

Date: 12<sup>th</sup> October, 2026

To,  
**National Stock Exchange of India Ltd.**  
Address: Exchange Plaza" Plot no. C/1,  
 G Block, Bandra-Kurla Complex, Bandra (E),  
 Mumbai – 400 051.

NSE Scrip Symbol: UHTL

**Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 29,68,000 equity shares.**

Respected Sir/Madam,

Pursuant to Regulation 30, read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and in continuation to our intimation dated October 2<sup>nd</sup>, 2026, regarding In-principal approval from National Stock Exchange (NSE) **Ref. No. NSE/LIST/57174 dated October 1st, 2026**, under Regulation 28(1) of the SEBI (LODR) Regulations, 2015

We wish to inform you that pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Company in their meeting held today i.e **Monday, 12<sup>th</sup> October, 2026** which was commenced at 4:30 P.M. and concluded at 4.45 P.M. have inter-alia considered and approved the allotment 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares at face value of Rs. 10/- each (Rupees ten only) and at a premium of Rs. 95.5/- (Rupees **Ninety-Five and Fifty Paise** only) amounting to Rs. 105.5/- (Rupees **One Hundred Five and Fifty Paise** only) per equity share to the allottees falling under non-promoter group, upon receipt of subscription amount from the allottees in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and under the provisions of Companies Act 2013.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

| Particulars                    | Before Allotment |                                           | After Allotment  |                                           |
|--------------------------------|------------------|-------------------------------------------|------------------|-------------------------------------------|
|                                | Number of Shares | Value (face value of Rs. 10/- each) (INR) | Number of Shares | Value (face value of Rs. 10/- each) (INR) |
| Issued Capital                 | 1,90,04,000      | 19,00,40,000                              | 2,19,72,000      | 21,97,20,000                              |
| Subscribed and Paid-up Capital | 1,90,04,000      | 19,00,40,000                              | 2,19,72,000      | 21,97,20,000                              |

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is set out below at “Annexure-I” and forms part of this letter.

The list of allottees(s) and is attached as Annexures -A.

The aforesaid outcome is also being disseminated on Company's website at <https://unitedheat.net/>

Kindly acknowledge and oblige.

Yours faithfully,

**For and on behalf of Board of Directors of,  
UNITED HEAT TRANSFER LIMITED  
(Formerly Known as United Heat Transfer Private Limited)**

MADHURA  
KAMALAKA  
GAIDHANI  
R GAIDHANI

Digitally signed by  
MADHURA KAMALAKAR  
GAIDHANI  
Date: 2026.10.12  
17:10:17 +05'30'

**Ms. Madhura Gaidhani**  
**(Company Secretary & Compliance Officer)**  
**Membership No.: A78000**  
**Address:** 1899, Gaidhani Wada, Tivandha Lane,  
Bhadrakali, Nashik- 422001, Maharashtra, India

**Place:** Nashik

**Encl:-**

1. **Annexure -I- Details of Allotment on Preferential Issue.**
2. **Annexure A - list of allottees(s)**

**ANNEXURE - I**
**Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Details of Preferential Issue in terms SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

| Sr. No                                                                                | Particulars                                                                                                                              | Disclosures                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a)                                                                                    | Type of Securities proposed to be issued                                                                                                 | Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| b)                                                                                    | Type of Issuance                                                                                                                         | Issue and Allotment of equity shares on Preferential Allotment basis for Cash consideration to identified persons being non-promoters.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| c)                                                                                    | Total number of securities proposed to be issued or the total amount for which the securities will be issued                             | Allotment of 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares at issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise Only) aggregating total amount of allotment Rs 31,31,24,000/- (Rupees Thirty- One Crore Thirty- One Lacs Twenty- Four Thousand only) for cash consideration.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>In case of preferential issue the additional details to the stock exchange(s):</b> |                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| i.                                                                                    | Names of the investors                                                                                                                   | The names of investors/ identified allottee(s) Annexed as Annexure -A.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| ii.                                                                                   | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | <p><b>Outcome of the subscription-</b><br/>           The Company has issued and Allotted 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) fully paid-up Equity Shares at an issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise Only) per Equity Share. Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out as below -</p> <p>Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 19,00,40,000/- divided into 1,90,04,000 Equity Shares of Rs. 10/- each to Rs. 21,97,20,000/- divided into 2,19,72,000 Equity Shares of Rs. 10/- each.</p> <p><b>Number of investors-</b> The Company had identified 17 (Seventeen) investors for the Preferential Issue, and all 17 (Seventeen) investors have subscribed to and have been allotted the Equity Shares.</p> <p>The details of the same are given below as <b>Annexure A.</b></p> |
| iii.                                                                                  | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument                             | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

**Annexure A - List of Allottees(s)**

| Sr. No. | Names of specified / identified persons/<br>Allottees | Number of shares<br>allotted |
|---------|-------------------------------------------------------|------------------------------|
| 1       | Intelliquity Ventures LLP                             | 1066000                      |
| 2       | Ace Investments                                       | 96000                        |
| 3       | Mittal Analytics Private Limited                      | 188000                       |
| 4       | Rashi Mehrotra                                        | 140000                       |
| 5       | Kvasa Capital                                         | 94000                        |
| 6       | Sahil Taneja                                          | 46000                        |
| 7       | Vineet Kaul                                           | 178000                       |
| 8       | Manju Singhi                                          | 360000                       |
| 9       | Dhara Deepak Mishra                                   | 100000                       |
| 10      | Padmavathi M B                                        | 76000                        |
| 11      | Rahul Agrawal                                         | 76000                        |
| 12      | Birch Tree Ventures Private Limited                   | 20000                        |
| 13      | Ajay Dilkush Sarupria                                 | 160000                       |
| 14      | Saket Agarwal                                         | 180000                       |
| 15      | Shakuntala Nagori                                     | 46000                        |
| 16      | Hitesh Kumar Kiran                                    | 46000                        |
| 17      | Parag Bharat Mehta                                    | 96000                        |
|         | <b>Total</b>                                          | <b>29,68,000</b>             |