

D&A

D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

February 16, 2015

The Head (Listing),
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Banora (E)
MUMBAI- 400051

REG.: OPEN OFFER TO THE SHAREHOLDERS OF UNIPLY INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR 'UNIPLY') BY MR.KESHAV KANTAMNENI (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

We, in the capacity of Manager to the captioned offer and in compliance with Reg.14 of the Securities and Exchange Board of India (SAST) Regulations, 2011 are enclosing herewith Copy of Public Announcement in respect of proposed acquisition of shares of Uniply Industries Limited (Target Company) by Mr.Keshav Kantamneni(Acquirer).

Kindly take it on your record.

Thanking you,

Yours faithfully,
For **D & A Financial Services (P) Limited.**


(Balakrishnan Iyer)
Manager

Encl.: As Above



Office: A-304, 3RD Floor, Dalamal Towers, Nariman Point, Mumbai 400 021.
Tel: 022 – 3267 7738, Fax: 022 6747 8995 Email:dkaushik1@rediffmail.com
Other Offices: •Ahmedabad •Delhi