



UNITED BANK OF INDIA

Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/EGM Corrigendum/168/2019

October 31, 2019

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot - C/1, Block - G Bandra Kurla Complex, Bandra (E) Mumbai - 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub: Corrigendum to the Notice dated October 9, 2019 convening the Extraordinary General Meeting (EGM) to be held on November 7, 2019

Kindly find enclosed the Corrigendum to the Notice dated October 9, 2019 of the Extraordinary General Meeting (EGM) to be held on November 7, 2019.

The enclosed Corrigendum to the EGM Notice shall form an integral part of the EGM Notice dated October 9, 2019, and is available on Bank's website www.unitedbank.co.in.

The submission may please be taken on record and considered as compliance under the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,
For **United Bank of India**

Sushmita Mazumder
Company Secretary & Compliance Officer

Encl. As above



UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata 700001

Tel: 033-2248 1054, FAX: 033-2248 5852, Email: investors@unitedbank.co.in

Corrigendum to the Notice dated October 9, 2019 convening the Extraordinary General Meeting (EGM) to be held on November 7, 2019

With reference to the Notice dated October 9, 2019 convening the Extraordinary General Meeting to be held on November 7, 2019, dispatched to the shareholders, for considering the proposed Special Resolution for the creation, offering, issuance and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis, it is hereby informed that due to Tuesday, October 8, 2019 being a stock exchange holiday, the Relevant Date for the purpose of determination of the Issue Price will be the day preceding the holiday i.e. **Monday, October 7, 2019**. Accordingly, the Relevant Date in terms of Regulation 164 under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') for the purpose of determination of the issue price mentioned in the EGM Notice be read as **Monday, October 7, 2019**.

The **Issue Price** calculated as on the Relevant Date of **October 7, 2019** in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations will be **Rs. 10.15 per equity share (including premium of Re. 0.15 per share)** instead of Rs. 10.11 per equity share as indicated in the EGM Notice.

At the above Issue Price, the Bank would be allotting up to **164,13,79,310** equity shares of Rs. 10/- each to the President of India acting on behalf of the Government of India against capital infusion of Rs.1666crore. The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows-

Sl. No.	Category	Pre preferential issue		Post preferential Issue	
		No. of shares	%	No. of shares	%
A.	Promoter	7192725543	96.83	8834104853	97.41
B.	Public	235194141	3.17	235194141	2.59
	Total (A) + (B)	7427919684	100.00	9069298994	100.00

This corrigendum to the EGM Notice shall form an integral part of the EGM Notice dated October 9, 2019, circulated to the shareholders of the Bank. Accordingly, all the concerned shareholders, stock exchanges, depositories, registrar and share transfer agent, agency appointed for e-voting, other authorities, regulators and all other concerned persons are requested to take note of the above change.

All other contents of the EGM Notice dated October 9, 2019 shall remain unchanged.

This corrigendum is available on Bank's website www.unitedbank.co.in, on the website www.evotingindia.com of the e-voting agency, Central Depository Services (India) Limited (CDSL) and on the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

By order of the Board of Directors
For **United Bank of India**

Sushmita Mazumder
Company Secretary & Compliance Officer
Membership No.- A36294

October 30, 2019, Kolkata

Website : www.unitedbank.co.in