Uniply Industries Limited
Corporate Office : 52, Harley's Road, Kilpauk, Chennai - 600 010. India. Tel : 2660 5995
Fax : 91-44-2660 2273 E-mail:info@uniply.in PAN No. : AAACU1411A

Uniply

November 03, 2012

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Outcome of Board Meeting
Ref: Scrip Code – UNIPLY

Please find enclosed the Unaudited Financial Results for the quarter / half year ended 30.09.2012, considered and approved by Board of Directors at their meeting held on today, the 03rd November 2012. The Limited Review Report of the Auditor is also enclosed.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours faithfully,
for UNIPLY INDUSTRIES LIMITED

Raghuram Nath
Company Secretary

Encl: As above

C. Ramasamy & B. Srinivasan
Chartered Accountants

37, Alagiri Nagar II Street,
Vadapalani, Chennai - 600 026
Ph : 4045 9999 Fax : 4045 9995
E-mail : crbsca@gmail.com

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of M/.s Uniply Industries Limited for the period ended 30.09.2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement

For C.Ramasamy & B.Srinivasan
Chartered Accountants

C.Ramasamy
Partner

C. RAMASAMY & B. SRINIVASAN
No.37
Alagiri Nagar
II Street
Vadapalani
Chennai - 26
Chartered Accountants

Place: Chennai
Date : 03.11.2012

UNIPLY INDUSTRIES LIMITED

Registered Office:- No.69 Nelveli Village, Uthiramerur Block, Kancheepuram Dist, Tamil Nadu - 603107.

(Rs. In lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2012

S. No	PARTICULARS	STAND-ALONE					
		Quarter ended			Un-Audited	Un-Audited	Audited
		Un-Audited	Un-Audited	Un-Audited	Six Months	Six Months	Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Part-I						
1	**Income from Operations**						
	a) Net Sales \ Income from Operations (Net of Excise duty)	2,967.42	2,805.51	3,029.25	5,772.93	6,084.32	12,102.87
	b) Other Operating Income	4.84	4.22	(11.11)	9.06	(143.49)	24.35
	Total Operating Income	**2,972.26**	**2,809.73**	**3,018.14**	**5,781.99**	**5,940.83**	**12,127.22**
2	**Expenses**						
	a) Cost of Material consumed	2,555.63	1,857.92	2,198.22	4,413.55	4,580.00	8,931.66
	b) Purchase of Stock-in-Trade	13.94	118.64	123.86	132.58	354.94	755.95
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade	(94.36)	141.04	147.75	46.68	(12.51)	(201.38)
	d) Employees Benefit Expense	167.53	123.58	93.16	291.11	171.89	413.27
	e) Depreciation and amortisation expenses	36.60	36.25	39.29	72.85	73.10	144.53
	f) Other Expenses	126.74	334.98	195.42	461.72	370.61	1,161.88
	Total Expenses	**2,806.08**	**2,612.41**	**2,797.70**	**5,418.49**	**5,538.03**	**11,205.91**
3	**Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**166.18**	**197.32**	**220.44**	**363.50**	**402.80**	**921.31**
4	Other Income	-	-	-	-	-	-
5	**Profit/ (Loss) from Ordinary activities before finance costs and exceptional items (3+4)**	**166.18**	**197.32**	**220.44**	**363.50**	**402.80**	**921.31**
6	Finance Costs	150.57	166.12	120.54	316.69	238.07	619.04
7	**Profit/ (Loss) from Ordinary activities after finance costs but before exceptional items (5-6)**	**15.61**	**31.20**	**99.90**	**46.81**	**164.73**	**302.27**
8	Exceptional Items	-	-	-	-	-	-
9	**Profit/ (Loss) from Ordinary Activities before Tax (7+8)**	**15.61**	**31.20**	**99.90**	**46.81**	**164.73**	**302.27**
10	**Tax Expenses**						
	a) Current Tax	-		20.00	-	33.50	0.15
	b) Deffered Tax	5.35	9.65	-	15.00	-	92.69
11	**Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)**	**10.26**	**21.55**	**79.90**	**31.81**	**131.23**	**209.43**
12	Extraordinary Item (Net of Tax Expenses)	-	-	-	-	-	-
13	**Net Profit/ (Loss) for the period (11+12)**	**10.26**	**21.55**	**79.90**	**31.81**	**131.23**	**209.43**
14	Share of Proift/ (loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
							.....2.

B. L Bangani

16	**Net Profit/ (Loss) after Taxes, minority Interest and share of Profit / (Loss) of associates (13+14+15)**	**10.26**	**21.55**	**79.90**	**31.81**	**131.23**	**209.43**
17	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,436.37	1,436.37	1,246.50	1,436.37	1,246.50	1,436.37
18	Reserves excluding Revaluation Reserves	-	-	-	-	-	**176.51**
19 (i)	**Earnings per Share (before extraordinary items) (of Face Value Rs.10/- each) (not annualised)**						
	a) Basic	0.07	0.15	0.64	0.22	1.05	1.46
	a) Diluted	0.07	0.15	0.64	0.22	1.05	1.46
19 (ii)	**Earnings per Share (after extraordinary items) (of Face Value Rs.10/- each)(not annualised)**						
	a) Basic	0.07	0.15	0.64	0.22	1.05	1.46
	a) Diluted	0.07	0.15	0.64	0.22	1.05	1.46
	Part-II						
A	**Particulars of Shareholding**						
1	Public Shareholding						
	* Number of shares	8,060,024	8,226,546	6,948,434	8,060,024	6,861,643	8,226,546
	* Percentage of share-holding	56.11	57.27	55.74	56.11	55.05	57.27
2	Promoters and promoter group Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-		-
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	-	-	-	-		-
	- Percentage of Shares (as a % of total share capital of the company)	-	-	-	-		-
	b) Non-encumbered						
	- Number of shares	6,303,719	6,137,197	5,603,307	6,303,719	6,861,643	6,137,197
	- Percentage of Shares (as a % of share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the company)	43.89	42.73	44.95	43.89	44.95	42.73

Note :

1 The above results have been reviewed by the Audit Committee and taken on record by the board of Directors of the Company at its meeting held at Chennai on 03.11.2012.

2 There was no complaints from investors pending at the end of the quarter.

3 Figures for the previous periods have been regrouped/reclassified, wherever necessary, to make them comparable with the figures of the current period.

For Uniply Industries Limited

B.L.Bengani
Chairman & Managing Director

Place: Chennai
Date : 03.11.2012

UNIPLY INDUSTRIES LIMITED

Registered Office:- No.69 Nelveli Village, Uthiramerur Block, Kancheepuram Dist, Tamil Nadu - 603107.

(Rs. In lacs)

STATEMENT OF ASSETS & LIABILITIES

S. No	PARTICULARS	Un-Audited 30.09.2012	Audited 31.03.2012
I.	**EQUITY AND LIABILITIES**		
1.	**Shareholders' funds**		
	(a) Share Capital	1,436.37	1,436.37
	(b) Reserves and Surplus	1,796.94	1,765.12
		3,233.31	**3,201.49**
2	**Non- current liabilities**		
	(a) Long-term borrowings	510.55	392.67
	(b) Long term provisions	40.33	37.77
		550.88	**430.44**
3	**Current Liabilities**		
	(a) Short term borrowings	3,291.93	3,370.89
	(b) Trade payables	3,290.48	2,903.04
	(c) Other current liabilities	156.99	345.27
	(d) Short term provisions	-	8.31
		6,739.40	**6,627.51**
	TOTAL	**10,523.59**	**10,259.45**
II	**ASSETS**		
1.	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	2,621.21	2,678.41
	(ii) Intangible assets	0.85	0.90
	(iii) Capital work-in-progress	3.27	-
	(b) Non-current investments	9.86	9.86
	(c) Deferred tax assets (net)	62.92	77.92
	(d) Long-term loans and advances	73.84	68.41
	(e) Other non-current assets	58.35	58.35
		2,830.30	**2,893.85**
2.	**Current assets**		
	(a) Inventories	4,889.16	4,687.88
	(b) Trade receivables	2,299.22	2,219.70
	(c) Cash and Bank Balances	363.82	329.96
	(d) Short-term loans and advances	74.98	62.02
	(e) Other current assets	66.11	66.05
		7,693.29	**7,365.60**
	TOTAL	**10,523.59**	**10,259.45**

UNIPLY INDUSTRIES LIMITED CHENNAI 600 010.

For Uniply Industries Limited

B.L. Bengani

B.L.Bengani
Chairman & Managing Director

Place: Chennai
Date : 03.11.2012