

Uniply Industries Limited

Corporate Office : 52, Harley's Road, Kilpauk, Chennai - 600 010. India. Tel : 2660 5995
Fax : 91-44-2660 2273 E-mail:info@uniply.in PAN No. : AAACU1411A



January 31, 2012

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Ref: Scrip Code – UNIPLY

Outcome of Board meeting

1. The Board has approved the un-audited financial results for the quarter/nine months ended 31.12.2011. The net profit and net sales for the quarter ended 31.12.2011 stood at Rs. 21.15 lacs & Rs. 2855.63 lacs respectively. The same figures for the nine months ended 31.12.2011 stood at Rs. 152.38 lacs and Rs. 8939.95 lacs respectively. The main reason for drop down in profit for the quarter/nine month is due to the impact of foreign exchange loss. **Copy of said results enclosed.**
2. The Board has considered and approved the proposal of issue of 18,98,793 equity shares to the promoters and others on preferential basis.
3. The Board has decided to convene an Extra Ordinary General Meeting (EGM) of the shareholders on Thursday, March 01, 2012 to take approval from them for the above said issue of equity shares.

The above information is for your information and record.

Yours faithfully,
For Uniply Industries Limited


Raghuram Nath
Company Secretary

Encl: As above



Regd. Office : # 69, Nelveli Village, Uthiramerur Block. Kanchipuram Dist.,
Pin - 603 107, Tamil Nadu, India

UNIPLY INDUSTRIES LIMITED

No 69, Nelveli Village, Uthiramerur Block, Kancheepuram Dist, Tamil Nadu - 603107

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

(Rs. In lacs)

S.No	PARTICULARS	Un-Audited Quarter ended			Un-Audited Nine Month ended		Audited Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	a) Net Sales \ Income from Operations	2,855.63	3,029.25	2,512.29	8,939.95	7,510.09	10,263.04
	b) Other Operating Income	(104.84)	(11.11)	(2.70)	(248.33)	51.09	18.48
2	Total Expenditure						
	a) (Increase)/decrease in stock in trade	(83.71)	147.75	(113.46)	(96.22)	(8.54)	(95.47)
	b) Consumption of Raw Material	2,336.11	2,198.22	1,645.36	6,916.11	4,467.51	6,764.92
	c) Purchase of traded goods	-	123.86	368.48	354.94	1,344.54	1,252.28
	d) Employees Cost	94.87	93.16	75.43	266.76	207.84	300.06
	e) Depreciation	36.76	39.29	33.82	109.86	100.55	136.08
	f) Other Expenditure	196.56	195.42	304.25	567.17	844.32	1,144.86
	Total	2,580.59	2,797.70	2,313.88	8,118.62	6,956.22	9,502.73
3	Profit from Operations before Other Income , Interest, and Exceptional Item	170.20	220.44	195.71	573.00	604.96	778.79
4	Other Income	-	-	-	-	-	-
5	Profit before Interest and Exceptional Items	170.20	220.44	195.71	573.00	604.96	778.79
6	Interest	144.55	120.54	126.23	382.62	381.55	487.78
7	Profit after Interest but before Exceptional Item	25.65	99.90	69.48	190.38	223.41	291.01
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before Tax	25.65	99.90	69.48	190.38	223.41	291.01
10	Tax Expenses	4.50	20.00	-	38.00	-	90.22
11	Net Profit(+)/Loss(-) from Ordinary Activities after Tax	21.15	79.90	69.48	152.38	223.41	200.79
12	Extraordinary Item (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period	21.15	79.90	69.48	152.38	223.41	200.79
14	Paid-up Equity Share Capital (Face Value Rs 10/- each)	1,246.50	1,246.50	1,246.50	1,246.50	1,246.50	1,246.50
15	Reserves excluding Revaluation Reserves						717.19
16	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year	0.17	0.64	0.56	1.22	1.79	1.61
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	0.17	0.64	0.56	1.22	1.79	1.61
17	Public Shareholding						
	* Number of shares	6,861,643	6,861,643	7,004,765	6,861,643	7,004,765	6,948,434
	* Percentage of share-holding	55.05	55.05	56.20	55.05	56.20	55.74
18	Promoters and promoter group Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	5,603,307	5,603,307	5,460,185	5,603,307	5,460,185	5,516,516
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the company)	44.95	44.95	43.80	44.95	43.80	44.26

Note :

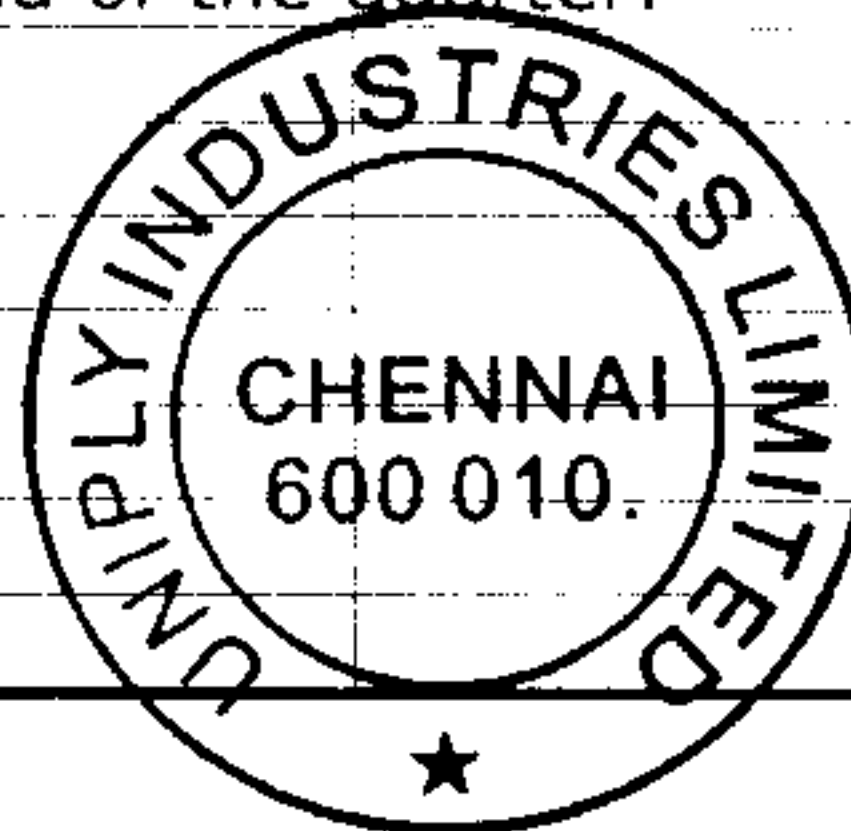
- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held at Chennai on 31.01.2012
- Deferred taxation will be considered at the year end.
- These results for the quarter ended 31.12.2011 have been subjected to "Limited Review" by the auditors.
- There were no complaints from investors pending at the end of the quarter.

For Uniply Industries Limited

B.L. Bengani

B.L.Bengani
Chairman & Managing Director

Place : Chennai
Date : 31.01.2012



C. Ramasamy & B. Srinivasan

Chartered Accountants

37, Alagiri Nagar II Street,
Vadapalani, Chennai - 600 026.
Ph : 24721056, 24813578 Telefax : 24819845
E-mail : crbsca@gmail.com
crbs@vsnl.com

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of **M/s. Uniply Industries Limited** for the period ended 31.12.2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement

For C.Ramasamy & B.Srinivasan

Chartered Accountants

FRN – 002957S

C.Ramasamy

Partner

M.No 023714



Place: Chennai

Date: 31.01.2012