



# UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab(Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD - 382405.  
PHONE : 91-079-25731155, 9925232824 Fax : +91-79-25731144 E-mail : unitedpolyfab@unitedpolyfab.com  
info@unitedpolyfab.com CIN No. : L18109GJ2010PLC062928

Date: September 05, 2018

To,  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra-kurla Complex  
Bandra (E), Mumbai-400051

**Sub: - Outcome of the Meeting of Board Meeting held today, i.e. on September 05, 2018**

**Ref: -Allotment of Equity shares by way of conversion of equity warrants into equity shares.**

Dear Sir,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform the Exchange that the Board of Directors of the Company, at its Meeting held on today i.e. on September 05, 2018, has approved the conversion of 13,00,000 (Thirteen Lakhs) convertible equity warrants into 13,00,000 equity shares of Rs. 10/- each at a price of Rs. 100/- per equity share (including premium of Rs. 90/- per equity share) and allotted total 13,00,000 equity shares of Rs. 10/- each at a price of Rs. 100/- per equity share (including premium of Rs. 90/- per equity share) to the Equity Warrant Holders, details of which is given below, pursuant to their exercise of rights of conversion of equity warrants into equity shares.

| Sr. No | Name of Allotees                              | Category                        | No. of Warrants applied for conversion | No. Of equity shares allotted |
|--------|-----------------------------------------------|---------------------------------|----------------------------------------|-------------------------------|
| 1      | Amrapali Capital and Finance Services Limited | Bodies Corporate - Non promoter | 4,50,000                               | 4,50,000                      |
| 2      | AmrapaliFincap Limited                        | Bodies Corporate - Non promoter | 4,50,000                               | 4,50,000                      |
| 3      | Shree Siddhi Infrabuildcon LLP                | Bodies Corporate - Non promoter | 4,00,000                               | 4,00,000                      |
| Total  |                                               |                                 | 13,00,000                              | 13,00,000                     |

The relevant details of the allotment is attached herewith.

The meeting commenced at 04:30 p.m. and concluded at 06:00 p.m.

You are requested to kindly take this information on your record and oblige us.

YOURS FAITHFULLY,

FOR, UNITED POLYFAB GUJARAT LIMITED

GAGAN MITTAL  
MANAGING DIRECTOR  
(DIN-00593377)



Encl: A/a.



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## Submission of Information of Allotment of Equity Shares pursuant to conversion of equity warrants in to equity shares

1. **Type of Issue:** Preferential issue of Convertible Equity Warrants - Conversion of equity warrants in to Equity Shares
2. **Type of Issue:** Preferential Allotment
3. **Total Number of Securities Allotted:** 13,00,000 Equity Shares of Rs. 10 each at a conversion price of Rs. 100/- per Equity Share (including premium of Rs. 90/- per equity share)
4. **Details of Allottee:** 3 Allottees

| Sr. No | Name of Allottees                             | Category                        | No. of Warrants holds | No. of Warrants applied for conversion | No. Of equity shares allotted | No. of Outstanding Warrants |
|--------|-----------------------------------------------|---------------------------------|-----------------------|----------------------------------------|-------------------------------|-----------------------------|
| 1      | Amrapali Capital and Finance Services Limited | Bodies Corporate - Non promoter | 4,50,000              | 4,50,000                               | 4,50,000                      | 0                           |
| 2      | AmrapaliFincap Limited                        | Bodies Corporate - Non promoter | 4,50,000              | 4,50,000                               | 4,50,000                      | 0                           |
| 3      | Shree Siddhi Infrabuildcon LLP                | Bodies Corporate - Non promoter | 4,00,000              | 4,00,000                               | 4,00,000                      | 0                           |
| Total  |                                               |                                 | 13,00,000             | 13,00,000                              | 13,00,000                     | 0                           |

5. **Total Subscription Amount - Rs. 13.00 Crore**
6. **Allotted Price/Conversion Price :** Rs. 100/- per Equity Share (including premium of Rs. 90/- per equity share)
7. **Summary of Pre and Post Shareholding of the Company after this conversion**

| CATEGORY                  | PRE ALLOTMENT |            | POST ALLOTMENT |            |
|---------------------------|---------------|------------|----------------|------------|
|                           | NO. OF SHARES | PERCENTAGE | NO. OF SHARES  | PERCENTAGE |
| Promoter & Promoter Group | 25,46,850     | 44.81      | 25,46,850      | 36.47      |
| Public                    | 31,37,000     | 55.19      | 44,37,000      | 63.53      |
| Total                     | 56,83,850     | 100.00     | 69,83,850      | 100.00     |

YOURS FAITHFULLY,

FOR, UNITED POLYFAB GUJARAT LIMITED.

GAGAN MITTAL  
MANAGING DIRECTOR  
(DIN-00593377)

