UNIPLY INDUSTRIES LIMITED

Registered Office:- No.69 Nelveli Village, Uthiramerur Block, Kancheepuram Dist, Tamil Nadu - 603107.

AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31.03.2012

(Rs. In lacs)

S. No	PARTICULARS	STAND-ALONE					CONSOLIDATED	
		Quarter ended			Audited Year Ended	Audited Year Ended	Audited Year Ended	Audited Year Ended
		Audited 31.03.2012	Un-Audited 31.12.2011	Audited 31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
	Part-I							
1	**Income from Operations**							
	a) Net Sales \ Income from Operations (Net of Excise duty)	3,162.92	2,855.63	2,752.95	12,102.87	10,263.04	12,302.31	10,590.50
	b) Other Operating Income	272.68	(104.84)	(32.61)	24.35	18.48	25.37	24.56
	Total Operating Income	**3,435.60**	**2,750.79**	**2,720.34**	**12,127.22**	**10,281.52**	**12,327.68**	**10,615.06**
2	**Expenses**							
	a) Cost of Material consumed	2,015.55	2,336.11	2,141.41	8,931.66	6,764.92	8,305.41	6,698.49
	b) Purchase of Stock-in-Trade	401.01	-	63.74	755.95	1,252.28	1,601.81	1,792.43
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade	(105.16)	(83.71)	(86.93)	(201.38)	(95.47)	(257.16)	(89.94)
	d) Employees Benefit Expense	146.51	94.87	92.22	413.27	300.06	413.27	342.06
	e) Depreciation and amortisation expenses	34.67	36.76	35.53	144.53	136.08	144.53	136.08
	f) Other Expenses	642.13	186.47	300.54	1,161.88	1,067.32	1,165.60	844.49
	Total Expenses	**3,134.71**	**2,570.50**	**2,546.51**	**11,205.91**	**9,425.19**	**11,373.46**	**9,723.61**
3	**Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**300.89**	**180.29**	**173.83**	**921.31**	**856.33**	**954.21**	**891.44**
4	Other Income	-	-	-	-	-	-	-
5	**Profit/ (Loss) from Ordinary activities before finance costs and exceptional items (3+4)**	**300.89**	**180.29**	**173.83**	**921.31**	**856.33**	**954.21**	**891.44**
6	Finance Costs	189.00	154.64	106.23	619.04	565.32	629.32	575.47
7	**Profit/ (Loss) from Ordinary activities after finance costs but before exceptional items (5-6)**	**111.89**	**25.65**	**67.60**	**302.27**	**291.01**	**324.89**	**315.97**
8	Exceptional Items	-	-	-	-	-	-	-
9	**Profit/ (Loss) from Ordinary Activities before Tax (7+8)**	**111.89**	**25.65**	**67.60**	**302.27**	**291.01**	**324.89**	**315.97**
10	**Tax Expenses**							
	a) Current Tax	(37.85)	4.50	20.22	0.15	0.30	7.42	2.49
	b) Deffered Tax	92.69	-	-	92.69	89.92	92.69	89.92
11	**Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)**	**57.05**	**21.15**	**47.38**	**209.43**	**200.79**	**224.78**	**223.56**
12	Extraordinary Item (Net of Tax Expenses)	-	-	-	-	-	-	-
13	**Net Profit/ (Loss) for the period (11+12)**	**57.05**	**21.15**	**47.38**	**209.43**	**200.79**	**224.78**	**223.56**
14	Share of Proift/ (loss) of Associates	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-
16	**Net Profit/ (Loss) after Taxes, minority Interest and share of Profit / (Loss) of associates (13+14+15)**							
17	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,436.37	1,246.50	1,246.50	1,436.37	1,246.50	1,436.37	1,246.50
18	Reserves excluding Revaluation Reserves				**176.51**	**154.12**	**181.67**	**157.73**
19 (i)	**Earnings per Share (before extraordinary items) (of Face Value Rs.10/- each) (not annualised)**							
	a) Basic	0.40	0.17	0.38	1.46	1.61	1.56	1.79
	a) Diluted	0.40	0.17	0.38	1.46	1.61	1.56	1.79
19 (ii)	**Earnings per Share (after extraordinary items) (of Face Value Rs.10/- each)(not annualised)**							
	a) Basic	0.40	0.17	0.38	1.46	1.61	1.56	1.79
	a) Diluted	0.40	0.17	0.38	1.46	1.61	1.56	1.79

UNIPLY INDUSTRIES LIMITED CHENNAI 600 010.

A	**Part-II** **Particulars of Shareholding**							
1	Public Shareholding							
	* Number of shares	8,226,546	6,861,643	6,948,434	8,226,546	6,948,434	8,226,546	6,948,434
	* Percentage of share-holding	57.27	55.05	55.74	57.27	55.74	57.27	55.74
2	Promoters and promoter group Shareholding **							
	a) Pledged/Encumbered							
	- Number of shares	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the company)	-	-	-	-	-	-	-
	b) Non-encumbered							
	- Number of shares	6,137,197	5,603,307	5,516,516	6,137,197	5,516,516	6,137,197	5,516,516
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the company)	42.73	44.95	44.26	42.73	44.26	42.73	44.26

Note :

1 The above results have been reviewed by the Audit Committee and taken on record by the board of Directors of the Company at its meeting held at Chennai on 23.05.2012.

2 There was no complaints from investors pending at the end of the quarter.

3 Figures for the previous periods have been regrouped/reclassified, wherever necessary, to make them comparable with the figures of the current period.

Place: Chennai
Date : 23.05.2012

UNIPLY INDUSTRIES LIMITED
CHENNAI
600 010.

For Uniply Industries Limited

B.L.Bengani
Chairman & Managing Director

UNIPLY INDUSTRIES LIMITED

Registered Office:- No.69 Nelveli Village, Uthiramerur Block, Kancheepuram Dist, Tamil Nadu - 603107.

(Rs. In lacs)

STATEMENT OF ASSETS & LIABILITIES

S. No	PARTICULARS	STAND-ALONE Audited		CONSOLIDATED Audited	
		31.03.2012	31.03.2011	31.03.2012	31.03.2011
I.	**EQUITY AND LIABILITIES**				
1.	**Shareholders' funds**				
	(a) Share Capital	1,436.37	1,246.50	1,436.37	1,246.50
	(b) Reserves and Surplus	1,765.12	1,541.07	1,816.68	1,577.28
		3,201.49	**2,787.56**	**3,253.06**	**2,823.78**
2	**Non- current liabilities**				
	(a) Long-term borrowings	392.67	929.29	392.67	929.29
	(b) Long term provisions	37.77	36.67	37.77	36.67
		430.44	**965.96**	**430.44**	**965.96**
3	**Current Liabilities**				
	(a) Short term borrowings	3,370.89	2,922.74	3,386.98	2,993.49
	(b) Trade payables	2,903.04	2,207.22	3,026.02	2,583.83
	(c) Other current liabilities	345.27	342.75	346.32	342.75
	(d) Short term provisions	8.31	0.30	8.63	0.30
		6,627.51	**5,473.02**	**6,767.96**	**5,920.37**
	TOTAL	**10,259.45**	**9,226.54**	**10,451.46**	**9,710.10**
II	**ASSETS**				
1.	**Non-current assets**				
	(a) Fixed assets				
	(i) Tangible assets	2,678.41	2,766.41	2,678.41	2,766.41
	(ii) Intangible assets	0.90	1.01	0.90	1.01
	(iii) Capital work-in-progress	-	0.74	-	0.74
	(b) Non-current investments	9.86	6.28	4.66	1.08
	(c) Deferred tax assets (net)	77.92	170.61	77.92	170.61
	(d) Long-term loans and advances	68.41	55.93	68.41	55.93
	(e) Other non-current assets	58.35	-	58.35	-
		2,893.85	**3,000.98**	**2,888.65**	**2,995.78**
2.	**Current assets**				
	(a) Inventories	4,687.88	3,795.14	4,743.65	3,795.14
	(b) Trade receivables	2,219.70	1,832.00	2,219.70	2,176.27
	(c) Cash and Bank Balances	329.96	439.89	490.40	584.39
	(d) Short-term loans and advances	62.02	90.92	43.01	90.92
	(e) Other current assets	66.05	67.61	66.05	67.61
		7,365.60	**6,225.56**	**7,562.81**	**6,714.32**
	TOTAL	**10,259.45**	**9,226.54**	**10,451.46**	**9,710.10**

UNIPLY INDUSTRIES LIMITED CHENNAI 600 010.

For Uniply Industries Limited

B.L.Bengani
Chairman & Managing Director

Place: Chennai
Date : 23.05.2012