Uniply®

Date: 14.11.2018

BSE Limited 25th Floor, Phiroze Towers Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 532646	The National Stock Exchange of India Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: UNIPLY

Dear Sir/Madam,

Sub: Outcome of the Board Meeting.

We wish to bring to your notice that the Board of Directors at their meeting held today i.e. 14.11.2018 have considered and approved the followings:

1. The Un-Audited Financial Results (both Standalone and Consolidated) for the second quarter and half year ended 30.09.2018 in terms of Regulation 33 of SEBI (LODR), Regulations 2015. Copies of the said financial results are enclosed.

2. The Limited Review Report given by the Statutory Auditors on the Un-Audited Financial Results (both Standalone and Consolidated) for the second quarter and half year ended 30.09.2018. Copies of the said Reports are enclosed.

3. Mrs. Parul Satyan Bhatt (DIN: 07143186) appointed as an Independent Director (Additional Director) on the Board of Directors of the Company w.e.f 14.11.2018. She shall hold office as an Independent Director for a period of five years' subject to the approval of Shareholders in the next General Meeting of the Company.

...2

UNIPLY INDUSTRIES LIMITED CHENNAI

Uniply Industries Limited
Registered Office : #572, Anna Salai, Teynampet, Chennai - 600 018, India. T +91 44 24362019 F +91 44 24362018 W www.uniply.in
E-mail : info@uniply.in PAN : AAACU1411A CIN : L20293TN1996PLC036484 GST : 33AAACU1411A1ZC

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Brief Profile of Director

Name	Ms. Parul Satyan Bhatt
Date of Birth	08.07.1962
DIN	07143186
Qualification	Microbiologist
Experience	Over 25 years of experience in the business of Corporate Communications. She has handled several challenging and interesting assignments from various Corporate houses
Relationship with Company	Not related to any Directors, Key Managerial Personnel (KMP) or Promoters of the Company

The meeting commenced at 4.15 pm and ended at 07.10 pm.

Thanking you,

Yours Sincerely,
For Uniply Industries Limited

Raghuram Nath
Company Secretary
M No. : A18635

UNIPLY INDUSTRIES LIMITED CHENNAI

Encl: As above.

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UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30.09.2018

(₹. in lakhs except per share data)

Particulars	Quarter Ended (Unaudited)			Half Year Ended (Unaudited)		Year Ended (Audited)
	30 Sep'18	30 Jun'18	30-Sep-17	30 Sep'18	30-Sep-17	31 Mar'18
1. Income						
Revenue from Operations (Net)	11,701.31	14,115.71	9,120.72	25,817.02	16,825.52	38,793.19
Other Income	323.86	316.08	49.72	639.94	76.83	1,609.84
Total Income	**12,025.17**	**14,431.79**	**9,170.44**	**26,456.96**	**16,902.35**	40,403.03
2. Expenses						
Cost of Material consumed	2,122.55	4,741.90	4,678.22	6,864.45	10,099.72	22,451.60
Purchase of Stock-in-Trade	(144.00)	1,633.68	353.87	1,489.68	1,650.53	4,033.38
Construction/Contract Expenses	3,628.90	4,734.80	-	8,363.70	-	2,200.30
Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade	2,751.20	(359.35)	1,100.78	2,391.85	(1,589.17)	(2,524.58)
Employees Benefit Expense	703.78	753.42	1,055.31	1,457.20	1,939.23	3,387.75
Finance Cost	891.05	992.93	773.54	1,883.98	1,586.38	3,170.49
Depreciation and amortisation expenses	96.95	98.76	106.39	195.71	213.48	417.44
Other Expenses	828.51	489.28	318.46	1,317.79	1,340.37	3,106.04
Total Expenses	**10,878.94**	**13,085.42**	**8,386.56**	**23,964.36**	**15,240.54**	**36,242.42**
3. Profit Before Exceptional Item & Tax	**1,146.23**	**1,346.37**	**783.88**	**2,492.60**	**1,661.81**	4,160.61
Exceptional Item	-	-	140.50	-	140.50	1,131.17
4. Profit from operations before share of profit of equity accounted investees & Income Tax	**1,146.23**	**1,346.37**	**924.38**	**2,492.60**	**1,802.31**	**5,291.78**
Share of Profit from Associates(Net of Tax)	104.11	113.22	-	217.33	-	149.25
5. Profit Before Tax	**1,250.34**	**1,459.59**	**924.38**	**2,709.93**	**1,802.31**	**5,441.03**
6. Tax Expenses						
Current Tax	366.09	443.58	328.32	809.67	639.35	2,036.61
Deferred Tax	(0.20)	(6.03)	(18.44)	(6.23)	(27.53)	114.42
7.Profit for the Period	**884.45**	**1,022.04**	**614.50**	**1,906.49**	**1,190.49**	3,290.00
8. Other Comprehensive Income (OCI)						
i) Items that will not be reclassified to profit or loss	-	-	-	-	(5.84)	(15.08)
ii) Income tax relating to Items that will be reclassified to profit or loss	-	-	-	-	-	4.84
iii) Gain on Translation of Transaction with Foreign Operations	-	-	-	-	-	0.07
Total Other Comprehensive Income (Net of Tax)	-	-	-	-	(5.84)	(10.17)
9. Total Comprehensive Income for the period	**884.45**	**1,022.04**	**614.50**	**1,906.49**	**1,196.33**	**3,279.83**
10. Earnings per equity share (Face Value of Rs. 2/-) (Not Annualised)						
a) Basic	0.62	0.75	0.51	1.37	1.00	2.74
b) Diluted	0.47	0.55	0.51	1.02	1.00	2.74
11. Paid up Equity Share Capital, Equity Shares on Rs. 2/- each.	2,842.20	2,842.20	2,390.72	2,842.20	2,390.72	2,390.72
12. Other Equity excluding Revaluation Reserve	-	-	-	-	-	16,159.06

Notes

1. The above Unaudited financial results have been reviewed by the Audit Committee and approved by the Board at their respective meeting held on 14th November, 2018.
2. The Company's Operations consists of two segment a) Trading of Plywood and Related Products, b) Construction & c) Furniture and Interior Related Products.The Company has started Construction Business effective October 2017.
3. The Ministry of Corporate Affairs (MCA), on 28 March 2018, notified Ind AS 115 "Revenue from Contracts with Customers" as part of the Companies (Indian Accounting Standards) Amendment Rules, 2018. The new standard is effective for accounting periods beginning on or afler April 1,2018. The adoption of the standard did not have any material impact to the financial statements of the Company.
4. The one(1) equity share of Face value Rs. 10/- each was split into Five(5) Equity shares of Face value of Rs. 2/- each on 26 June 2018 and accordingly the Earnings Per Share is changed based on Face Value of Rs. 2/- each for the previous Quarter/Financial Year.
5. During the quarter ended 30 June,2018, 45,14,798 equity shares of Rs.10/- each have been alloted under preferrential issue basis.
6. The figures for the previous period have been regrouped/reclassified wherever necessary.
7. Consolidated financial results includes the financial resuts of wholly owned subsidaries M/s. Vector Projects India Private Limited, M/s. Uniply Blaze Private Limited and its associate M/s. Uniply Decor Limited.
8. The company has not discontinued any operations during the period under review.

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan

Sethuraman Srinivasan
Managing Director
DIN: 03175616

Place : Chennai
14th November, 2018

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®

UNAUDITED CONSOLIDATED SEGMENTWISE, REVENUE, ASSETS AND LIABILITES

(₹. in Lakhs)

Particulars	Quarter Ended (Unaudited)			Half Year Ended (Unaudited)	Year Ended (Audited)
	30 Sep'18	30 Jun'18	30 Sep'17	30 Sep'18	31 Mar'18
Part-I					
1. SEGMENT REVENUE					
a) Interiors/Furniture Related Products	7,299.43	7,140.04	6,796.24	14,439.47	30,939.50
b) Wood and Wood related Products	210.00	-	3,764.29	210.00	10,608.90
c) Construction	4,191.88	6,975.67	-	11,167.55	2,804.06
	11,701.31	**14,115.71**	**10,560.53**	**25,817.02**	**44,352.46**
Less: Inter Segment Revenue	-	-	1,390.09	-	(5,559.27)
Income from continuing operation	**11,701.31**	**14,115.71**	**9,170.44**	**25,817.02**	**38,793.19**
2. SEGMENT RESULTS					
a) Interiors/Furniture Related Products	506.04	596.96	413.66	1,103.00	2,760.82
b) Wood and Wood related Products	10.00	-	370.22	10.00	1,112.42
c) Construction	630.19	749.41	-	1,379.60	287.36
Profit before tax from continuing operation	**1,146.23**	**1,346.37**	**783.88**	**2,492.60**	**4,160.60**
3. SEGMENT ASSETS					
a) Interiors/Furniture Related Products	21,085.34	35,498.46	36,191.31	21,085.34	38,055.97
b) Wood and Wood related Products	2,282.47	1,633.68	-	2,282.47	337.48
c) Construction	13,463.99	11,785.97	-	13,463.99	3,179.62
d) Others	59,730.98	49,773.78	18,308.52	59,730.98	42,663.05
Total Assets	**96,562.78**	**98,691.89**	**54,499.83**	**96,562.78**	**84,236.12**
4. SEGMENT LIABILITES					
a) Interiors/Furniture Related Products	4,971.81	28,442.97	28,901.62	4,971.81	29,442.90
b) Wood and Wood related Products	3,468.63	1,670.10	-	3,468.63	963.48
c) Construction	6,414.62	4,554.01	-	6,414.62	261.30
d) Others	31,640.83	10,542.68	9,102.09	31,640.83	11,786.11
Total Liabilites	**46,495.89**	**45,209.76**	**38,003.71**	**46,495.89**	**42,453.79**

Particulars	Quarter Ended 30 Sep'18 (Unaudited)	Quarter Ended 31 Jun'18 (Unaudited)	Quarter Ended 30 Sep'17 (Unaudited)	Half Year Ended 30 Sep'18 (Unaudited)	Year Ended Mar'18 (Audited)
Segment Revenue	11,701.31	14,115.71	9,170.44	25,817.02	38,793.19
Segment Results	1,146.23	1,346.37	783.88	2,492.60	4,160.60
Segment Assets	96,562.78	98,691.89	54,499.83	96,562.78	84,236.12
Segment Liabilites	46,495.89	45,209.76	38,003.71	46,495.89	42,453.79

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan

Sethuraman Srinivasan
Managing Director
DIN: 03175616

Place : Chennai
14th November, 2018

UNIPLY INDUSTRIES LIMITED
CIN:L20293TN1996PLC036484
Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®

Consolidated Balance Sheet - UnAudited

As at 30th September 2018

₹. in Lacs

Particulars	As at 30-Sep-18 Unaudited	As at 31-Mar-18 Audited
ASSETS		
Non Current Assets		
(a) Property, Plant and Equipment	6,088.34	6,320.35
(b) Intangible assets	1.53	1.97
(c) Investment in Property	5.37	5.42
(d)Capital Work in Progress	335.79	135.36
(e) Financial Assets		
(i) Investments	11,478.44	11,449.30
(ii) Other financial Assets	5,251.30	4,929.24
(f) Deferred tax assets (net)	9.06	
(g) Other non-current assets	29,031.26	28,728.38
Total Non Current Assets (I)	**52,201.09**	**51,570.02**
Current assets		
(a) Inventories	6,286.87	8,678.72
(b) Financial Assets		
(i) Trade receivables	26,192.05	19,038.90
(ii) Cash and cash equivalents	6,160.77	1,237.54
(iii) Bank balances other than (ii) above	2.30	1,309.20
(iv) Other financial Assets	173.09	720.92
(c) Other current assets	5,546.60	1,680.82
Total Current Assets (II)	**44,361.68**	**32,666.10**
Total Assets (I+II)	**96,562.77**	**84,236.12**
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	2,842.20	2,390.72
(b) Other Equity	35,797.17	16,159.06
(c) Share Application Money	11,427.51	23,232.55
Total Equity (I)	**50,066.88**	**41,782.33**
Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	9,593.28	10,481.55
(b) Provisions	24.31	10.85
(c) Deferred tax liabilities (Net)	476.52	473.69
(d) Debenture Application Money Pending Allotment		
Total Non Current Liabilities (II)	**10,094.11**	**10,966.09**
Current Liabilities		
(a) Financial Liabilities		-
(i) Borrowings	18,921.52	21,840.63
(ii) Trade payables	11,128.72	6,543.10
(iii) Other financial liabilities	2,450.02	354.66
(b) Other current liabilities	2,196.73	1,592.13
(c) Provisions	1,704.79	1,157.18
Total Current Liabilities (III)	**36,401.78**	**31,487.70**
Total Equity and Liabilities (I)+(II)+(III)	**96,562.77**	**84,236.12**

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan

Sethuraman Srinivasan
Managing Director
DIN: 03175616

Chennai
14th November, 2018

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER 2018

(₹. in Lakhs except per share data)

Particulars	Quarter Ended (Unaudited)			Half Year Ended (UnAudited)		Year Ended (Audited)
	30 Sep'18	30 Jun'18	30 Sep'17	30 Sep'18	30 Sep'17	31 Mar'18
1. Income						
Revenue from Operations (Net)	4,401.88	5,576.78	3,756.01	9,978.66	7,657.15	13,412.96
Other Income	295.14	291.13	8.28	586.27	15.85	624.39
Total Income	**4,697.02**	**5,867.91**	**3,764.29**	**10,564.93**	**7,673.00**	**14,037.35**
2. Expenses						
Cost of Material consumed	-	-	1,210.56	-	2,690.94	3,402.91
Purchase of Stock-in-Trade	600.99	1,633.68	353.87	2,234.67	1,650.53	3,732.74
Construction & Project Expenses	3,663.08	4,734.80	-	8,397.88	-	2,200.30
Changes in Inventories of Finished Goods, Work-in-progress and stock-in-Trade	(923.25)	(1,633.68)	1,085.46	(2,556.93)	619.12	619.12
Employees Benefit Expense	230.83	214.85	537.43	445.68	979.36	1,313.10
Finance Cost	255.99	256.99	30.69	512.98	139.07	414.40
Depreciation and amortisation expenses	11.23	11.05	25.02	22.28	56.55	75.70
Other Expenses	380.74	125.77	151.04	506.51	603.89	879.30
Total Expens	**4,219.61**	**5,343.46**	**3,394.07**	**9,563.07**	**6,739.46**	**12,637.57**
3. Profit Before Exceptional Item & Tax	**477.41**	**524.45**	**370.22**	**1,001.86**	**933.54**	**1,399.78**
Exceptional Item	-	-	140.50	-	140.50	1,140.50
4. Profit Before Tax	**477.41**	**524.45**	**510.72**	**1,001.86**	**1,074.04**	**2,540.28**
5. Tax Expenses						
Current Tax	139.27	153.00	162.00	292.27	357.00	1,100.00
Deferred Tax	(3.54)	-	(45.59)	(3.54)	(45.59)	(51.11)
6.Profit for the Period	**341.68**	**371.45**	**394.31**	**713.13**	**762.63**	**1,491.39**
7.Other Comprehensive Income (OCI)						
i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(1.08)
ii) Total Other Comprehensive Income (Net of Tax)	-	-	-	-	-	(1.08)
8. Total Comprehensive Income for the period	**341.68**	**371.45**	**394.31**	**713.13**	**762.63**	**1,490.32**
9. Earnings per equity share (Face Value of Rs. 2/-) (Not Annualised)						
a) Basic	0.24	0.27	0.33	0.51	0.64	1.25
b) Diluted	0.18	0.20	0.33	0.38	0.64	1.25
10. Paid up Equity Share Capital, Equity Shares on Rs. 2/- each.	2,842.20	2,842.20	2,390.72	2,842.20	2,390.72	2,390.72
11. Other Equity excluding Revaluation Reserve	-	-	-	-		13,271.00

Notes

1. The above Unaudited financial results have been reviewed by the Audit Committee and approved by the Board at their respective meeting held on 14th November, 2018.

2.The Company's Operations consists of two segment a) Trading of Plywood and Related Products & b) Construction. The Company has started Construction Business effective October 2017.

3. The Ministry of Corporate Affairs (MCA), on 28 March 2018, notified Ind AS 115 "Revenue from Contracts with Customers" as part of the Companies (Indian Accounting Standards) Amendment Rules, 2018. The new standard is effective for accounting periods beginning on or afler April 1,2018. The adoption of the standard did not have any material impact to the financial statements of the Company

4. The one(1) equity share of Face value Rs. 10/- each was split into Five(5) Equity shares of Face value of Rs. 2/- each on 26 June 2018 and accordingly the Earnings Per Share is changed based on Face Value of Rs. 2/- each for the previous Quarters/Financial Year.

5. During the quarter ended 30 June,2018, 45,14,798 equity shares of Rs.10/- each have been alloted under preferrential issue basis.

6. The figures for the previous period have been regrouped/reclassified wherever necessary.

7. The company has not discontinued any operations during the period under review.

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan

Sethuraman Srinivasan
Managing Director
DIN: 03175616

Place : Chennai
14th November, 2018

UNIPLY INDUSTRIES LIMITED

CIN:L20293TN1996PLC036484

Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

Uniply®

UNAUDITED STANDALONE SEGMENTWISE, REVENUE, ASSETS AND LIABILITES

(₹in Lakhs)

Particulars	Quarter Ended (Unaudited)		Half Year Ended (Unaudited)	Year Ended (Audited)
	30 Sep'18	30 Jun'18	30 Sep'18	31 Mar'18
Part-I				
1. SEGMENT REVENUE				
a) Wood and Wood related Products	210.00	-	210.00	10,608.90
b) Interior or furniture related Products	-	-	-	-
c) Construction	4,191.88	5,576.78	9,768.66	2,804.06
Less : Intersegment Revenue	-	-	-	-
Income from continuing operation	**4,401.88**	**5,576.78**	**9,978.66**	**13,412.96**
2. SEGMENT RESULTS				
a) Wood and Wood related Products	10.00	-	10.00	1,112.42
b) Interior or furniture related Products	-	-	-	-
c) Construction	467.41	524.45	991.86	287.36
Profit before tax from continuing operation	**477.41**	**524.45**	**1,001.86**	**1,399.78**
3. SEGMENT ASSETS				
a) Wood and Wood related Products	2,282.46	1,633.68	2,282.46	337.48
b) Interior or furniture related Products	-	-	-	-
c) Construction	12,418.20	8,029.78	12,418.20	3,179.62
d) Others	54,176.00	51,961.04	54,176.00	48,388.05
Total Assets	**68,876.66**	**61,624.50**	**68,876.66**	**51,905.15**
4. SEGMENT LIABILITES				
a) Wood and Wood related Products	3,468.63	1,670.10	3,468.63	963.48
b) Interior or furniture related Products	-	-	-	
c) Construction	8,439.70	4,321.52	8,439.70	261.30
d) Others	10,616.93	11,160.65	10,616.93	11,786.11
Total Liabilites	**22,525.26**	**17,152.27**	**22,525.26**	**13,010.89**

Particulars	Quarter Ended 30 Sep'18 (Unaudited)	Quarter Ended 30 Jun'18 (Unaudited)	Half Year Ended Sep'18 (Unaudited)	Year Ended Mar'18 (Audited)
Segment Revenue	4,401.88	5,576.78	9,978.66	13,412.96
Segment Results	477.41	524.45	1,001.86	1,399.78
Segment Assets	68,876.66	61,624.50	68,876.66	51,905.15
Segment Liabilites	22,525.26	17,152.27	22,525.26	13,010.89

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan

Sethuraman Srinivasan
Managing Director
DIN: 03175616

Place : Chennai
14th November, 2018

UNIPLY INDUSTRIES LIMITED
CIN:L20293TN1996PLC036484
Regd. Office:#572, Anna Salai,Teynampet, Chennai - 600018

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Balance Sheet

As at 30th September 2018

(₹in Lakhs)

Particulars	As at 30-Sep-18 Unaudited	As at 31-Mar-18 Audited
ASSETS		
Non Current Assets		
(a) Property, Plant and Equipment	241.94	287.20
(b) Intangible assets	-	-
(d) Financial Assets	-	-
(i) Investments	17,178.59	17,001.20
(ii) Other financial Assets	5,212.10	4,869.23
(e) Deferred tax assets (net)	9.06	5.52
(f) Other non-current assets	26,027.95	26,025.63
Total Non Current Assets (I)	**48,669.64**	**48,188.78**
Current assets		
(a) Inventories	2,556.93	-
(b) Financial Assets		-
(i) Trade receivables	11,777.43	3,141.54
(ii) Cash and cash equivalents	4,361.90	110.28
(iii) Bank balances other than (ii) above	2.30	2.30
(iv) Other financial Assets	12.24	1.50
(c) Other current assets	1,496.22	460.76
Total Current Assets (II)	**20,207.02**	**3,716.37**
Total Assets (I+II)	**68,876.66**	**51,905.15**
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	2,842.20	2,390.72
(b) Other Equity	32,081.69	13,271.00
(c) Share Application Money	11,427.51	23,232.55
Total Equity (I)	**46,351.40**	**38,894.27**
Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	27.16	28.49
(b) Provisions	24.31	10.85
(c) Deferred tax liabilities (Net)	-	-
Total Non Current Liabilities (II)	**51.47**	**39.34**
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	9,708.83	9,714.90
(ii) Trade payables	10,632.01	1,224.78
(iii) Other financial liabilities	-	354.66
(b) Other current liabilities	1,070.45	835.72
(c) Provisions	1,062.50	841.48
Total Current Liabilities (III)	**22,473.79**	**12,971.54**
Total Equity and Liabilities (I)+(II)+(III)	**68,876.66**	**51,905.15**

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Srinivasan

Sethuraman Srinivasan
Managing Director
DIN: 03175616

Chennai
14th November, 2018

Lily & Geetha Associates
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT ON UN-AUDITED FINANCIAL RESULTS OF UNIPLY INDUSTRIES LIMITED PURSUANT TO REGULATION 33 OF THE SEBI (LODR) REGULATIONS, 2015.

INDEPENDENT AUDITORS' REPORT

To the Board of Directors of Uniply Industries Limited

1. We have reviewed the accompanying statement of unaudited Consolidated Financial Results ('the Statement") of Uniply Industries Limited ('the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") and its share of the profit of its associate for the quarter and period ended September 30' 2018, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (he "Listing Regulation, 2015"), as amended.

2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been compiled from the related Financial Statements which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section l33 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of the group personnel and analytical procedures applied to groups financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities

S.No	Particulars	Nature of Relationship
1.	Vector Projects India Pvt. Ltd	Wholly Owned Subsidiary
2.	Uniply Blaze Pvt. Ltd	Wholly Owned Subsidiary
3.	Uniply Decor Limited	Associate

LILY & GEETHA ASSOCIATES CHENNAI Chartered Accountants

H.O. : No.61, (Old No.24), Flat No.1, VJ Flats, 4th Main Road, Gandhinagar, Adyar, Chennai - 600 020. Ph : 2446 3429,
B.O. : No.16, (Old No.37), Akbarabad 2nd Street, Kodambakkam, Chennai - 600 024. Ph : 2473 3847, Cell : 93810 26707
E-mail : mathysam@gmail.com

5. We did not review the financial statements of 2 subsidiaries included in the consolidated financial results, whose financial statements reflect total assets of ₹.35,568.78 Lakhs as at 30th September, 2018, total revenues of ₹.9,676.08 Lakhs for the quarter ended 30th September, 2018 and total profit after tax of ₹.438.65 Lakhs for the quarter ended on that date, as considered in the consolidated financial results. These financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of one of the subsidiary is based solely on the reports of the other auditors

   Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

6. Based on the review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable Accounting standards prescribed under section 133 of the Companies Act, 2103 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lily & Geetha Associates
Chartered Accountants
Firm's Registration number: 006982S

Mathy Sam
Partner
Membership number: 206624

LILY & GEETHA ASSOCIATES CHENNAI Chartered Accountants

Chennai
14th,November 2018

Lily & Geetha Associates
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT ON UN-AUDITED FINANCIAL RESULTS OF UNIPLY INDUSTRIES LIMITED PURSUANT TO REGULATION 33 OF THE SEBI (LODR) REGULATIONS, 2015.

To the Board of Directors of Uniply Industries Limited

1. We have reviewed the accompanying statement of financial results ('the Statement") of Uniply Industries Limited ('the Company") for the quarter and period ended September 30th 2018, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulation, 2015"), as modified by Circular No. CIR/CFD/FAC/62/2016 dated 05 July, 2016.

2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been compiled from the related Financial Statements which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated 05 July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lily & Geetha Associates
Chartered Accountants
Firm's Registration number: 006982S

Mathy Sam
Partner
Membership number: 206624

LILY & GEETHA ASSOCIATES CHENNAI Chartered Accountants

Chennai
14th November, 2018

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