UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email ID of liquidator: uniplyrp@pkfrevival.com; rajashrees66@gmail.com

26th June, 2025

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G,Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: UNIPLY	BSE Limited 25th Floor, PhirozeJeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532646

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Post - facto outcome of the Twelfth Meeting of Stakeholders Consultation Committee of Uniply Industries Limited**

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform the outcome of the 12th Stakeholders Consultation Committee meeting (SCC) of Uniply Industries Limited held on 25th June 2025.

The Liquidator chaired the Twelfth Meeting of the Stakeholders Consultation Committee and updated the appointment of new Liquidator by the Hon'ble NCLT, Chennai vide its order dt. 10.06.2025, status of the handling over by Mr. Shyam Sundar, Erstwhile Liquidator and takeover by the new Liquidator Ms. Santhanam Rajashree, appointment of Legal Counsel, appointment of Registered Valuers, approval of the Liquidator fee and filing of application before NCLT, Chennai for extension of the liquidation period for one year till 10.05.2026.

Further, as specified earlier, it may be noted that as per the Valuation Report, the Liquidation Value is estimated to be Rs. 7,83,65,700/- while the total claims received as on date amounts to approximately Rs. 290 Crores . Any payment to the equity shareholders can be made, only after the settlement of claims of all creditors, statutory authorities and any other parties whose claims have been approved.

In view of the same it is highly unlikely that the equity shareholders of the Company will be able to recover any amount invested in the Company.

Request you to take note of the same on record.

Thanking You,
Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED (In Liquidation)**
(CIN: L20293TN1996PLC036484)

IBBI/IPA-002/IP-N00330/2017-18/10935
RAJASHREE SANTHANAM INSOLVENCY PROFESSIONAL

SANTHANAM RAJASHREE
Liquidator
IBBI REGN: IBBI/IPA-002/IP-N00330/2017-18/10935
AFA: AA2/10935/02/311225/203683

IN THE NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH (COURT– I) CHENNAI

ATTENDANCE CUM ORDER SHEET OF THE HEARING
HELD ON **10.06.2025** THROUGH VIDEO CONFERENCE

PRESENT: HON'BLE SHRI SANJIV JAIN, MEMBER (JUDICIAL)
HON'BLE SHRI VENKATARAMAN SUBRAMANIAM, MEMBER (TECHNICAL)

IN THE MATTER OF : Kishan Chand Suresh Kumar
Vs
Uniply Industries Ltd

MAIN PETITION NUMBER : IBA/751/2020

(IA/MA) APPLICATION NUMBERS

(New Application) IA/IBC/903(CHE)/2025

ORDER

(New Application) IA/IBC/903(CHE)/2025

Present: Ms. Ranjana Jain, Ld. Counsel for Applicant/Liquidator.

This Application has been filed under Regulation 31A(11) of IBBI (Liquidation Process) Regulations, 2016 r/w Section 60(5) of IBC, 2016 and Rule 11 of NCLT Rules, 2016 seeking the following relief(s): -

"a. To approve the appointment of Ms. Santhanam Rajashree (IP Registration No. IBBI/IPA-002/IP-N00330/2017-18/10935) as the new Liquidator in place of Mr. Lingumgunta Venkata Shyam Sundar with immediate effect; and

b. To pass such orders as this Tribunal may deem fit and necessary in the nature and circumstances of this case."

Heard and perused.

This Tribunal vide an Order dated 03.05.2023, had ordered for liquidation of the Corporate Debtor and appointed Mr. Lingumgunta Venkata Shyam Sundar as the Liquidator. The IBBI vide its order dated 04.03.2025, after conducting the enquiry suspended the registration of Mr. Lingumgunta Venkata Shyam Sundar, for a period of 2 years. The matter was placed before the SCC on 19.05.2025, where the SCC after deliberation, unanimously resolved to recommend Ms. Santhanam Rajashree as the new Liquidator of the Corporate Debtor. The Minutes of the Meeting and Resolution are placed as Annexure 4 of the Application.

It is stated that the registration of Ms. Santhanam Rajashree is valid and she has given Form - AFA.

Considering the above facts and the recommendation of the CoC, we **allow** the Application and appoint **Ms. Santhanam Rajashree** in place of Mr. Lingumgunta Venkata Shyam Sundar.

Mr. Lingumgunta Venkata Shyam Sundar is directed to handover the charge, within a week to the new Liquidator Ms. Santhanam Rajashree and submit compliance.

The Liquidator appointed is directed to proceed further in the liquidation process.

IA/IBC/903(CHE)/2025 is **disposed of.**

-sd-
[VENKATARAMAN SUBRAMANIAM]
MEMBER (TECHNICAL)

-sd-
[SANJIV JAIN]
MEMBER (JUDICIAL)

MS

Date: 10.06.2025