

MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: mcpl1981@gmail.com

Date: 5th June, 2015

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400023

2. National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Dear Sir,

Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 29(2), which necessitates the acquirer to submit a disclosure to the Stock Exchanges and to target Company, find enclosed the applicable disclosure on invocation of Shares in the target Company.

The above is for your information and record.

Thanking You.

Yours truly,

For Mayfair Capital Private Limited.


Director/Authorised Signatory

(Authorized Signatory)

CC:
The Compliance Officer,
Unitech Limited
6, Community Centre
Saket,
New Delhi-110017.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Unitech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mayfair Capital Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	81,38,06,658	31.11%	31.11%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	81,38,06,658	31.11%	31.11%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	23,10,65,311	8.83%	8.83%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	23,10,65,311	8.83%	8.83%

For Mayfair Capital Pvt. Ltd.


Director/Authorised Signatory

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	58,27,41,347	22.27%	22.27%
Total (a+b+c)	58,27,41,347	22.27%	22.27%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale: Invocation		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd June, 2015**		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,61,63,01,047		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Please refer Annexure 1

For Mayfair Capital Pvt. Ltd.


Director/Authorised Signatory

Signature of Authorised Signatory

Place: New Delhi

Date: 05/06/2015

Annexure 1

Details of change in shareholding of the Acquirer due to Invocation/Revocation of the shares of the Target Company

Datre	Opening Balance	Particulars	Gross Change	Closing Balance	Percentage Change
19.01.2015	813806658	Revocation	550,000	814356658	0.02
20.01.2015	814356658	Revocation	500,000	814856658	0.02
21.01.2015	814856658	Revocation	1,500,000	816356658	0.06
22.01.2015	816356658	Revocation	1,000,000	817356658	0.04
23.01.2015	817356658	Revocation	1,000,000	818356658	0.04
18.02.2015	818356658	Revocation	1,700,000	820056658	0.06
27.02.2015	820056658	Revocation	3,000,000	823056658	0.11
12.03.2015	823056658	Revocation	12,500,000	835556658	0.48
24.03.2015	835556658	Invocation	(530,000)	835026658	-0.02
07.04.2015	835026658	Invocation	(5,000,000)	830026658	-0.19
27.04.2015	830026658	Invocation	(8,500,000)	821526658	-0.32
06.05.2015	821526658	Invocation	(5,000,000)	816526658	-0.19
07.05.2015	816526658	Invocation	(15,000,000)	801526658	-0.57
14.05.2015	801526658	Invocation	(200,000)	801326658	-0.01
20.05.2015	801326658	Invocation	(9,533,340)	791793318	-0.36
25.05.2015	791793318	Invocation	(15,231,405)	776561913	-0.58
01.06.2015	776561913	Invocation	(932,000)	775629913	-0.04
03.06.2015	775629913	Invocation	(192,888,566)	582741347	-7.37
Total Change					-8.83

For Mayfair Capital Pvt. Ltd.


Director/Authorised Signatory