

15.11.2013

The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB: Interse Transfer among Promoter/Promoter Group

The Company has received intimation from its founder Promoter B.L.Bengani intending to acquire the shares from another Promoter M/s. Raimcom Sales Private Limited as inter se transfer.

As per the Inter Se Transfer furnished by the promoter it is understood that an aggregate of 2,36,769 (Two Lakhs Thirty Six Thousand seven hundred and Sixty Nine) is being proposed to be acquired on or after 19th November 2013.

We are enclosing herewith the disclosures under regulation 10(5) & 10(6) of SEBI (Substantial Acquisition of shares and Takeover) Regulations 2011.

This is for your kind information and for dissemination to the share holders.

Thanking You

Yours Sincerely,
For Uniply Industries Limited



Jayanth Viswanathan
Company Secretary



The Mark of
Responsible Forestry



DISCLOSURE UNDER REGULATION 10(5) – Intimation to Stock Exchange in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)		Uniply Industries Limited
2	Name of the Acquirer		B.L.Bengani
3	Whether the acquirer is promoter of the TC prior to the transaction.		Yes
4	Details of the Proposed Acquisition		
	a	Name of the person from whom shares are to be acquired	M/s. Raimcom Sales Private Limited
	b	Proposed date of acquisition	On or after 19 th November 2013
	c	Number of shares to be acquired from each person mentioned in 4(a) above	2,36,769
	d	Total shares to be acquired as % of share capital of TC	1.65%
	e	Price at which shares are proposed to be acquired	Rs. 3.87
	f	Rationale, if any, for the proposed transfer	-
5	Relevant sub clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		10(1)(a)ii

6	If, Frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issues of this notice as traded on the stock exchange where the maximum volume of trading in shares of the TC are recorded during the such period	Rs. 4.20
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Given infra
9	Deceleration by the acquirer, that the transferor and the transferee have complied/will comply with applicable disclosure requirement in chapter V of the Takeover Regulation, 2011.	Given infra
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Given infra

11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. Of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	%w.r.t. total share capital of TC
	a	Acquirer	42,35,924	29.49%	44,72,693	31.14%
	b	Seller	2,36,769	1.65%	0	0

I, B.L. Bengani, hereby declare that the acquisition price shall not be higher than 25% more than the weighted average market price for a period of 60 trading days preceding the date of issue of this notice.

I hereby also declare that all the provision of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011 shall be complied with.

I hereby also declare that all the condition as specified under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011 has been duly complied with.

B.L. Bengani

B.L. Bengani

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Uniply Industries Limited	
2.	Name of the acquirer(s)	B.L.Bengani	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange and Bombay Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	2,36,769 shares transferred as Inter-se transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a) ii	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 15.11.2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Raimcom Sales Private Limited	Yes
	b. Date of acquisition	On or after 19 th November 2013	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,36,769	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.65%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rs.3.87/-	yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Acquirer / Transferee	42,35,924	29.49%	44,72,693	31.14%
	– Seller / Transferor	2,36,769	1.65%	0	0%

B.L. Bengani

B.L. Bengani