

D&A

D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

May 13, 2015

The Head (Listing),
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai- 400051

REG.: OPEN OFFER TO THE SHAREHOLDERS OF UNIPLY INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR 'UNIPLY") BY MR.KESHAV KANTAMNENI (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

We, in the capacity of Manager to the captioned offer and in compliance with Regulation 18 of the Securities and Exchange Board of India (SAST) Regulations, 2011 are enclosing herewith Copy of Pre Offer Advertisement dated May 12, 2015, for proposed acquisition of shares of Uniply Industries Limited (Target Company) by Mr.Keshav Kantamneni (Acquirer).

The said advertisement has been published on May 13, 2015 in the following Newspapers

Financial Express (English)	All Editions
Jansatta (Hindi)	All Editions
Mumbai Lakshadweep (Marathi)	Mumbai Edition
Makkal Kural(Tamil)	Chennai Edition

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For D & A Financial Services (P) Limited.




(Balakrishnan Iyer)
Manager

Encl.: As Above

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