

UIL/BSE/QUAR/JU-12/2012-13

INFRAPROJECTS LIMITED

13th August, 2012

By Hand Delivery/Fax/ Mail

To

The Asstt. Vice President
Corporate Relation Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra –Kurla Complex,
Bandra(East)
Mumbai-400051

Dear Sir,

**Sub: Un-audited Financial Results of the Company for the quarter ended
30th June, 2012.**

SCRIP CODE	: 532746
ABBREVIATED NAME ON BOLT	: UNITY INFRA
SCRIP ID ON BOLT	: UNITY
ISIN	: INE466H01028

In pursuance of Clause 41 of Listing Agreement, the Board of Directors of Unity Infraprojects Limited at its meeting held on 13th August, 2012 have considered, approved and taken on record the Un-audited Financial Results of the Company and Limited Review Report given by the Statutory Auditors M/s. C. B. Chhajed & Co., for the quarter ended 30th June, 2012.

A copy of the Un-audited Financial Results and Limited Review Report are attached herewith for your perusal.

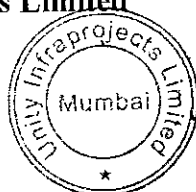
You are therefore requested to take the same on record.

Please contact the undersigned for further clarification, if required.

Thanking you,

For **Unity Infraprojects Limited**

Prakash Chavan
Company Secretary &
Compliance Officer



Encl: As above

UNITY INFRAPROJECTS LTD.

Registered Office: 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai 400 025

PART I

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

(Figures in Rs. Lakhs)

NO.	PARTICULARS	Quarter Ended			Year Ended
		30th June, 2012	31st March, 2012	30th June, 2011	31st March, 2012
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	39,515.15	71,748.22	37,603.23	197,277.43
	(a) Net Sales / Income from Operations	169.25	15.45	122.15	280.36
	(b) Other operating Income				
	Total Income from operation (net)	39,584.40	71,763.67	37,725.38	197,557.78
2	Expenses	17,392.85	41,878.92	16,514.00	97,752.51
	a) Cost of materials consumed	14846.67	14,578.33	14,002.32	57,453.63
	b) Construction expenses	(149.21)	(2,485.39)	25.13	(1,390.52)
	c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	1648.03	1,289.13	1,394.00	6,148.39
	d) Employee benefits expenses	488.44	555.68	452.82	2,005.24
	e) Depreciation	407.52	7,551.70	767.08	10,129.65
	f) Other Expenditure				
	Total expenses	34,634.30	63,368.37	33,155.35	172,098.90
3	Profit from operations before other income, finance costs and exceptional item (1-2)	5,050.10	8,395.30	4,570.03	25,458.88
4	Other Income	462.49	688.11	448.06	1,721.27
5	Profit from ordinary activities before finance costs but before exceptional items (3+4)	5,512.59	9,083.41	5,018.09	27,180.15
6	Finance costs	2,944.48	3,453.84	2,220.18	12,131.70
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2,568.11	5,629.57	2,797.91	15,048.46
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	2,568.11	5,629.57	2,797.91	15,048.46
10	Provision for Tax	760.43	1,756.72	839.37	5,000.00
	a) Provision for Current Tax	-	-	-	(306.61)
	b) Provision for Deferred Tax	760.43	1,756.72	839.37	4,693.39
	Total Provision for taxes	1,807.68	3,870.85	1,958.54	10,355.07
11	Net profit after tax from ordinary activities (9-10)	760.43	1,756.72	839.37	4,693.39
12	Extraordinary items	1,807.68	3,870.85	1,958.54	10,355.07
13	Net profit after tax for the period (11+12)	1,481.74	1,481.74	1,481.74	1,481.74
14	Paid up Equity Share Capital (face value of share Rs. 2 each)	-	-	-	73,101.51
15	Reserves (excluding Revaluation Reserves)	-	-	-	-
16	Earnings per share (Not annualised)	2.44	5.22	2.64	13.96
	a) Basic & Diluted EPS (Face value Rs. 2/-) before extraordinary item (Rs.)	2.44	5.22	2.65	13.96
	b) Basic & Diluted EPS (Face value Rs. 2/-) after extraordinary item (Rs.)				

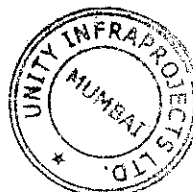
PART II

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2012

NO.	PARTICULARS	Quarter Ended			Year Ended
		30th June, 2012	31st March, 2012	30th June, 2011	31st March, 2012
		Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding	27,622,880	27,622,880	27,622,880	27,622,880
	a) Number of Shares	37.29%	37.29%	37.29%	37.29%
	b) Percentage of Shareholding				
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total share capital of the company)				
	b) Non Encumbered	46,464,500	46,464,500	46,464,500	46,464,500
	Number of Shares	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	62.71%	62.71%	62.71%	62.71%
	Percentage of Shares (as a % of the total share capital of the company)				
B	INVESTORS COMPLAINTS				
	Complaints pending at the beginning of the quarter	1			
	Complaints received during the quarter	3			
	Complaints disposed during the quarter	3			
	Complaints lying unresolved at the end of the quarter	1			

NOTES :-

- The above Un-Audited Financial Results of the Company for the quarter ended 30th June, 2012 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 13th August, 2012.
- The Company has a single Segment namely "Engineering and Construction". Therefore, the Company's business does not fall under different business segments as defined by AS-17 "Segment Reporting" issued by ICAI.
- The Statutory Auditors have carried out " Limited Review " of the above results.
- The previous year figures have been re-grouped/ re-classified wherever necessary.



For Unity Infraprojects Limited

Kishore K.Avarsekar
Chairman and Managing Director

C. B. CHHAJED & CO.

CHARTERED ACCOUNTANTS

DGP House, Ground Floor, 88-C, Old Prabhadevi Road, Mumbai - 400 025.
Tel. : 4344 5300, Fax : 4344 5344, Email : cbcco@vsnl.com, Website : www.cbccandco.com

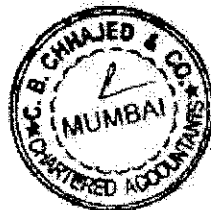
LIMITED REVIEW REPORT

To,
Board of Directors,
Unity Infraprojects Limited,
1252, Pushpanjali, Old Prabhadevi Road,
Prabhadevi,
Mumbai-400 025.

We have reviewed the accompanying Balance Sheet of **Unity Infraprojects Limited** (hereinafter referred to as "the Company") as at 30th June, 2012 and statement of un-audited financial results of the Company for the quarter ended 30th June, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Mumbai.
Dated: 13.08.2012

For C. B. Chhajed & Co.
Chartered Accountants
Firm Regn. No. 101796W


C. B. Chhajed
Partner
Membership No. 009447