

NIRMALKUMAR M. MITTAL
32, Golden Tulip Bungalow,
B/H. Shreyas Foundation,
Manekbaug, Ambawadi,
Ahmedabad - 380 015

Date: August 27, 2025

To,
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400 051, Maharashtra.

To,
UNITED POLYFAB GUJARAT LIMITED
Survey No. 238, 239, Shahwadi,
Opp. New Aarvee Denim,
Narol-Surkhej Highway,
Ahmedabad - 382 405

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: NSE SYMBOL: UNITEDPOLY

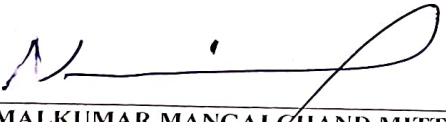
Dear Sir/Madam,

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the allotment of following convertible Equity warrants of Rs.1/- each of United Polyfab Gujarat Limited via Preferential allotment to me along with my Person Acting in Concert:-

Date of Allotment	Name of Person	Category	No of Shares Acquired
August 26, 2025	Nirmalkumar Mangalchand Mittal	Promoter	11475775
August 26, 2025	Gagan Nirmalkumar Mittal	Promoter	11475775
Total			2,29,51,550

Please take the same on your record and oblige us.

Thanking You.


NIRMALKUMAR MANGALCHAND MITTAL
(PROMOTER)

Place: Ahmedabad
Date: 27-08-2025

Enclosed: As Above

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Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	UNITED POLYFAB GUJARAT LIMITED
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers Mr. Gagan Nirmalkumar Mittal Mr. Nirmalkumar Mangalchand Mittal PACs Ms. Urmila Nirmalkumar Mittal Nirmalkumar M. Mittal HUF Mrs. Shilpa Gagan Mittal Gagan Nirmal Mittal HUF M/s United Polyfab Private Limited M/s. United Techfab Private Limited M/s. United Cotfab LLP Ms. Mansi Nirmal Mittal Mr. Ritesh Kamal Kishore Hada Mrs. Manju Sushil Kejriwal Mr. Sushil Radhakishan Kejriwal Mrs. Maitri Ronak Kejriwal Mr. Ronak Sushil Kejriwal Master Amay Mittal Master Prisha Mittal
3.	Whether the acquirer belongs to Promoter / Promoter group	Yes



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4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the Acquisition/Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
BEFORE THE ACQUISITION UNDER CONSIDERATION, HOLDING OF ACQUIRER ALONG WITH PAC:				
a)	Shares carrying voting rights			
1.	Mr. Gagan Nirmal Mittal	37198500	16.21	16.21
2.	Mr. Nirmalkumar Mangalchand Mittal	44602500	19.43	19.43
3.	Mrs. Shilpa Gagan Mittal	10824000	4.72	4.72
4.	Nirmalkumar M Mittal HUF	3000000	1.31	1.31
5.	Gagan Nirmal Mittal HUF	16590000	7.23	7.23
6.	M/s. United Polyfab Private Limited	4650000	2.03	2.03
7.	Ms. Urmila Nirmalkumar Mittal	-	-	-
8.	M/s. United Techfab Private Limited	-	-	-
9.	M/s. United Cotfab LLP	-	-	-
10.	Ms. Mansi Nirmal Mittal	1200000	0.52	0.52
11.	Mr. Ritesh Kamalkishore Hada	75000	0.03	0.03
12.	Mrs. Manju Sushil Kejriwal	-	-	-
13.	Mr. Sushil Radhakishan Kejriwal	-	-	-
14.	Mrs. Maitri Ronak Kejriwal	-	-	-
15.	Mr. Ronak Sushil Kejriwal	74420	0.03	0.03
16.	Master Amay Mittal	-	-	-
17.	Master Prisha Mittal	-	-	-



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Total		9542050	45.55	45.55
a)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
b)	Voting rights (VR) otherwise than by shares	-	-	-
c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d)	Total (a+b+c+d)	118214420	51.51	51.51
DETAILS OF ACQUISITION/SALE				
a)	Shares carrying voting rights acquired/sold	-	-	-
b)	VRs acquired/sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)-acquired/sold	-	-	-
	Mr. Gagan Nirmalkumar Mittal	1,14,75,775	NA	4.55
	Mr. Nirmalkumar M. Mittal	1,14,75,775	NA	4.55
d)	Shares encumbered/invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+d)	2,29,51,550	NA	9.09
After the acquisition/sale, holding of acquirer along with PAC:				
a)	Shares carrying voting rights			
1.	Mr. Gagan Nirmal Mittal	37198500	16.21	14.73
2.	Mr. NirmalkumarMangalchand Mittal	44602500	19.43	17.67
3.	Mrs. ShilpaGagan Mittal	10824000	4.72	4.29
4.	Nirmalkumar M Mittal HUF	3000000	1.31	1.19
5.	Gagan Nirmal Mittal HUF	16590000	7.23	6.57
6.	United Polyfab Private Limited	4650000	2.03	1.84



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7.	Ms. Urmila Nirmalkumar Mittal	-	-	-
8.	M/s. United Techfab Private Limited	-	-	-
9.	M/s. United Cotfab LLP	-	-	-
10.	Ms. Mansi Nirmal Mittal	1200000	0.52	0.48
11.	Mr. Ritesh Kamalkishore Hada	75000	0.03	0.03
12.	Mrs. Manju Sushil Kejriwal	-	-	-
13.	Mr. Sushil Radhakishan Kejriwal	-	-	-
14.	Mrs. Maitri Ronak Kejriwal	-	-	-
15.	Mr. Ronak Sushil Kejriwal	74420	0.03	0.03
16.	Master Amay Mittal	-	-	-
17.	Master Prisha Mittal	-	-	-
	Total	118214420	51.51	46.82
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Mr. Gagan Nirmalkumar Mittal	1,14,75,775	NA	4.36
	Mr. Nirmalkumar M. Mittal	1,14,75,775	NA	4.36
e)	Total (a+b+c+d)	14,11,65,970	51.51	55.91461143

Modes of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment
Salient features of the securities acquired including time redemption, ratio at which it can be converted into equity shares, etc.	Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Re. 1/- (Rupee One only) each, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements)



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	Regulations, 2018, on payment of the Warrant Exercise Price, as mentioned in the Notice of EGM dated June 21, 2025 from the Allottees pursuant to exercise of conversion option against each such warrant, at any time, in one or more tranches, after Six (6) months but before end of Eighteen (18) months from date of allotment of warrants
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	26-08-2025
Equity share capital / total voting capital of the TC before the said acquisition/sale	229515500 equity shares of Rupees 1/- each aggregating to Rupees 229515500.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	229515500 equity shares of Rupees 1/- each aggregating to Rs. 229515500.
Total diluted share/voting capital of the TC after the said acquisition	25,24,67,050 equity shares of Rupees 1/- each aggregating to Rs. 25,24,67,050.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



NIRMALKUMAR MANGALCHAND MITTAL
ACQUIRER
(PROMOTER)

Date: 27/08/2025
Place: Ahmedabad