# PRAKAUSALI INVESTMENTS (INDIA) PRIVATE LIMITED

*(Regd. Off. C-41, Mayfair Garden, New Delhi- 110016)*

20th November, 2012

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI 400 023.

2. National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

**Subject:** Intimation under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 31(1), which necessitates the promoter or person belonging to promoter group to submit the disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on Pledge/Release of shares.

The above is for your information and record.

Thanking You,

Yours truly,

For Prakausali Investments (India) Private Ltd.

For Prakausali Investments (India) Pvt.Ltd.

Director/Authorised Signatory

(Authorised Signatory)

CC:
The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target company | **Unitech Limited** |
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | **Prakausali Investments (I) Private Ltd.** |
| Date of reporting | **20.11.2012** |
| Names of the stock exchanges where the shares of the target company are listed | **BSE & NSE** |

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | Details of encumbrance (pledge/lien or other- give details |
|---|---|---|---|---|---|---|---|
| Names | Number | % of total share capital | Type – creation/ invocation / release | Date (s) | Number | % of Total share capital | |
| Prakausali Investments (I) Private Ltd. | 563,679,623 | 21.54% | Release | 08/11/2012 | 29,558,544 | 1.13% | Release of (9,550,000) shares |
| | 563,679,623 | 21.54% | Release | 08/11/2012 | 59,558,544 | 2.28% | Release of (30,000,000) shares |
| | *563,679,623* | *21.54%* | Pledge | 08/11/2012 | 29,558,544 | 1.13% | Pledge of 30,000,000 shares |
| | 563,679,623 | 21.54% | Pledge | 08/11/2012 | 2,558,544 | 0.10% | Pledge of 27,000,000 shares |
| | 563,679,623 | 21.54% | Release | 09/11/2012 | 12,558,544 | 0.48% | Release of (10,000,000) shares |
| | 563,679,623 | 21.54% | Pledge | 09/11/2012 | 2,558,544 | 0.10% | Pledge of 10,000,000 shares |

For Prakausali Investments (India) Pvt.Ltd.

Director/Authorised Signatory

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | 563,679,623 | 21.54% | Release | 09/11/2012 | 21,558,544 | 0.82% | Release of (19,000,000) shares |
| | 563,679,623 | 21.54% | Pledge | 09/11/2012 | 2,558,544 | 0.10% | Pledge of 19,000,000 shares |
| | *563,679,623* | *21.54%* | Release | 12/11/2012 | 2,656,838 | 0.10% | Release of (98,294) shares |
| | 563,679,623 | 21.54% | Release | 12/11/2012 | 3,601,838 | 0.14% | Release of (945,000) shares |
| | 563,679,623 | 21.54% | Release | 15/11/2012 | 6,539,838 | 0.25% | Release of (2,938,000) shares |
| | 563,679,623 | 21.54% | Release | 16/11/2012 | 9,463,838 | 0.36% | Release of (2,924,000) shares |

For Prakausali Investments (India) Pvt Ltd

Director/Authorised Signatory

Signature of the Authorized Signatory