

April 5, 2018

1. **BSE Limited**
Floor 25, PJ Towers
Dalal Street
Mumbai – 400 001
2. **National Stock Exchange of India Limited**
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
3. **United Breweries Limited**
UB Towers, UB City,
24, Vittal Mallya Road,
Bangalore – 560 001

Dear Sir/ Ma'am,

Sub: Disclosure in compliance with Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter group of United Breweries Limited, Bangalore, we enclose our disclosure as of March 31, 2018 in the prescribed format in compliance with Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take the same on record.

Yours faithfully,

For Heineken International B.V.



Director/Authorised Signatory

Encl: As above.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	- Heineken International B.V. - Vijay Mallya - Vijay Mallya - Vijay Mallya - Vijay Mallya - Kamsco Industries Private Limited - Mallya Private Limited - McDowell Holdings Limited - Pharma Trading Company Private Limited - The Gem Investment and Trading Co. Pvt. Ltd. - U.B. Overseas Limited - United Breweries (Holdings) Limited - Devi Investments Private Limited - Vittal Investments Private Limited - Scottish and Newcastle India Limited - Heineken UK Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st 2018, holding of:			
a) Shares			
- Heineken International B.V.	17,120,643	6.48	N.A.
- Vijay Mallya	10,486,666	3.97	N.A.
- Vijay Mallya	10,464,288	3.96	N.A.
- Vijay Mallya	253,333	0.10	N.A.
- Vijay Mallya	149,333	0.06	N.A.

- Kamsco Industries Private Limited	5,523,636	2.09	N.A.
- Mallya Private Limited	9,786,666	3.70	N.A.
- McDowell Holdings Limited	6,222,344	2.35	N.A.
- Pharma Trading Company Private Limited	1,514,366	0.57	N.A.
- The Gem Investment and Trading Co. Pvt. Ltd.	4,315,132	1.63	N.A.
- U.B. Overseas Limited	427,740	0.16	N.A.
- United Breweries (Holdings) Limited	26,948,843	10.19	N.A.
- Devi Investments Private Limited	1,859,300	0.70	N.A.
- Vittal Investments Private Limited	375,955	0.14	N.A.
- Scottish and Newcastle India Limited	89,994,960	34.04	N.A.
- Heineken UK Limited	8,489,270	3.21	N.A.
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	193,932,475	73.35	N.A.