

Date: 24th February, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Disclosure for entering into Deed of Hypothecation for additional advances (Supplementary Deed) with Saraswat Co-operative Bank Limited under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

In pursuance with Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, **read with Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 ('SEBI Circular') and Circular Ref No: NSE/CML/2025/02 dated 2nd January 2025.** This is to inform that, The Company has executed a **Deed of Hypothecation for additional advances (Supplementary Deed)** with Saraswat Co-operative Bank Limited dated February 18, 2026, for availing an additional cash credit facility of Rs. 5 Crore. Consequently, the total cash credit facility sanctioned to the Company stands enhanced from Rs. 8 Crore to Rs.13 Crore. The enhanced facility is secured by way of hypothecation of the entire current assets of the Company, including book debts and stock, situated at F-131, MIDC Area, Ambad, Nashik- 422010 and Gat No.352, Talegaon, Tal. Dindori, Dist. Nashik-4, Maharashtra, India.

Further the details as per the requirements mentioned in Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July, 13, 2023 are annexed herewith under enclosure "Annexure-I".

Kindly acknowledge the receipt.

Yours faithfully,

For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly known as United Heat Transfer Private Limited)

Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)

Membership No.: A78000

Address: Plot No. F-131, M.I.D.C.,
Ambad, Nashik- 422010, Maharashtra,
India.

Encl: Annexure-I

Annexure - I

Disclosure under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July, 13, 2023

Sr. No.	Particulars	Descriptions
1	Name(s) of parties with whom the agreement is entered	Saraswat Co-operative Bank Limited
2	Purpose of entering into the agreement	To avail additional Cash Credit facility from Saraswat Co-operative Bank Limited
3	Size of agreement	Deed of Hypothecation for additional advances (Supplementary Deed) is executed for availing additional Cash Credit facility of Rs. 5 Crores making Total Cash Credit facility to Rs.13 Crores.
4	shareholding, if any, in the entity with whom the agreement is executed	NIL
5	Significant terms of the agreement	<ul style="list-style-type: none"> • Interest: - Interest shall be payable at the rate of PLR minus 6.35% per annum. (i.e 9.25% p.a). • Repayment: The facility shall be repayable on demand and shall be subject to annual renewal.
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not a related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	No shares are issued
9	In case of loan agreements	
a)	Details of lender/ borrower	Saraswat Co-operative Bank Limited
b)	Nature of the loan	Cash Credit facility
c)	Total amount of loan granted /taken	Additional Cash Credit facility of Rs. 5 Crore/-
d)	Total amount outstanding	Total loan amount outstanding is Rs. 13 Crores Only.
e)	Date of execution of the loan agreement/ sanction letter	Deed of Hypothecation for additional advances (Supplementary Deed) dated 18 th February, 2026

		The final registered certified copy received to the company on 24 th February, 2026.
f)	Details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Entire current assets of the Company, including book debts and stock, situated at F-131, MIDC Area, Ambad, Nashik- 422010 and Gat No.352, Talegaon, Tal. Dindori, Dist. Nashik-4, Maharashtra, India
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	No

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED**
Formerly known as **United Heat Transfer Private Limited**

Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: Plot No. F-131, M.I.D.C.,
Ambad, Nashik- 422010, Maharashtra,
India.