,693.39
11	Net profit after tax from ordinary activities (9-10)	2,807.29	1,656.48	2,466.08	6,271.45	6,484.19	10,355.06
12	Extraordinary items	-	-	-	-	-	-
13	Net profit after tax for the period (11+12)	2,807.29	1,656.48	2,466.08	6,271.45	6,484.19	10,355.06
14	Paid up Equity Share Capital (face value of share Rs. 2 each)	1,481.74	1,481.74	1,481.74	1,481.74	1,481.74	1,481.74
15	Reserves (excluding Revaluation Reserves)	-	-	-	-	-	73,101.51
16	Earnings per share (Not annualised)						
	a) Basic & Diluted EPS (Face value Rs. 2/-) before extraordinary item (Rs.)	3.79	2.24	3.51	8.46	8.58	13.98
	b) Basic & Diluted EPS (Face value Rs. 2/-) after extraordinary item (Rs.)	3.79	2.24	3.51	8.46	8.58	13.98

PART II
SELECT INFORMATION FOR THE QUARTER ENDED DECEMBER 31, 2012

NO.	PARTICULARS	QUARTER ENDED			NINE MONTH ENDED		Year Ended 31st March, 2012
		31-Dec-2012	30-Sep-2012	31-Dec-2011	31-Dec-2012	31-Dec-2011	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARICULARS OF SHAREHOLDING						
1	Public Shareholding						
	a) Number of Shares	27,622,880	27,622,880	27,622,880	27,622,880	27,622,880	27,622,880
	b) Percentage of Shareholding	37.29%	37.29%	37.29%	37.29%	37.29%	37.29%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	Number of Shares	46,464,500	46,464,500	46,464,500	46,464,500	46,464,500	46,464,500
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total share capital of the company)	62.71%	62.71%	62.71%	62.71%	62.71%	62.71%
B	INVESTORS COMPLAINTS						
	Complaints pending at the beginning of the quarter			1			
	Complaints received during the quarter			3			
	Complaints disposed during the quarter			3			
	Complaints lying unresolved at the end of the quarter			1			

NOTES :-

- The above Un-Audited Financial Results of the Company for the quarter ended 31st December, 2012 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 13th February, 2013.
- The Company has a single Segment namely "Engineering and Construction". Therefore, the Company's business does not fall under different business segments as defined by AS-17 "Segment Reporting" issued by ICAI.
- The Statutory Auditors have carried out "Limited Review" of the above results.
- The previous year figures have been re-grouped/ re-classified wherever necessary.



For Unity Infraprojects Limited

Kishore K. Avarsekar
Chairman and Managing Director

Place: Mumbai

Date: February 13, 2013

C. B. CHHAJED & CO.

CHARTERED ACCOUNTANTS

DGP House, Ground Floor, 88-C, Old Prabhadevi Road, Mumbai - 400 025.
Tel. : 4344 5300, Fax : 4344 5344, Email : cbcco@vsnl.com, Website : www.cbchandco.com

LIMITED REVIEW REPORT

To,
Board of Directors,
Unity Infraprojects Limited,
1252, Pushpanjali, Old Prabhadevi Road,
Prabhadevi,
Mumbai-400 025.

We have reviewed the accompanying statement of un-audited financial results of the Company for the quarter ended 31st December, 2012 of **Unity Infraprojects Limited** (hereinafter referred to as "the Company") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding; which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

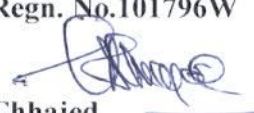
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Mumbai.
Dated: 12.02.2013.

For C. B. Chhajed & Co.
Chartered Accountants
Firm Regn. No.101796W


C. B. Chhajed
Partner
Membership No.009447

UIL/NSE/Clause-36/008/2012-13

13th February, 2013

To

Asst. Vice President –Corporate Relation Department
National Stock Exchange of India Limited
“Exchange Plaza” Bandra- Kurla Complex
Bandra (East),
Mumbai – 400 051
Fax No.:2659 8237/38
2659 8347/48

Dear Sir,

Sub: Intimation in context of significant event in pursuance of Clause 36 of Listing Agreement.

SCRIP CODE No. : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In pursuance of **Clause 36 of Listing Agreement**, we are pleased to inform you that we have been awarded the following Project:

1. ‘Construction Administrative staff Housing, Shopping Complex & Sports Pavilion’ at IISER, Pune by the Indian Institute of Science Education and Research, Pune and the said project is to be completed within a period of 24 months. The Project Value is Rs.**32.86** crores.
2. Construction of “The Crown Green” Group Housing Colony Plot No. 17, Hinjewadi, Pune by International Biotech Park Limited, Genesis Square Building, Ground Floor, Hinjewadi, Phase -II, Pune -411057, Maharashtra and the said project is to be completed within a period of 24 Month. The Project Value is Rs.**42.45** Crore.
3. ‘Supply, installation and maintenance of water meter including an automatic meter reading component for salaulim Water Supply System by Project Director, JICA Project, PWD, Altinho, Panaji Goa. The Project Value is Rs.**53.73** crores.

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For **Unity Infraprojects Limited**


Prakash Chavan
Group Company Secretary & Compliance Officer

