

UIL/NSE/RESULTS/SEP-13/2013-14

12th November, 2013

By Hand Delivery / Online

To,

**The Asstt. Vice President
Corporate Relation Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/I, G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai-400051**

Dear Sir,

**Sub: Un-Audited Financial Results of the Company for the quarter ended
30th September, 2013.**

SCRIP CODE	: 532746
ABBREVIATED NAME ON BOLT	: UNITY INFRA
SCRIP ID ON BOLT	: UNITY
ISIN	: INE466H01028

In pursuance of Clause 41 of Listing Agreement, the Board of Directors of Unity Infraprojects Limited at its meeting held on 12th November, 2013 have considered, approved and taken on record the Un-Audited Financial Results of the Company and Limited Review given by the Statutory Auditors M/s. C. B. Chhajed & Co. for the quarter ended 30th September, 2013 .

A copy of the Un-audited Financial Results and Limited Review Report are attached herewith for your perusal.

You are therefore requested to take on record the same.

Please contact the undersigned for further clarification, if required.

Thanking you,

For Unity Infraprojects Limited


Prakash Chavan
Group Company Secretary &
Compliance Officer



Encl: As above



UNITY INFRAPROJECTS LTD.

Registered Office: 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai 400 025

PART I

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2013

(Figures in Rs. Lakhs)

NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		Year Ended 31st March, 2013
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1	Income from operations						
	(a) Net Sales / Income from Operations	40,166.33	42,112.16	40,114.13	82,278.49	79,629.28	203,982.07
	(b) Other operating Income	509.98	359.63	43.36	869.59	212.61	558.89
	Total Income from operation (net)	40,676.29	42,471.79	40,157.49	83,148.08	79,841.89	204,540.96
2	Expenses						
	a) Cost of materials consumed	19,596.06	18,895.86	21,769.95	38,491.92	39,162.80	101,969.56
	b) Construction expenses	12,773.22	13,739.09	11,584.88	26,512.30	26,431.53	64,497.06
	c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2,063.74)	481.38	(5,110.23)	(1,582.36)	(5,259.44)	(5,241.00)
	d) Employee benefits expenses	1,343.26	1,849.02	1,776.33	3,192.28	3,424.36	6,666.04
	e) Depreciation	494.07	482.73	556.19	976.80	1,044.63	2,190.87
	f) Other Expenditure	2,179.41	1,910.62	3,051.37	4,090.03	3,458.89	8,726.02
	Total expenses	34,322.27	37,368.69	33,628.47	71,680.96	68,262.77	178,808.55
3	Profit from operations before other income, finance costs and exceptional item (1-2)	6,354.02	5,113.10	6,529.02	11,467.12	11,579.12	25,732.41
4	Other Income	(14.40)	610.69	154.54	596.29	617.03	1,793.20
5	Profit from ordinary activities before finance costs but before exceptional items (3+4)	6,339.62	5,723.79	6,683.56	12,063.41	12,196.15	27,525.61
6	Finance costs	4,913.97	3,904.9	4,097.51	8,816.87	7,031.99	15,275.08
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,425.65	1,818.89	2,586.05	3,246.54	5,164.16	12,250.53
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	1,425.65	1,818.89	2,586.05	3,246.54	5,164.16	12,250.53
10	Provision for Tax						
	a) Provision for Current Tax	414.90	491.10	939.57	906.00	1,700.00	2,800.00
	b) Provision for Deferred Tax	-	-	-	5.18	-	151.00
	c) Tax of earlier years	-	-	-	-	-	44.01
	Total Provision for taxes	414.90	491.10	939.57	911.18	1,700.00	2,995.01
11	Net profit after tax from ordinary activities (9-10)	1,010.75	1,327.79	1,656.48	2,333.35	3,464.16	9,255.52
12	Extraordinary items	-	-	-	-	-	-
13	Net profit after tax for the period (11+12)	1,010.75	1,327.79	1,656.48	2,333.35	3,464.16	9,255.52
14	Paid up Equity Share Capital (face value of share Rs. 2 each)	1,481.74	1,481.74	1,481.74	1,481.74	1,481.74	1,481.74
15	Reserves (excluding Revaluation Reserves)	-	-	-	-	-	82,184.81
16	Earnings per share (Not annualised)						
	a) Basic & Diluted EPS (Face value Rs. 2/-) before extraordinary item (Rs.)	1.36	1.79	2.24	3.15	4.68	12.49
	b) Basic & Diluted EPS (Face value Rs. 2/-) after extraordinary item (Rs.)	1.36	1.79	2.24	3.15	4.68	12.49

PART II

SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2013

NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		Year Ended 31st March, 2013
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	a) Number of Shares	27,622,880	27,622,880	27,622,880	27,622,880	27,622,880	27,622,880
	b) Percentage of Shareholding	37.29%	37.29%	37.29%	37.29%	37.29%	37.29%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	Number of Shares	46,464,500	46,464,500	46,464,500	46,464,500	46,464,500	46,464,500
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total share capital of the company)	62.71%	62.71%	62.71%	62.71%	62.71%	62.71%
B	INVESTORS COMPLAINTS						
	Complaints pending at the beginning of the quarter			1			
	Complaints received during the quarter			4			
	Complaints disposed during the quarter			5			
	Complaints lying unresolved at the end of the quarter			0			



STATEMENT OF ASSETS & LIABILITIES					(Figures in Rs. Lakhs)			
No.	PARTICULARS	HALF YEAR ENDED		STANDALONE				
		30-Sep-2013	30-Sep-2012	31-Mar-2013	31-Mar-2012			
		Unaudited	Unaudited	Audited	Audited			
I.	EQUITY AND LIABILITIES							
(1)	Shareholders' funds							
	(a) Share capital	1,481.75	1,481.75	1,481.75	1,481.75			
	(b) Reserves and surplus	84,518.17	76,565.66	82,184.81	73,101.51			
(2)	Non-current liabilities							
	(a) Long-term borrowings	3,532.92	5,450.05	9,034.07	16,566.29			
	(b) Deferred tax liabilities (Net)	-	-	-	-			
	(c) Other long term liabilities	-	-	-	-			
	(d) Long-term provisions	557.64	355.17	25.00	285.98			
(3)	Current liabilities							
	(a) Short-term borrowings	84,953.83	60,066.96	90,684.43	57,631.26			
	(b) Trade payables	28,643.53	40,784.56	30,632.31	30,963.76			
	(c) Other current liabilities	38,936.03	47,310.84	34,900.02	32,743.83			
	(d) Short-term provisions	250.00	1,825.35	704.07	1,608.25			
	TOTAL	242,873.87	233,640.34	249,646.46	214,382.62			
II.	ASSETS							
(1)	Non-current assets							
	(a) Fixed assets							
	(i) Tangible assets	12,255.53	13,420.46	13,006.63	13,142.38			
	(ii) Intangible assets	311.02	41.24	305.43	40.39			
	(ii) Capital work-in-progress	-	-	-	-			
	(b) Non-current investments	6,561.16	5,664.39	6,051.20	5,050.24			
	(c) Deferred tax assets (Net)	22.16	178.35	27.34	178.34			
	(d) Long-term loans and advances	16.06	12.03	26.96	11.86			
	(e) Other non-current assets	16,570.80	28,544.90	18,341.68	29,024.25			
(2)	Current assets							
	(a) Current investments	379.32	379.33	379.33	379.32			
	(b) Inventories	53,624.14	39,798.06	53,967.38	19,976.41			
	(c) Trade receivables	77,844.88	79,721.57	81,389.61	67,626.25			
	(d) Cash and bank balances	16,462.55	11,622.61	11,215.75	21,791.28			
	(e) Short-term loans and advances	58,826.23	54,257.38	64,915.25	57,161.88			
	TOTAL	242,873.87	233,640.34	249,646.46	214,382.62			

NOTES :-

- The above Un-Audited Financial Results of the Company for the quarter ended 30th September, 2013 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 12th November, 2013.
- The Company has a single Segment namely "Engineering and Construction". Therefore, the Company's business does not fall under different business segments as defined by AS-17 "Segment Reporting" issued by ICAI.
- The Statutory Auditors have carried out " Limited Review " of the above results.
- The previous year figures have been re-grouped/ re-classified wherever necessary.



For Unity Infraprojects Limited

Place: Mumbai
Date: November 12, 2013

Kishore K.Avarsekar
Chairman and Managing Director

C. B. CHHAJED & CO.

CHARTERED ACCOUNTANTS

DGP House, Ground Floor, 88-C, Old Prabhadevi Road, Mumbai - 400 025.

Tel. : 4344 5300, Fax : 4344 5344, Email : cbcco@vsnl.com, Website : www.cbchandco.com

LIMITED REVIEW REPORT

To,
Board of Directors,
Unity Infraprojects Limited,
1252, Pushpanjali, Old Prabhadevi Road,
Prabhadevi,
Mumbai-400 025.

We have reviewed the accompanying statement of un-audited financial results of the Company for the quarter ended 30th September, 2013 of **Unity Infraprojects Limited** (hereinafter referred to as "the Company") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding; which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

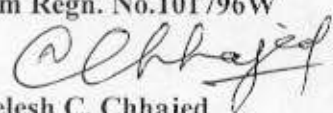
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai.

Dated: 12/11/2013



For C. B. Chhajed & Co.
Chartered Accountants
Firm Regn. No.101796W


Neelesh C. Chhajed
Partner
Membership No.048057