

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email ID of liquidator: uniplyrp@pkfrevival.com; shyam.ascend@gmail.com

March 25, 2024

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: UNIPLY	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001. Scrip Code: 532646
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Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Outcome of the E Auction for Sale of Brand "Uniply"**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of the E Auction for the sale of Brand "Uniply".

Uniply Industries Limited, is presently in the stage of liquidation and an e-auction was held for the sale of Brand Uniply and relevant marks/brands, on the 20th March 2024.

We request you to note that M/s PLBB Products Private Limited, having registered office at 3rd Floor, Junction Mall R.K.B. Path, Dibrugarh, Assam - 786001, emerged as the successful bidder in the said e-auction, with the final auction bid price of Rs. 8,75,00,000/- (Rupees Eight Crores Seventy Five Lakhs Only). We request you to further note that the amount admitted to be paid to the financial creditors is Rs. 186,52,72,806/- and the proceeds realized by the said sale would be distributed in the manner as specified in Section 53 of the Insolvency and Bankruptcy Code, 2016.

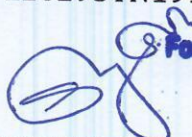
The shareholders will not be receiving any money from the proceeds as the same will be first distributed to the creditors.

Request you to take note of the same on record.

Thanking You,

Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED (In Liquidation)**
(CIN: L20293TN1996PLC036484)

 **For UNIPLY INDUSTRIES LIMITED**

LINGUMGUNTA VENKATA SHYAM SUNDAR
Liquidator

IBBI Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775