Date: 14th November, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Submission of Press Release

Respected Sir/Madam,

In compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith copy of Press Release that is being issued by the Company with respect to the financial results for the half-year ended September 30, 2026.

The aforesaid information will also be hosted on the Company's website viz. Home - United Heat Transfer

You are requested to take on record the above information.

Yours faithfully,

For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)

YOGESH VISHWANATH PATIL
Digitally signed by YOGESH VISHWANATH PATIL
Date: 2026.11.14 12:16:24 +05'30'

Mr. Yogesh Vishwanath Patil
(Chairman & Managing Director, DIN: 00103349)
Address: Flat No.301, Rushiraj Hariyali Appt.,
Serene Medows, Anandwalli, Nashik- 422013,
Maharashtra, India.

Place: Nashik

United Heat Transfer Limited

Reports Strong H1 FY27 Performance

(Revenue, EBITDA and Net Profit grew ~50%, ~49% and ~76% YoY respectively)

14th November 2026: United Heat Transfer Ltd, established in January 1995, is a manufacturer of shell and tube heat exchangers, air-cooled heat exchangers, pressure vessels, and process flow skid equipment. Its broad product range serves critical applications across automotive, marine, compressor, oil & gas, refinery, and other process industries.

Key Financial Highlights:

Particulars (INR Mn)	H1'FY27	H1'FY26	YoY%
Revenue from Operations	321.9	214.4	50.1%
EBITDA	38.1	25.6	49.1%
EBITDA Margin	*11.9%*	*11.9%*	-
Net Profit	14.7	8.4	75.5%
Net Profit Margin	*4.6%*	*3.9%*	*+66 bps*

- **Revenue from operations increased by 50.1% YoY** to Rs 321.9 Mn in H1 FY27.
- **EBITDA grew by 49.1%** to INR 38.1 Mn, while **EBITDA margin remained stable at 11.9%**, despite a **sharp increase in material costs** during H1 FY27, reflects the Company's **ability to maintain operating profitability amid input cost pressures**.
- **Net profit increased by 75.5%** to INR 14.7 Mn, compared to the corresponding period.
- **Net profit margin improved by 66 bps** to 4.6%.

Key Operational Highlights:

- **Inventory days reduced significantly to ~262 days** as of 30th September, 2026 (TTM), compared to ~464 days as of 30th September, 2025 (TTM).
- **Working capital days improved to ~264 days** in H1 FY27 (TTM), compared to ~442 days in H1 FY26 (TTM), reflecting a significant improvement in working capital management.
- The Company currently has **orders aggregating INR 499.7 Mn under execution**, which are expected to be delivered during the remainder of FY27.

Outlook:

- The Company remains optimistic about its growth trajectory for FY27, supported by a healthy execution pipeline and ongoing business development initiatives.
- Active negotiations for additional orders provide additional opportunities to strengthen the Company's business pipeline.
- Based on the current business outlook and order pipeline, the Company **expects to achieve revenue growth of 30% to 35% in FY27** compared to FY26.
- The Company will continue to focus on profitable growth, margin stability, working capital optimisation and operational excellence.

Commenting on the performance, Mr. Yogesh Patil, Chairman & Managing Director, United Heat Transfer Limited, stated,

"We are encouraged by our strong H1 FY27 performance, with revenue growing by 50.1%, EBITDA by 49.1% and net profit by 75.5% YoY. Despite a sharp increase in material costs, we maintained our EBITDA margin at 11.9%, reflecting our focus on operational excellence and cost management. Our performance demonstrates the strength of our business model and our ability to deliver healthy growth while navigating input cost volatility and maintaining profitability.

We have also made significant progress in strengthening our working capital management, with both inventory days and working capital days showing a considerable improvement. With orders worth INR 499.7 Mn currently under execution and additional opportunities under active negotiation, we remain confident of achieving revenue growth of 30-35% in FY27 over FY26.

We remain committed to strengthening our market position, enhancing operational efficiencies and delivering sustainable and profitable growth."

For further information, please contact

UHT UNITED HEAT TRANSFER

United Heat Transfer Limited

E: company.secretary@unitedheat.net

W: unitedheat.net

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Disclaimer

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