

Date: 19th September, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – Issuance of Equity shares pursuant to Preferential allotment.

Respected Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the shareholders of the Company, at its meeting held on Saturday, September 19, 2026, at 11:00 A.M., have approved, the following resolution as special resolution:

Resolution No 03-

To create, offer and issue further equity shares on preferential allotment basis and to approve draft offer letter

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is set out below at "Annexure-1" and forms part of this letter.

The list of proposed allottees(s) is attached as Annexures -A.

Kindly acknowledge and oblige.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)**

Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: Plot No. F-131, MIDC, Ambad, Nashik-422010

Place: Nashik

ANNEXURE - 1
Disclosure As Per Regulation 30 Of Sebi (Listing Obligations and Disclosure Requirements) Regulations, 2015

Details of Preferential Issue in terms SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. No	Particulars	Disclosures
1.	Type of Securities proposed to be issued	Equity Shares
2.	Type of Issuance	Issue of equity shares on Preferential basis for Cash consideration to identified persons being non-promoters.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares are proposed to be issued at issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise Only) aggregating amount of Rs 31,31,24,000/- (Rupees Thirty- One Crore Thirty- One Lacs Twenty- Four Thousand only) for cash consideration.
4.	Names of the investors	The names of investors/ identified allottee(s) Annexed as Annexure -A.
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable as to be disclosed post completion of the allotment of Equity Shares on preferential basis. This disclosure for approval accorded by shareholders of the company for issue of equity shares on Preferential basis for Cash consideration to identified persons.
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.

Annexure -A

Name of proposed allottees & % of post-preferential allotment in paid up share capital

Sr. No.	Names of specified/ identified persons/ Proposed allottees	Number of shares to be offered	Total Subscription amount including premium in Rs.	% of Post Preferential offer capital
1	Intelliquity Ventures LLP	1066000	11,24,63,000	4.85%
2	Ace Investments	96000	1,01,28,000	0.44%
3	Mittal Analytics Private Limited	188000	1,98,34,000	0.86%
4	Rashi Mehrotra	140000	1,47,70,000	0.64%
5	Kvasa Capital	94000	99,17,000	0.43%
6	Sahil Taneja	46000	48,53,000	0.21%
7	Vineet Kaul	178000	1,87,79,000	0.81%
8	Manju Singhi	360000	3,79,80,000	1.64%
9	Dhara Deepak Mishra	100000	1,05,50,000	0.46%
10	Padmavathi M B	76000	80,18,000	0.35%
11	Rahul Agrawal	76000	80,18,000	0.35%
12	Birch Tree Ventures Private Limited	20000	21,10,000	0.09%
13	Ajay Dilkush Sarupria	160000	1,68,80,000	0.73%
14	Saket Agarwal	180000	1,89,90,000	0.82%
15	Shakuntala Nagori	46000	48,53,000	0.21%
16	Hitesh Kumar Kiran	46000	48,53,000	0.21%
17	Parag Bharat Mehta	96000	1,01,28,000	0.44%
	Total	29,68,000	31,31,24,000	