

Date: 25<sup>th</sup> June, 2026

To,  
**National Stock Exchange of India Ltd.**  
Address: Exchange Plaza" Plot no. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**NSE Scrip Symbol:** UHTL

**Subject: Disclosure for entering into Deed of Hypothecation for Movable (Current assets, Movables, Plant and Machinery) with Saraswat Co-operative Bank Limited under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.**

Respected Sir/Madam,

In pursuance with Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, **SEBI HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026** This is to inform you that the Company has executed Deed of Hypothecation for Movable (Current assets, Movables, Plant and Machinery) with Saraswat Co-operative Bank Limited dated June 24, 2026, in connection with the Working capital loan facility of Rs. 2.47 Crore (Rupees Two Crore Forty-seven Lakhs only).

The said facility is secured by way of hypothecation over the Company's Current assets, i.e. Stock & Book Debts and Plant & Machinery located at Plot No. F-131, M.I.D.C., Ambad, Nashik- 422010 and Gat No. 352/B/1-4, Talegaon, Tal. Dindori, Dist. Nashik- 422004, Maharashtra, India, pursuant to Sanction letter dated 11th June, 2026.

Further the details as per the requirements mentioned in Listing Regulations read with **SEBI HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**, are annexed herewith under enclosure "Annexure-I".

Kindly acknowledge the receipt.  
Yours faithfully,

**For and on behalf of Board of Directors of,**  
**UNITED HEAT TRANSFER LIMITED**  
(Formerly known as United Heat Transfer Private Limited)

**Ms. Madhura Gaidhani**  
(Company Secretary & Compliance Officer)  
**Membership No.:** A78000  
**Address:** Plot No. F-131, M.I.D.C.,  
Ambad, Nashik- 422010, Maharashtra,  
India.

**Encl:** Annexure-I

**Annexure - I**

**Disclosure under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

Sr. No.	Particulars	Descriptions
1	Name(s) of parties with whom the agreement is entered	Saraswat Co-operative Bank Limited
2	Purpose of entering into the agreement	To avail Working capital Term loan facility from Saraswat Co-operative Bank Limited
3	Size of agreement	working capital term loan facility of Rs. 2.47 Crore (Rupees Two Crore Forty-seven Lakhs only).
4	shareholding, if any, in the entity with whom the agreement is executed	<p>Currently Company is holding 2,500 shares of the Saraswat Co-operative Bank Limited additionally company is subscribing for further 5,00,000 (Five Lakh) Equity shares at Face value of Rs. 10/- (Indian Rupees Ten each) Thus total shareholding in the Saraswat Co-operative Bank Limited will be 5,02,500 equity shares .</p> <p>As informed by Saraswat Co-operative Bank Limited, borrower members are required to maintain share capital linkage with the Bank and, in terms of the RBI Master Circular on Prudential Norms on Capital Adequacy for Primary (Urban) Co-operative Banks dated April 1, 2025, a share-linkage of up to 2.5% of secured borrowings is permitted.</p>
5	Significant terms of the agreement	<ul style="list-style-type: none"> <li>• Applicable Rate of Interest : - Interest shall be payable at the rate of PLR- 6.60% i.e. subject to minimum 9.00% p.a.</li> <li>• <b>Tenure</b> : working capital Term loan facility shall be repayable in 60 months including with 12 months of moratorium period</li> <li>• Security - Movable Assets Current assets- i) stock ii) Book debts iii) Fixed assets- Plant and machinery</li> <li>• Repayable on Demand</li> </ul>

6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Not a related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	No shares are issued as disclosure is for obtaining of working capital term loan facility from bank.
9	<b>In case of loan agreements</b>	
a)	Details of lender/ <del>borrower</del>	Saraswat Co-operative Bank Limited
b)	Nature of the loan	Working Capital Tem loan facility
c)	Total amount of loan <del>granted</del> /taken	Working Capital loan facility of Rs. 2.47 Crore (Rupees Two Crore Forty-seven Lakhs only).
d)	Total amount outstanding	Amount outstanding towards working capital term loan is Rs. 2.47 Crore (Rupees Two Crore Forty-seven Lakhs only).
e)	Date of execution of the loan agreement/ <del>sanction letter</del>	Date of registration of hypothecation loan agreement 24 <sup>th</sup> June 2026. The final registered certified copy received to the company on 25th June, 2026
f)	Details of the security provided to the lenders / <del>by the borrowers</del> for such loan <del>or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis</del>	<ul style="list-style-type: none"> <li>•Security – Movable Assets</li> <li>Current assets</li> <li>i) stock ii) Book debts iii) Fixed assets</li> <li>Plant and machinery both present and future, located at Plot No. F-131, M.I.D.C., Ambad, Nashik- 422010 and Gat No. 352/B/1-4, Talegaon, Tal. Dindori, Dist. Nashik- 422004, Maharashtra, India</li> </ul>
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	No

**For and on behalf of Board of Directors of,  
UNITED HEAT TRANSFER LIMITED  
(Formerly known as United Heat Transfer Private Limited)**

**Ms. Madhura Gaidhani**  
(Company Secretary & Compliance Officer)

**Membership No.:** A78000

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