UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/ESPS Allotment/163/2018 September 13, 2018

Corporate Relations Cell	**Listing Department**
Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub: Allotment of Equity Shares under UBI-ESPS 2018

Exchange(s) are hereby informed that the Bank pursuant to the approval of its Board of Directors by circulation on date had issued and allotted 2,92,02,589 new Equity Shares of Face Value of Rs. 10/- each at an Issue Price of Rs. 10.55/- per share to the Eligible Employees of the Bank under United Bank of India – Employee Share Purchase Scheme, 2018.

The details as required to be furnished under Regulation 10(c) of the SEBI (Share Based Employee Benefits) Regulations, 2014 is attached herewith.

The submission may please be taken on record in terms of the applicable regulations of the SEBI (Share Based Employee Benefits) Regulations, 2014 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer

Encl: As above

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Notification required in terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits) Regulations, 2014 read with SEBI Circular No. CIR/CFD/POLICY CELL/2/2015 dated June 16, 2015

Sl. No.	Particulars	Details
1.	Bank Name and Registered Office Address	United Bank of India United Tower, 11, Hemanta Basu Sarani, Kolkata 700001
2.	Name of the Stock Exchanges on which the Bank's shares are listed	▪ National Stock Exchange of India Ltd. (NSE); ▪ BSE Ltd. (BSE)
3.	Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange	Application for in-principle approval for listing filed on: ▪ NSE – 06.06.2018 ▪ BSE – 06.06.2018
4.	Filing Number, if any :	▪ NSE – 16847 ▪ BSE – 80080
5.	Title of the Scheme pursuant to which shares are issued, if any	United Bank of India – Employee Share Purchase Scheme, 2018 ("UBI ESPS 2018")
6.	Kind of security to be listed	Equity Shares of Face Value of Rs. 10/- each
7.	Par value of the shares	Rs. 10/- each
8.	Date of issue of shares	September 13, 2018
9.	Number of shares issued	2,92,02,589 Equity Shares of Rs. 10/- each
10.	Share Certificate No., if applicable	Not Applicable. Equity Shares under UBI-ESPS 2018 shall be allotted in dematerialized form.
11.	Distinctive number of the share, if applicable	3007487637 to 3036690225
12.	ISIN Number of the shares if issued in Demat	INE695A01019
13.	Exercise price per share	Rs. 10.55/- per share
14.	Premium per share	Rs. 0.55/- per share
15.	Total Issued shares after this issue	303,66,90,225 Equity Shares of Rs. 10/- each

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16.	Total Issued share capital after this issue	Rs. 3036,69,02,250/- divided into 303,66,90,225 equity shares of Rs. 10/- each
17.	Details of any lock-in on the shares	Equity Shares allotted pursuant to UBI ESPS 2018 shall be locked-in for one year from the date of allotment i.e. September 13, 2018
18.	Date of expiry of lock-in	September 12, 2019
19.	Whether shares identical in all respects to existing shares if not, when will they become identical	Yes Equity Shares allotted pursuant to UBI ESPS 2018 shall rank *pari-passu* with the existing equity shares of the Bank
20.	Details of listing fees, if payable	Post Allotment, the Bank's paid-up equity share capital (issued to public) would be within the slab (Above Rs. 200 Crore and upto Rs. 300 Crore), for which the annual listing fee has already been paid by the Bank. The Processing Fees of the Exchanges had also been paid at the time of filing prior in-principle application under Regulation 28(1) of SEBI LODR Regulations, 2015.

For United Bank of India

Bikramjit Bhom

Bikramjit Bhom
Company Secretary & Compliance Officer

Head Office

September 13, 2018
Kolkata