Date: 26th August, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Outcome of Board Meeting held on Wednesday, 26th August, 2026 pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

We wish to inform you that pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Company in their meeting held today i.e. Wednesday, 26th August, 2026 which was commenced at 4:30 P.M. and concluded at 5.00 P.M. have inter-alia considered and approved the following amongst others:

	Noting of recommendation
1.	Noted recommendations of Audit Committee.
	Change in Share Capital and Raising of Funds
2.	Considered and approved increase in Authorized Share Capital of the Company & consequential alteration in clause 5 of the Memorandum of Association of the company subject to the approval of shareholders of the Company.
3.	Considered and approved alteration of Articles of Association by insertion of New Article No 8 (i) in the existing Articles of Association, subject to the approval of shareholders of the Company.
4.	Adopted Share Valuation Report for proposed issue of shares on preferential basis.
5.	Considered and approved to create, offer, issue and allotment of 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares, having face value of Rs.10/- per equity share, to identified proposed allottees as per Annexure -A, on preferential basis, aggregating amount of Rs 31,31,24,000/-(Rupees Thirty -One Crore Thirty - One Lacs Twenty -Four Thousand only) for cash, subject to shareholders' approval and other statutory approvals, in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and under the provisions of Companies Act 2013 and approved draft letter of offer for circulation to proposed identified allottees.
	Extra Ordinary General meeting
6.	Approved notice convening Extraordinary General Meeting of the Company to be held on Saturday, September 19, 2026 through Video Conferencing ("VC") or Other Audio Video Means ("OAVM").
7.	Considered and approved the appointment of Scrutinizer for e-voting process at the ensuing Extraordinary General Meeting.

8.	Considered and approved appointment of an e-voting service provider for facilitating the electronic voting process in connection with the ensuing Extraordinary General Meeting of the Company.
9.	Considered and approved Book Closure and Cutoff date in connection with Extraordinary General Meeting.
	Disclosure and Declaration
10.	The disclosure of Independence by Independent Directors of the Company under Section 149(6) of the Companies Act, 2013 is taken on record.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is set out below at "Annexure-1" and forms part of this letter.

The list of proposed allottees(s) is attached as Annexures -A.

The EGM notice and other relevant documents shall be submitted in due course.

The aforesaid outcome is also being disseminated on Company's website at https://unitedheat.net/

Kindly acknowledge and oblige.

Yours faithfully,

For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)

MADHURA KAMALAKAR GAIDHANI
Digitally signed by MADHURA KAMALAKAR GAIDHANI
Date: 2026.08.26 19:28:15 +05'30'

Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: Plot No. F-131, MIDC, Ambad, Nashik-422010

Place: Nashik

ANNEXURE – 1

Disclosure As Per Regulation 30 Of Sebi (Listing Obligations and Disclosure Requirements) Regulations, 2015

Details of Preferential Issue in terms SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. No	Particulars	Disclosures
1.	**Type of Securities proposed to be issued**	Equity Shares
2.	**Type of Issuance**	Issue of equity shares on Preferential basis for Cash consideration to identified persons being non-promoters.
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued**	29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares are proposed to be issued at issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise Only) aggregating amount of Rs 31,31,24,000/- (Rupees Thirty- One Crore Thirty- One Lacs Twenty- Four Thousand only) for cash consideration.
4.	**Names of the investors**	The names of investors/ identified allottee(s) Annexed as Annexure -A.
5.	**Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;**	Not Applicable as to be disclosed post completion of the allotment of Equity Shares on preferential basis. This disclosure is for issue of equity shares on Preferential basis for Cash consideration to identified persons subject to approval of shareholders in the extra ordinary general meeting.
6.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	Not Applicable

Annexure -A

Name of proposed allottees & % of post- preferential allotment in paid up share capital

Sr. No.	Names of specified / identified persons/ Proposed allottees	Number of shares to be offered	Subscription amount in Rs In INR	% of Post Preferential offer capital
1	Intelliquity Ventures LLP	1066000	10660000	4.85
2	Ace Investments	96000	960000	0.44
3	Mittal Analytics Private Limited	188000	1880000	0.86
4	Rashi Mehrotra	140000	1400000	0.64
5	Kvasa Capital	94000	940000	0.43
6	Sahil Taneja	46000	460000	0.21
7	Vineet Kaul	178000	1780000	0.81
8	Manju Singhi	360000	3600000	1.64
9	Dhara Deepak Mishra	100000	1000000	0.46
10	Padmavathi M B	76000	760000	0.35
11	Rahul Agrawal	76000	760000	0.35
12	Birch Tree Ventures Private Limited	20000	200000	0.09
13	Ajay Dilkush Sarupria	160000	1600000	0.73
14	Saket Agarwal	180000	1800000	0.82
15	Shakuntala Nagori	46000	460000	0.21
16	Hitesh Kumar Kiran	46000	460000	0.21
17	Parag Bharat Mehta	96000	960000	0.44
	Total	**29,68,000**	**2, 96,80,000**	**100**