

Date: September 19, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') - Alteration of Memorandum of Association (MOA) and Articles of Association (AOA) of the Company

Respected Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the shareholders of the Company, at its meeting held on Saturday, September 19, 2026, at 11:00 A.M., have approved, the following:

- 1. Increase in authorized share capital of the company and consequential alteration in Capital Clause 5 of the Memorandum of Association of the company by passing ordinary resolution.**

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with the SEBI Master Circular No.: SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, are provided in **Annexure-A**

- 2. To altered Articles of Association by insertion of new article No. 8 (i) in the existing Articles of Association of the company by passing Special resolution.**

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with the SEBI Master Circular No.: SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, are provided in **Annexure-B**

Kindly take the same on records.

Yours faithfully,

**For and on behalf of board of directors of,
United Heat Transfer Limited
(formerly known as United Heat Transfer Private Limited)**

**Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: 1899, Gaidhani Wada, Tivanda Lane, Bhadrakali, Nashik-422001**

Encl.: Annexure A and Annexure B

Annexure A

Disclosure of information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No.: SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Alteration to the Memorandum of Association (MOA) of the Company

Sr. No.	Brief details of alteration to the existing MOA	
1	Existing Capital Clause 5	Amended Capital Clause 5
	The Share Capital of the company is Rs.20,00,00,000/-(Rupees Twenty Crore only) divided into 2,00,00,000 (Two Crore) Equity Shares of Rs.10/- (Rupees Ten) each	The Share Capital of the company is Rs.22,00,00,000/-(Rupees Twenty Two Crore only) divided into 2,20,00,000 (Two Crore Twenty Lakh) Equity Shares of Rs.10/- (Rupees Ten) each

Annexure B

Disclosure of information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No.: SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Alteration to the Articles of Association (AOA) of the Company

Brief details of alteration to the existing AOA		
Clause	Existing	Inserted - New Article No 8 (i) in the existing Articles of Association
8 (i)	Not Applicable	Notwithstanding anything contained, further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement, subject to and in accordance with the Act and the rules and in accordance with the pricing method prescribed to the listed entities under the regulations issued by Securities Exchange Board of India from time to time.