

Date: 12th October, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

Pursuant to Regulation 30, read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and in continuation to our intimation dated October 2nd, 2026, regarding In-principal approval from National Stock Exchange (NSE) Ref. No. NSE/LIST/57174 dated October 1st, 2026, under Regulation 28(1) of the SEBI (LODR) Regulations, 2015

We wish to inform you that pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Company in their meeting held today i.e. **Monday, 12th October, 2026** which was commenced at 4:30 P.M. and concluded at 4.45 P.M. have inter-alia considered and

- 1) Approved the allotment 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares at face value of Rs. 10/- each (Rupees ten only) and at a premium of Rs. 95.5/- (Rupees **Ninety-Five and Fifty Paise** only) amounting to Rs. 105.5/- (Rupees **One Hundred Five and Fifty Paise** only) per equity share to the allottees falling under non-promoter group, upon receipt of subscription amount from the allottees in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and under the provisions of Companies Act 2013.
- 2) Approved appointment of M/S MDSB AND CO LLP, Company Secretaries as secretarial auditors of the company for a further term of 4 (Four) years.
- 3) Incorporated the circular resolution passed by the Board of Directors on 08th October, 2026, for approval for availing Corporate Internet Banking/ CMS facility for the Preferential Issue Account opened with Axis Bank Limited.

The aforesaid outcome is also being disseminated on Company's website at <https://unitedheat.net/>

The details in respect of 1) allotment of shares AND 2) appointment of secretarial auditor appointment as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is set out below and forms part of this letter.

Kindly acknowledge and oblige.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)**

MADHURA Digitally signed
by MADHURA
KAMALAKA
R GAIDHANI
GAIDHANI
Date: 2026.10.12
17:06:17 +05'30'

Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: 1899, Gaidhani Wada, Tivandha Lane,
Bhadrakali, Nashik- 422001, Maharashtra, India

Place: Nashik

Encl:-

1. **Annexure -I- Details of Allotment on Preferential Issue.**
2. **Annexure A - list of allottees(s)**
3. **Annexure II- Appointment of Secretarial Auditor**

Annexure-I

**Details of Preferential Issue in terms SEBI Master Circular dated 30 January 2026,
bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026**

Sr. No	Particulars	Disclosures
a)	Type of Securities proposed to be issued	Equity Shares
b)	Type of Issuance	Issue and Allotment of equity shares on Preferential Allotment basis for Cash consideration to identified persons being non-promoters.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) equity shares at issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise Only) aggregating total amount of allotment Rs 31,31,24,000/-(Rupees Thirty- One Crore Thirty- One Lacs Twenty- Four Thousand only) for cash consideration.
In case of preferential issue the additional details to the stock exchange(s):		
i.	Names of the investors	The names of investors/ identified allottee(s) Annexed as Annexure -A.
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of the subscription- The Company has issued and Allotted 29,68,000 (Twenty-Nine Lacs Sixty- Eight Thousand) fully paid-up Equity Shares at an issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise Only) per Equity Share. Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out as below - Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 19,00,40,000/- divided into 1,90,04,000 Equity Shares of Rs. 10/- each to Rs. 21,97,20,000/- divided into 2,19,72,000 Equity Shares of Rs. 10/- each. Number of investors- The Company had identified 17 (Seventeen) investors for the Preferential Issue, and all 17 (Seventeen) investors have subscribed to and have been allotted the Equity Shares. The details of the same are given below as Annexure A.
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Annexure-A- List of allottees

Sr. No.	Names of specified / identified persons/ Allottees	Number of shares allotted
1	Intelliquality Ventures LLP	1066000
2	Ace Investments	96000
3	Mittal Analytics Private Limited	188000
4	Rashi Mehrotra	140000
5	Kvasa Capital	94000
6	Sahil Taneja	46000
7	Vineet Kaul	178000
8	Manju Singhi	360000
9	Dhara Deepak Mishra	100000
10	Padmavathi M B	76000
11	Rahul Agrawal	76000
12	Birch Tree Ventures Private Limited	20000
13	Ajay Dilkush Sarupria	160000
14	Saket Agarwal	180000
15	Shakuntala Nagori	46000
16	Hitesh Kumar Kiran	46000
17	Parag Bharat Mehta	96000
	Total	29,68,000

Annexure-II

Appointment of Secretarial Auditor: M/S MDSB AND CO LLP, Company Secretaries, Nashik

Sr. No.	Particulars	Descriptions
1	Reason for change viz appointment, resignation, removal, death of otherwise;	Appointment of secretarial auditor.
2	Date of appointment	12 th October, 2026
3	Brief profile	MDSB AND CO. LLP, Company Secretaries, (LLPIN: AAP-4949) provides Secretarial Services to Listed & Unlisted Companies, Non-Profit Organizations, Banks and Financial Institutions and are expert in Company Law Matters and FEMA Matters. LLP has offices in Nashik and Pune. Firm has a team of experienced and qualified Company Secretaries led by Six partners. Firm is serving wide range of services in the location of Nashik, Sangamner, Pune and Bangalore. The firm offers wide range of services including Secretarial Audits, Consulting, Certifications and Regulatory Advisory.
4	Term of Appointment	4 (Four) years i.e. From Financial year 2026-2027 till FY 2029-30
5	Disclosure of relationships between directors (in case of appointment of directors)	Not Applicable