

Date: 02nd October, 2026

To,
National Stock Exchange of India Ltd.
Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: UHTL

Subject: Receipt of in-principle Approval in relation to the proposed preferential issue of United Heat Transfer Limited ("Company"), disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").

Respected Sir/Madam,

In connection with the disclosure dated 26th August, 2026, under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with the SEBI Master Circular dated 30th January, 2026, bearing reference no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, with respect to the proposed issuance and allotment of 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) fully paid-up Equity Shares of the Company, having a face value of Rs. 10/- (Rupees Ten only) each, at an issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise only) per Equity Share, aggregating up to Rs. 31,31,24,000/- (Rupees Thirty-One Crore Thirty-One Lakh Twenty-Four Thousand only), by way of preferential issue ("Preferential Issue").

In furtherance of the aforesaid, we wish to inform you that, National Stock Exchange of India Limited, vide its letter bearing **Ref. No. NSE/LIST/57174 dated October 1st, 2026**, has granted its in-principle approval for Preferential Issue in terms of Regulation 28(1) of the SEBI Listing Regulations and the details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is set out below at "**Annexure-1**".

A copy of the **in-principle approval letter dated 01st October, 2026** received from the National Stock Exchange of India Limited is enclosed herewith as Annexure A for your information and records.

You are requested to take the above information on record and disseminate the same on the Stock Exchange's website.

The aforesaid disclosure is also being disseminated on the Company's website at <https://unitedheat.net/>

Kindly take the same on record.

Yours faithfully,

**For and on behalf of Board of Directors of,
UNITED HEAT TRANSFER LIMITED
(Formerly Known as United Heat Transfer Private Limited)**

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GAIDHANI
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MADHURA
KAMALAK
GAIDHANI
Date: 2026.10.02
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Ms. Madhura Gaidhani
(Company Secretary & Compliance Officer)
Membership No.: A78000
Address: 1899, Gaidhani Wada, Tivandha Lane,
Bhadrakali, Nashik- 422001, Maharashtra, India.

Place: Nashik

Encl-

- 1) NSE In-principle approval letter dated 01st October, 2026
- 2) Annexure -I – Disclosure

Details Pursuant to SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024) is given below:

Annexure -I

Sr. No.	Particulars	Details
1	Name of the regulatory or licensing authority	National Stock Exchange of India Limited - NSE
2	Brief details of the approval/license obtained/ withdrawn/ surrendered	Receipt of in-principle Approval in relation to the proposed preferential issue of and allotment of 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) fully paid-up Equity Shares of the Company, having a face value of Rs. 10/- (Rupees Ten only) each, at an issue price of Rs. 105.50/- (Rupees One Hundred Five and Fifty Paise only) per Equity Share, aggregating up to Rs. 31,31,24,000/- (Rupees Thirty-One Crore Thirty-One Lakh Twenty-Four Thousand only), by way of preferential issue ("Preferential Issue").
3	Impact/relevance of such approval/license to the listed entity	Relevance - The company had filed an application dated --- 27th August 2026 for In-principle approval in relation to the proposed preferential issue, against which company has received an "In-principal approval" prior to allotment of 29,68,000(Twenty-Nine Lakh Sixty-Eight Thousand) Equity shares on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015. Impact- The company can do allotment of 29,68,000(Twenty-Nine Lakh Sixty-Eight Thousand) Equity shares on preferential basis to proposed allottees based on this In-principle approval.
4	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any.	Post approval, the company will make allotment of 29,68,000(Twenty-Nine Lakh Sixty-Eight Thousand) Equity shares and pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company shall stands increased from Rs. 19,00,40,000/- divided into 1,90,04,000 Equity Shares of Rs. 10/- each to Rs. 21,97,20,000/- divided into 2,19,72,000 Equity Shares of Rs. 10/- each.
5	Period for which such approval/license is/was valid	Not Applicable

6	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval	This disclosure is made for submission of in-principle approval not withdrawal, cancellation or suspension of approval.
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Ref: NSE/LIST/57174

October 1, 2026

The Company Secretary
United Heat Transfer Limited

Dear Sir/Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 29,68,000 Equity shares of Rs. 10/- each issued under Preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) **The Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The Company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**
- c) **The Company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

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Ref: NSE/LIST/57174

October 1, 2026

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/static/companies-listing/raising-capital-further-issues-main-sme-checklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Thu, Oct 1, 2026 18:11:16 IST
Location: NSE