**Date:** 21st September 2026

To,
**National Stock Exchange of India Ltd.**
**Address:** Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

**NSE Scrip Symbol: UHTL**

**Sub: Corporate Announcement and Further Confirmations pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – In reference to NSE Letter dated September 21, 2026**

Respected Sir/Madam,

This is in continuation and further submission to the stock exchange in the matter of disclosures mentioned in the original as well corrigendum to Notice of the Extra Ordinary General Meeting of the Company which was held on Saturday, September 19, 2026 at 11:00 A.M ("IST"), through Video Conferencing/ Other Audio Visual Means. The outcome of EGM was submitted on September 19, 2026 wherein all the proposed resolutions were passed with requisite Majority.

This is to further confirm and submit details in Reference to NSE letter vide No NSE/LIST/57174 dated September 21,2026 in connection with application for "In-principal approval" prior to issue and allotment of 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) Equity shares on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

**1)Under the Tentative timeline within which such proceeds shall be utilized – Kindly mention the Period from which the funds are proposed to be utilized along with the timelines by which the funds would be utilized.**

The company has given the tentative time line details in Annexure -D attached to original notice of Extra Ordinary General meeting dated 27th August 2026, further it is clarified as below mentioning the specific timeline: -

| Sr. no. | Particulars | Total estimated amount to be utilised for each of the Objects (Rs.) | Tentative timeline within which such proceeds shall be utilized |
|---|---|---|---|
| 1 | Capex –Capital Expenditure for long term investments/ assets | 23,00,00,000/- | Within 15 Months<br>*From the date of allotment of shares by the board of directors to the proposed allottees |
| 2 | Working capital purpose | 5,00,00,000/- | Within 3 Months<br>*From the date of allotment of shares by the board of directors to the proposed allottees |
| 3 | General Corporate Purpose (Including Issue Expenses) | 3,31,24,000/- | Within 12 Months<br>*From the date of allotment of shares by the board of directors to the proposed allottees |

- *The utilization proceeds allocated to each object/ purpose is only an estimate and may vary depending on various factors as stated in Annexure D.*

* The funds will be utilised as mentioned in the above table once the board of directors has made an allotment of shares to proposed allottees and accordingly particular timelines for utilization of proceeds of allotment shall be computed from the date of allotment of shares.

**2)Under current and proposed status of allottee – classification of allottees as "Not shareholders of the company" is mentioned instead of "Promoter/Non promoter" kindly revise the confirmation.**

The company hereby confirms that the current status of the allottees in point C -Additional Disclosure Point No 15 of original notice of Extra Ordinary General meeting shall be read as below -

| | | |
|---|---|---|
| 15 | The current and proposed status of the allottee post the preferential issues namely, promoter or non-promoter or public shareholders | The current and proposed status of the allottee post the preferential issues shall be non-promoter and public shareholders. |

**Details of current and proposed status of the allottee post the preferential issues are as follows: -**

| No. of allottees | Pre-allotment (Current) Status | Shareholding in Number at current date | status post allotment |
|---|---|---|---|
| 1 | Non promoter and Public Shareholder | 4000 Equity shares | Non promoter and Public Shareholder |
| 16 | Non promoter and Public Shareholder | NIL | Non promoter and Public Shareholder |

**3) For Valuation report – kindly provide the confirmation that it is opted on voluntary basis and not pursuant to any regulatory requirement,**

The company hereby give additional disclosure and confirmation in continuation of following disclosures made -

**1)** In the EGM Notice under the Explanatory Statement in page.no: 24, point No 3 of - **The disclosure required in terms of provisions of pursuant to proviso to Rule 14 (1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014**
And
**2)** In the EGM Notice under the Explanatory Statement in page.no: 25, point No 4 of **B) The material facts and information concerned with and relevant to the issue of Subscription Shares, as required under Rule 13 (2) of the Companies (Share Capital and Debenture) Rules, 2014, to enable the members to understand the meaning, scope, and implications of the items of business and to take decision thereon are listed herein below for their consideration and as per Part III, Regulation 163(1) of Chapter V of the SEBI ICDR Regulations.**

That, **the valuation report is obtained by company on voluntary basis and not pursuant to any regulatory requirements from CA Mohit Jayeshbhai Solanki** having Reg. No. **BBI/RV/06/2022/14822**, independent registered valuer to ensure conformity to –

1) Correctness of basis of pricing determined by the company.
2) Defining and fixing fair value of offer/issue price in compliance to chapter V regulation 164 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 correct as supportive document only.

The company further disclose herewith that –
1) Equity shares of the company are frequently traded,
2) No change in control is resulting post preferential allotment Under Regulation 166A of the SEBI (ICDR) Regulations and
3) Proposed preferential allotment is not **more than 5%** of the post-issue fully diluted share capital to a single allottee (or allottees acting in concert).

**4) Kindly provide the exact link of the PCS Certificate**

The exact link of the PCS Certificate is https://unitedheat.net/investor-relations/#general-meetings .

You are requested to take the same on your record.

Kindly acknowledge and oblige.

Yours faithfully,

**For and on behalf of Board of Directors of,**
**UNITED HEAT TRANSFER LIMITED**
**(Formerly Known as United Heat Transfer Private Limited)**

MADHURA KAMALAKAR GAIDHANI

**Ms. Madhura K. Gaidhani**
(Company Secretary & Compliance Officer)
Membership No.: A78000
**Address:** 1899, Gaidhani Wada, Tivanda Lane, Bhadrakali, Nashik-422001
**Place:** Nashik