



UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/Board Meeting/132/2019

September 13, 2019

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot - C/1, Block - G Bandra Kurla Complex, Bandra (E) Mumbai - 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub: Board Meeting to consider amalgamation and raising of equity capital

It is hereby informed that a meeting of the Board of Directors of the Bank has been scheduled on Wednesday, September 18, 2019 at Bank's Head Office to inter alia consider-

- i) amalgamation of United Bank of India, Oriental Bank of Commerce and Punjab National Bank; and
- ii) raising of equity capital, in one or more tranches, up to Rs. 3000crore (Rupees Three Thousand Crore) by way of preferential allotment of equity shares under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to necessary approvals.

The submission may please be taken on record in terms of Regulation 29 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,
For United Bank of India

Sushmita Mazumder
Company Secretary & Compliance Officer