

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Acquisition

1. Name of the Target Company (TC)	Uniply Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suman Bengani alongwith PACs		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/ sale under consideration, holding of:</u>			
a) Shares carrying voting rights	6498447	45.24	45.24
b) Shares in the nature of encumbrance (Pledge/Lien/non disposal undertaking/others)	Nil	Nil	Nil
(c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	6498447	45.24	45.24

<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	(400000)	(2.78)	(2.78)
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (Pledge/Lien/non disposal undertaking/others)	Nil	Nil	Nil
Total (a+b+c+d)	(400000)	(2.78)	(2.78)
<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	6098447	42.46	42.46
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (Pledge/Lien/non disposal undertaking/others)	Nil	Nil	Nil
Total (a+b+c+d)	6098447	42.46	42.46
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Market Sale		
7. Salient features of the securities acquired including time till redemption ratio at which it can be converted in to equity shares etc	N.A		

8. Date of acquisition /sale / date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instruments that entitles the acquirer to receive shares in the target company	13.08.2012 & 14.08.2012
9. Equity share capital / total voting capital of the TC before the said acquisition	14363743 equity shares
10. Equity share capital/ total voting capital of the TC after the said acquisition	14363743 equity shares
11. Total diluted share/voting capital of the TC after the said acquisition	14363743 equity shares

Part B-

Name of the Target Company

Name of the acquirer and PACs with the acquirer	Whether the acquirer belongs to Promoter/ Promoter Group	PAN No. of the acquirer and or/PACs
Suman Bengani alongwith PACs	Yes	

Suman Bengani
(Suman Bengani)

Place: Chennai

Date: 21.02.2015