

# MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: [mcpl1981@gmail.com](mailto:mcpl1981@gmail.com)

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Date: 17<sup>th</sup> June, 2015

1. Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400023

2. National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051

Dear Sir,

**Subject:** Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 29(2), which necessitates the acquirer to submit a disclosure to the Stock Exchanges and to target Company, find enclosed the applicable disclosure on invocation of Shares in the target Company.

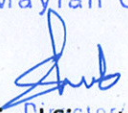
The above is for your information and record.

Thanking You.

Yours truly,

For Mayfair Capital Private Limited

**For Mayfair Capital Pvt. Ltd.**

  
(Authorized Signatory) **Authorized Signatory**

CC:

The Compliance Officer,  
Unitech Limited  
6, Community Centre  
Saket,  
New Delhi-110017.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                            |                                 |                                                         |                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                         | Unitech Limited                 |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                                                                                                                                           | Mayfair Capital Private Limited |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                 | Yes                             |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                      | NSE and BSE                     |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                                                                                                                                                                   | Number                          | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u><br>a) Shares carrying voting rights<br>b) Voting rights (VR) otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 58,27,41,347                    | 22.27%                                                  | 22.27%                                                   |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                              | 58,27,41,347                    | 22.27%                                                  | 22.27%                                                   |
| <u>Details of acquisition/sale</u><br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold           | 5,25,64,790                     | 2.01%                                                   | 2.01%                                                    |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                              | 5,25,64,790                     | 2.01%                                                   | 2.01%                                                    |

**For Mayfair Capital Pvt. Ltd.**



**Director/Authorized Signatory**

|                                                                                                                                                                                                                                                                                                               |                               |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|--------|--------|
| After the acquisition/sale, holding of:<br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 53,01,76,557                  | 20.26% | 20.26% |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                 | 53,01,76,557                  | 20.26% | 20.26% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                                                                                                                                 | Sale: Invocation              |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                 | 12 <sup>th</sup> June, 2015** |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                                                                   | 2,61,63,01,047                |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                                                                     | 2,61,63,01,047                |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                                                                                                                                             | 2,61,63,01,047                |        |        |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\* Please refer Annexure 1

**For Mayfair Capital Pvt. Ltd.**



Director/Authorized Signatory

Signature of Authorised Signatory

Place: New Delhi

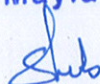
Date: 17/06/2015

**Annexure 1**

Details of change in shareholding of the Acquirer due to Invocation/Revocation of the shares of the Target Company

| Datre        | Opening Balance | Particulars | Gross Change | Closing Balance | Percentage Change |
|--------------|-----------------|-------------|--------------|-----------------|-------------------|
| 04.06.2015   | 582741347       | Invocation  | (37,980,780) | 544760567       | -1.45             |
| 05.06.2015   | 544760567       | Invocation  | (13,730,010) | 531030557       | -0.52             |
| 09.06.2015   | 531030557       | Invocation  | (354,000)    | 530676557       | -0.01             |
| 12.06.2015   | 530676557       | Invocation  | (500,000)    | 530176557       | -0.02             |
| Total Change |                 |             |              |                 | -2.01             |

**For Mayfair Capital Pvt. Ltd.**



**Director/Authorized Signatory**