

Date: 30/04/2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

NSE Scrip Symbol: UHTL

Subject: Declaration of Non-Applicability of Corporate Governance) in regard with the circular ref. no. NSE/CML/2025/02 issued by NSE dated 02nd January, 2025 for the Quarter ended on March 31, 2026.

Integrated Filing (Governance)

Respected Sir/Madam,

As per Regulation 15 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 and amendments thereof, the compliance with the corporate governance provisions as specified in Regulation 17, 17A, 18, 19, 20, 21, 22, 24, 24A, 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not apply, in respect of - A listed entity which has listed its specified securities on the SME Exchange while as per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2025, provisions of regulation 23 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are applicable to the company w.e.f. 1st April 2025 as the paid-up share capital of the company is exceeding Rupees Ten Crore for the previous financial year ended on 31st March 2025.

Accordingly, as the company, **United Heat Transfer Limited** (Formerly Known as United Heat Transfer Private Limited) has listed its specified securities on **NSE SME Exchange**, it falls under the ambit of the aforesaid exemption. Hence, compliance with the Corporate Governance provision specified in the aforesaid Regulation **shall not be applicable** to the Company.

Therefore, it is not required to submit Corporate Governance Report for the quarter ended on March 31, 2026.

The company also undertakes that whenever this regulation becomes applicable to our company at a later date, the company will comply with the requirements of the above regulations within six months from the date on which the provision becomes applicable to the company.

Kindly take the above on record.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)**

Ms. Madhura Kamalakar Gaidhani
(Company Secretary & Compliance Officer)
Membership No. A78000
Address: Plot No. F-131, MIDC, Ambad, Nashik-422010,
Maharashtra, India

Place: Nashik



MDSB AND CO. LLP

Tel. - Nashik – 9370735864, Pune – 8766611567

E-Mail ID: csmdsb@gmail.com

Registered Office: Flat No. 1, 1st Floor, Snehad Apartment, Parijat Nagar, Nashik - 422005.

Branch Office: Office No. 6, Landmark building, Paud Road, Anand Nagar, Kothrud, Pune – 411038.

Registered under the Limited Liability Partnership Act, 2008 with Limited Liability

Company Secretaries

Peer Review Certified

LLPIN: AAP-4949

9890646795

9823249077

Date: April 27, 2026

To,

United Heat Transfer Limited

(Formerly known as United Heat Transfer Private Limited)

Address: Plot No F-131, MIDC Area, Ambad, Nashik, Maharashtra, India, 422010

Subject: Certificate of Non-Applicability of Corporate Governance as Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

Respected Sir/Madam,

As per Section II- B (Report on compliance with the Corporate Governance provisions specified in the LODR Regulations) of Chapter II [Periodic Disclosures (Non-Financial)] of the MASTER CIRCULAR SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024, we certify that:

As per Regulation 15 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 and amendments thereof, the compliance with the corporate governance provisions as specified in Regulation 17, 17A, 18, 19, 20, 21, 22, 24, 24A, 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not apply, in respect of – A listed entity which has listed its specified securities on the SME Exchange while as per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2025, provisions of regulation 23 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are applicable to the SME listed company w.e.f. 1st April 2025 if the paid-up share capital of the company is exceeding Rupees Ten Crore for the previous financial year ended on 31st March 2025



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In this regard, we hereby certify that, the Company viz - **United Heat Transfer Limited**, has listed its Equity shares on **NSE SME Exchange**, therefore it falls under the ambit of the exemption with regards to compliance of corporate governance provisions as mentioned above except the regulation 23 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, hence Report on compliance with the Corporate Governance provisions specified in the LODR Regulations not applicable to the Company.

Yours faithfully,

FOR MDSB & CO LLP.

Company Secretaries,

MANJUSHRI
MAKARAND
MASLEKAR
Date: 2026.04.27
18:11:19 +05'30'

CS Manjushri Maslekar

Designated Partner

(DIN: 03017832)

FCS: 5663; COP: 5382

Peer Review certificate No:2724/2022

UDIN: F005663H000211231

Date: 27th April 2026

Place: Pune