

D&A

D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

May 11, 2015

The Head (Listing),
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai- 400051

REG.: OPEN OFFER TO THE SHAREHOLDERS OF UNIPLY INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "UNIPLY") BY MR.KESHAV KANTAMNENI (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned offer, we are forwarding herewith the Copy of the Advertisement of Recommendation of Committee of Independent Directors dated May 09, 2015 issued by the Committee of Independent Directors of the Target Company and published by the Target Company, in the following newspapers on May 11, 2015, as required under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Financial Express (English)	All Editions
Jansatta (Hindi)	All Editions
Mumbai Lakshadweep (Marathi)	Mumbai Edition
Makkal Kural(Tamil)	Chennai Edition

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For D & A Financial Services (P) Limited.


(Balakrishnan Iyer)
Manager



Encl.: As Above

Office: A-304, 3RD Floor, Dalamal Towers, Nariman Point, Mumbai 400 021.
Tel: 022 – 3267 7738, Fax: 022 6747 8995 Email: dkaushik1@rediffmail.com

Other Offices: •Ahmedabad •Delhi