

July 7, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051

Re : Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir :

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sincerely,



Neelam Desai
Authorised Signatory

Annexure
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	Unitech Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition as follows :	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	163,458,406	6.25	6.25
	c) Voting rights (VR) otherwise than by shares	---	---	---
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
	Total (a+b+c+d)	163,458,406	6.25	6.25
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	(89,656,399) 192,222,497	(3.43) 7.35	(3.43) 7.35
	b) VRs acquired/sold otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
	d) Shares encumbered/invoked/ released by the acquirer	28,764,091 (192,222,497)	1.10 (7.35)	1.10 (7.35)
	Total (a+b+c+d)	(60,892,308)	(2.33)	(2.33)



	<u>After the acquisition/sale, holding of :</u> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	102,566,098 --- --- ---	3.92 --- --- ---	3.92 --- --- ---
	Total (a+b+c+d)	102,566,098	3.92	3.92
6	Mode of acquisition / sale (e.g. open market /off-market/ public issue /rights issue / preferential allotment /inter-se transfer etc)	Pledge /Pledge invoked / Sale in Open Market		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	Shares were sold on various dates and on July 5, 2021 the threshold limit of 2% was crossed which necessitated this disclosure		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 5,232,602,094/- (2,61,63,01,047 equity shares of Rs 2/- each)		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs 5,232,602,094/- (2,61,63,01,047 equity shares of Rs 2/- each)		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs 5,232,602,094/- (2,61,63,01,047 equity shares of Rs 2/- each)		

For IL&FS Financial Services Limited



Signature of the Authorised Signatory

Place: Mumbai

Date: July 7, 2021

IL&FS Financial Services Limited

 The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

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