Date: 21st November, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Receipt of Listing Approval in relation to the preferential issue of United Heat Transfer Limited ("Company"), disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").

Respected Sir/Madam,

We would like to inform you that the Company has received Listing Approval from National Stock Exchange of India Limited, vide its letter bearing Ref. No. NSE/LIST/58242 dated November 20, 2026 for 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) fully paid-up Equity Shares of the Company, having a face value of Rs. 10/- (Rupees Ten only) each and issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise only) per Equity Share, aggregating up to Rs. 31,31,24,000/- (Rupees Thirty-One Crore Thirty-One Lakh Twenty-Four Thousand only) allotted on preferential issue ("Preferential Issue") basis on 12th October, 2026. The disclosure towards the allotment of 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) was submitted vide Application No 58242 dated 29th October, 2026.

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is set out below at "Annexure-1".

A copy of Listing approval letter dated 20th November, 2026 received from the National Stock Exchange of India Limited is enclosed herewith as Annexure A for your information and records.

You are requested to take the above information on record and disseminate the same on the Stock Exchange's website.

The aforesaid disclosure is also being disseminated on the Company's website at https://unitedheat.net/

Kindly take the same on record.

Yours faithfully,

For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)

MADHURA KAMALAKAR GAIDHANI
Digitally signed by MADHURA KAMALAKAR GAIDHANI
Date: 2026.11.21 12:56:48 +05'30'

Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: 1899, Gaidhani Wada, Tivandha Lane, Bhadrakali, Nashik- 422001.

Place: Nashik
Encl-
1) NSE Listing approval letter dated 20th November, 2026

Details ***Pursuant to SEBI Master Circular dated 30th January, 2026, bearing reference no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026*** **is given below:**

Annexure -1

Sr No	Particulars	Details
1	**Name of the regulatory or licensing authority**	National Stock Exchange of India Limited -NSE
2	**Brief details of the approval/license obtained/ withdrawn/ surrendered**	Receipt of Listing Approval in relation to the allotment of 29,68,000 fully paid-up Equity Shares of the Company, having a face value of Rs. 10/- each and an issue price of Rs. 105.50/- per Equity Share allotted by way of preferential issue ("Preferential Issue").
3	**Impact/relevance of such approval/license to the listed entity**	**Relevance** – The Company had filed an application dated 29th October 2026 with the National Stock Exchange of India Limited ("NSE") for listing of newly issued and allotted 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) Equity Shares allotted pursuant to the Preferential Issue. Pursuant thereto, the Company has received **Listing approval** for the said Equity Shares on NSE, SME platform. **Impact** –The said Equity Shares shall be listed and admitted to dealings on NSE subject to compliance with the applicable requirements, including lock-in requirements, if any.
4	**Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any**	The Company has obtained the in-principle Listing approval from the National Stock Exchange of India Limited (NSE). The proposed transaction will result in a change in the the issued, subscribed and paid-up capital of the Company on National Stock Exchange of India Limited (NSE). **Estimated Impact (Monetary or Otherwise):** The approval facilitates the listing and subsequent admission to trading / dealings of the aforesaid

		Equity Shares on NSE, subject to fulfilment of the applicable requirements. There is no adverse monetary impact on the Company arising from the said approval.
5	**Period for which such approval/license is/was valid**	Not Applicable
6	**Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval**	**Not Applicable**, as the disclosure relates to the grant of in-principle approval for listing of the Equity Shares by the National Stock Exchange of India Limited and there has been no withdrawal, cancellation or suspension of the said approval.

Ref: NSE/LIST/58242 November 20, 2026

The Company Secretary
United Heat Transfer Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 29,68,000 Equity shares of Rs. 10/- each allotted on preferential basis.

We are in receipt of your application for in-principle approval for listing of 29,68,000 Equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive numbers from 19004001 to 21972000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed

Signer: POOJA RISHIKESH PASHTE
Date: Fri, Nov 20, 2026 16:17:20 IST
Location: NSE