

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email of RP: shyam.ascend@gmail.com ; cirp: uniplyrp@pkfrevival.com

April 19, 2022

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 532646

The National Stock Exchange Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.
Scrip Code: UNIPLY

Dear Madam / Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Particulars of Invitation of Resolution Plans and Number of Resolution Plans received by the Corporate Debtor (under CIRP)

Pursuant to the provisions of Regulation 30 and in accordance with requirements of Clause 16 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby disclose the Particulars of Invitation of Resolution Plans in Form G as required under Section 25 (2) (h) of Insolvency and Bankruptcy Code, 2016 read with Regulation 36A (5) of Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons) Regulations, 2016.

Further, as required under the above said provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby disclose that pursuant to the Invitation of Resolution Plans published by the Resolution Professional, two resolution plans have been received. However, the Committee of Creditors, on receipt of all relevant information, shall publish a fresh invitation for expression of interest pursuant to Regulation 36A (4A) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Request you to take note of the same on record.

Thanking you,

Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED**,
(CIN: L20293TN1996PLC036484)

LINGUMGUNTA
VENKATA SHYAM
SUNDAR

Digitaly signed by LINGUMGUNTA VENKATA SHYAM SUNDAR
Date: 2022.04.19 12:46:24 +05'30'

LINGUMGUNTA VENKATA SHYAM SUNDAR
Resolution Professional

Uniply Industries Limited is under Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Interim Resolution Professional, Mr. Lingumgunta Venkata Shyam Sundar with Regn. No. IBBI/PA-002/IP-NO00262/2017-18/10775 appointed by NCLT, Chennai Division Bench 1 by Order dated October 4, 2021.

Address of the Corporate Debtor: 37, T.T.K Road, C.I.T Colony, Alwarpet, Chennai – 600 018.
Address of the Insolvency Professional: 3rd Floor, No.17, Gandhi Road, Alwarthirunagar, Chennai – 600 087.

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Uniply Industries Limited
2.	Date of incorporation of corporate debtor	04/09/1996
3.	Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs – Registrar of Companies, Chennai.
4.	Corporate identity number / limited liability identification number of corporate debtor	L20293TN1996PLC036484
5.	Address of the registered office and principal office (if any) of corporate debtor	37, T.T.K Road, C.I.T Colony, Alwarpet Chennai 600018 (Non-operational)
6.	Insolvency commencement date of the corporate debtor	05-10-2021
7.	Date of invitation of expression of interest	14-01-2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Net Worth of Rs. 3 crores and above; Detailed Eligibility criteria can be sought by email from uniplyrp@pkfrevival.com
9.	Norms of ineligibility applicable under section 29A are available at:	Ineligibility criteria can be sought by email from uniplyrp@pkfrevival.com
10.	Last date for receipt of expression of interest	29-01-2022
11.	Date of issue of provisional list of prospective resolution applicants	03-02-2022
12.	Last date for submission of objections to provisional list	08-02-2022
13.	Date of issue of final list of prospective resolution applicants	13-02-2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	08-02-2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Can be sought by email from uniplyrp@pkfrevival.com
16.	Last date for submission of resolution plans	10-03-2022
17.	Manner of submitting resolution plans to resolution professional	1) By email to uniplyrp@pkfrevival.com 2) By courier to the address given at S. No. 21

